



# TON YI 9907 TT

## Brief on Y-2015

2016.04.08

# Ton Yi's Fundamentals

- A member of the Uni-President group
- Established : 1969 , Taiwan
- Capital : NTD15,791 Mil.
- Products : Cold Rolled Steel, Tin Mill Black Plate, Tinplate, Tin Cans, PET bottle packing & Filling, Tetra Pak Filling.



# I/S of Ton Yi (Consolidated)

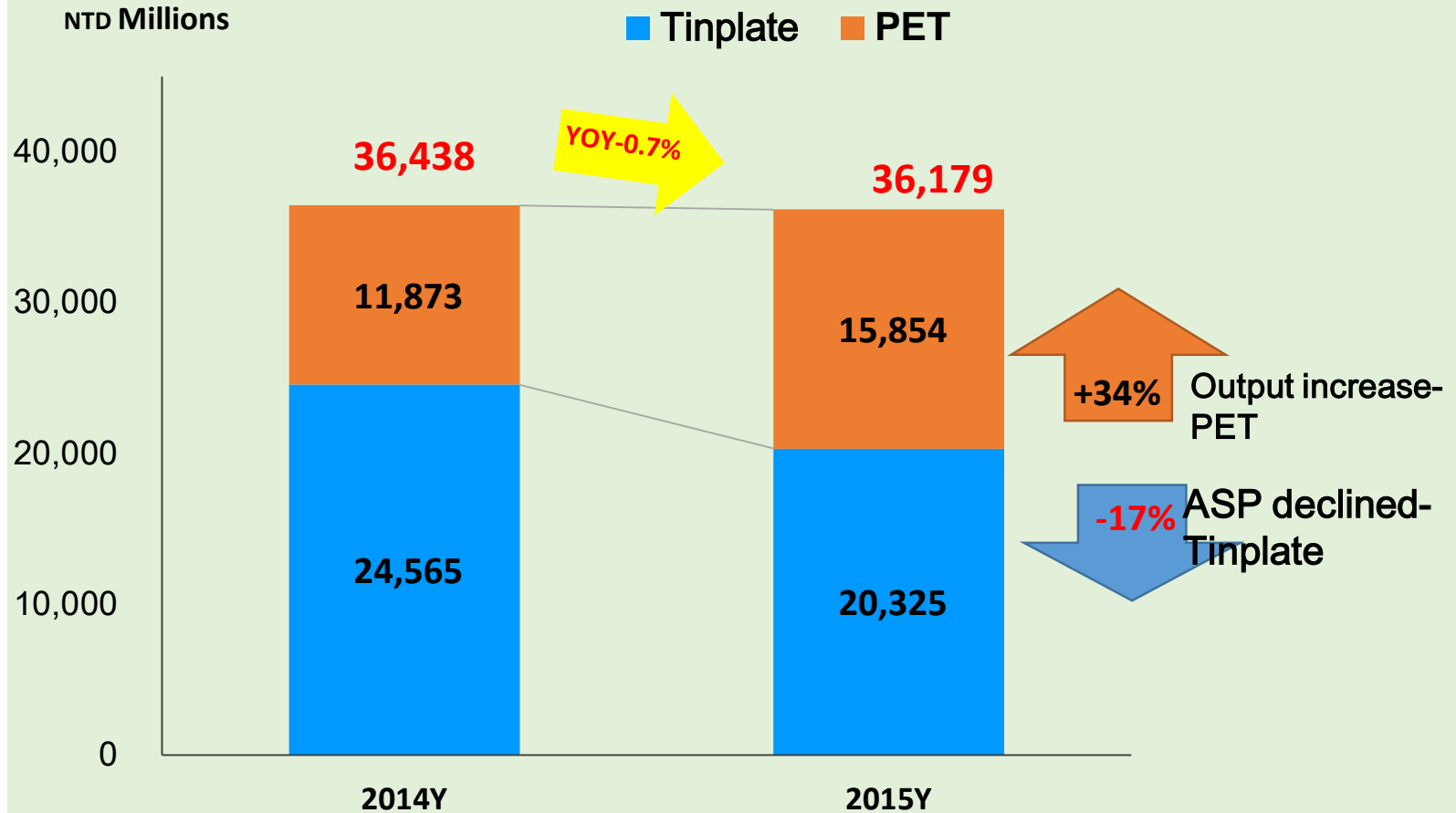
Unit:NTD in Millions	2015Y		2014Y		YOY
	amount	%	amount	%	
Revenue	36,178.63	100%	36,437.96	100%	-0.7%
Gross Profit	3,573.44	9.9%	3,745.77	10.3%	-4.6%
Selling Expenses	(1,257.06)	-3.5%	(1,367.15)	-3.8%	-8.1%
General & Administrative Expenses	(1,225.96)	-3.4%	(1,075.86)	-3.0%	14.0%
Operation Profit	1,090.42	3.0%	1,302.76	3.6%	-16.3%
Profit Before Tax	702.75	1.9%	988.36	2.7%	-28.9%
Profit After Tax	491.96	1.4%	762.71	2.1%	-35.5%
Profit After Tax --(attribute to owners of the parent)	590.02	1.6%	775.96	2.1%	-24.0%
EPS(NTD dollar)	0.37		0.49		-24.5%

# B/S of Ton Yi (Consolidated)

Unit:NTD in Millions	2015Y	%	2014Y	%
Total Assets	44,253.36	100.0%	50,328.82	100.0%
Property,Plant & Equipment	32,623.70	73.7%	35,344.2	70.2%
Total Liabilities	24,457.43	55.3%	29,719.77	59.1%
Interest-bearing Debt*	20,905.00	47.2%	24,966.52	49.6%
Total Equity	19,795.93	44.7%	20,609.05	40.9%
<b>Key Indices</b>				
Current Ratio	85.8%		98.2%	
Total Liability to Equity Ratio	123.5%		144.2%	
Net Total Liability to Equity Ratio	120.0%		136.6%	

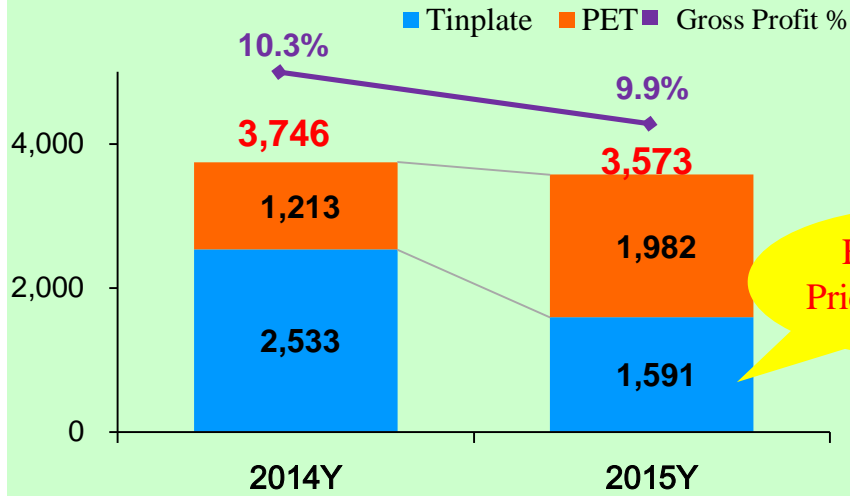
\*Interest -Bearing Debt : short/long -term borrowings、 short-term notes and bills payable、 corporate bonds

# Segment Revenue (Consolidated)



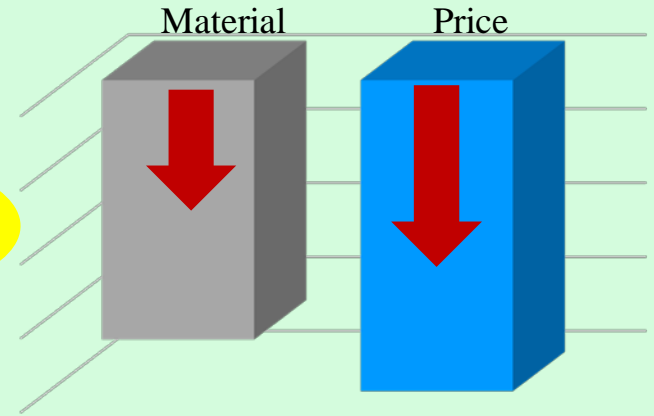
# Gross Profit

NTD Millions



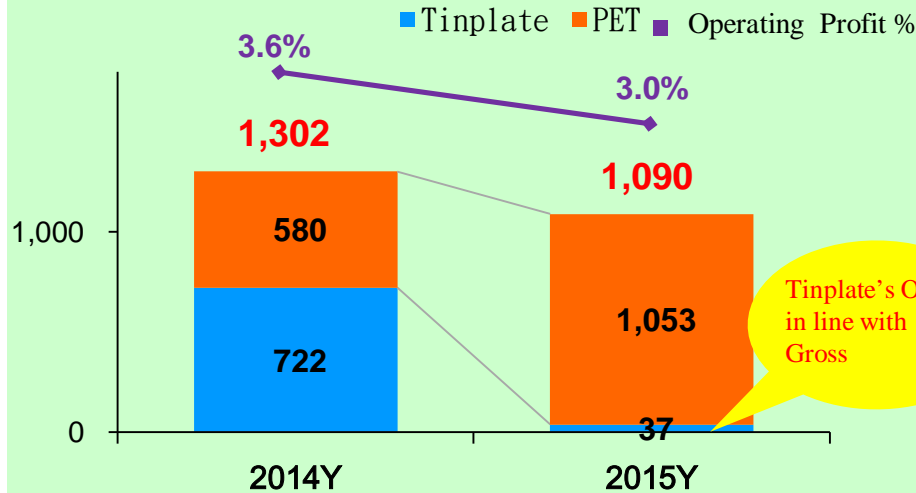
Fell sharply  
Price of Tinplate

Downward - Cost of Material & Price of Tinplate



# Operation Profit

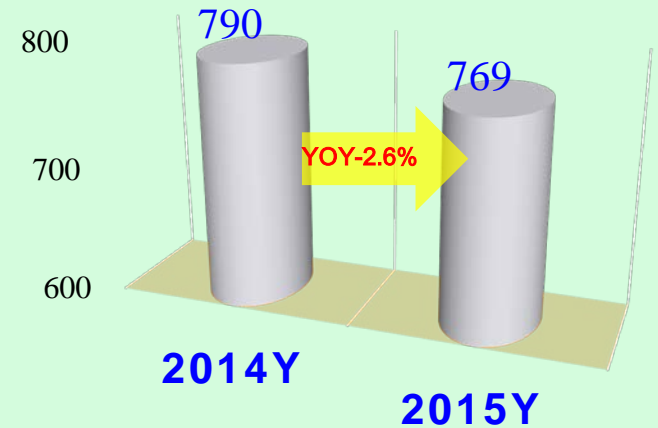
NTD Millions



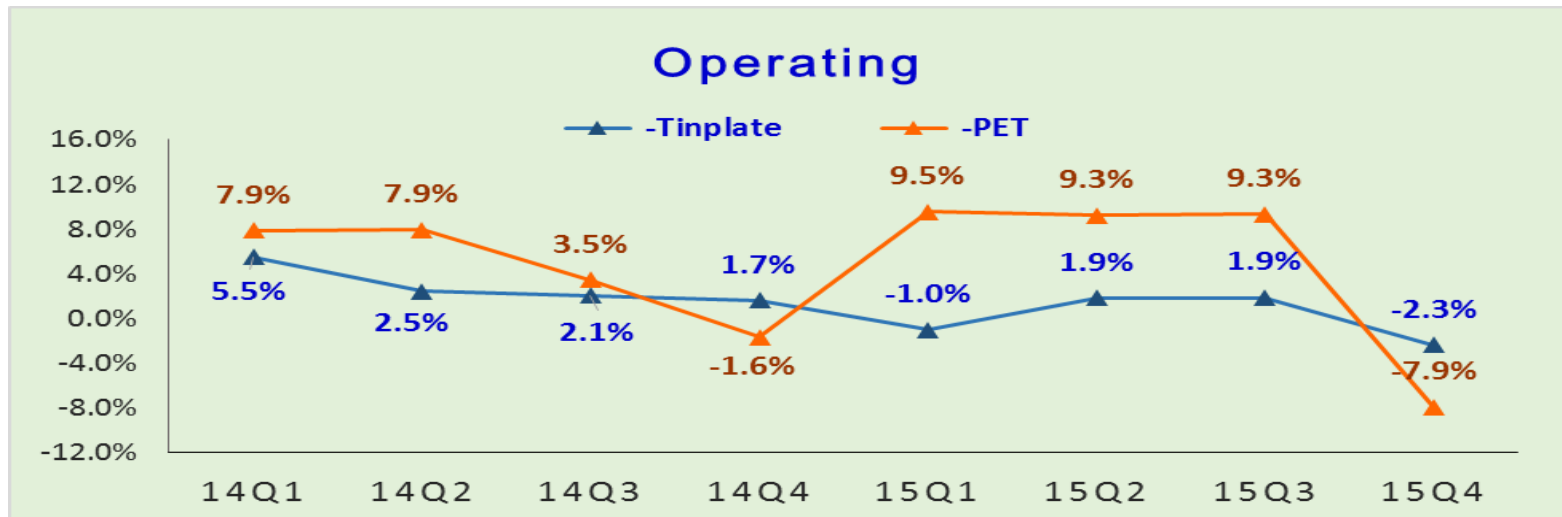
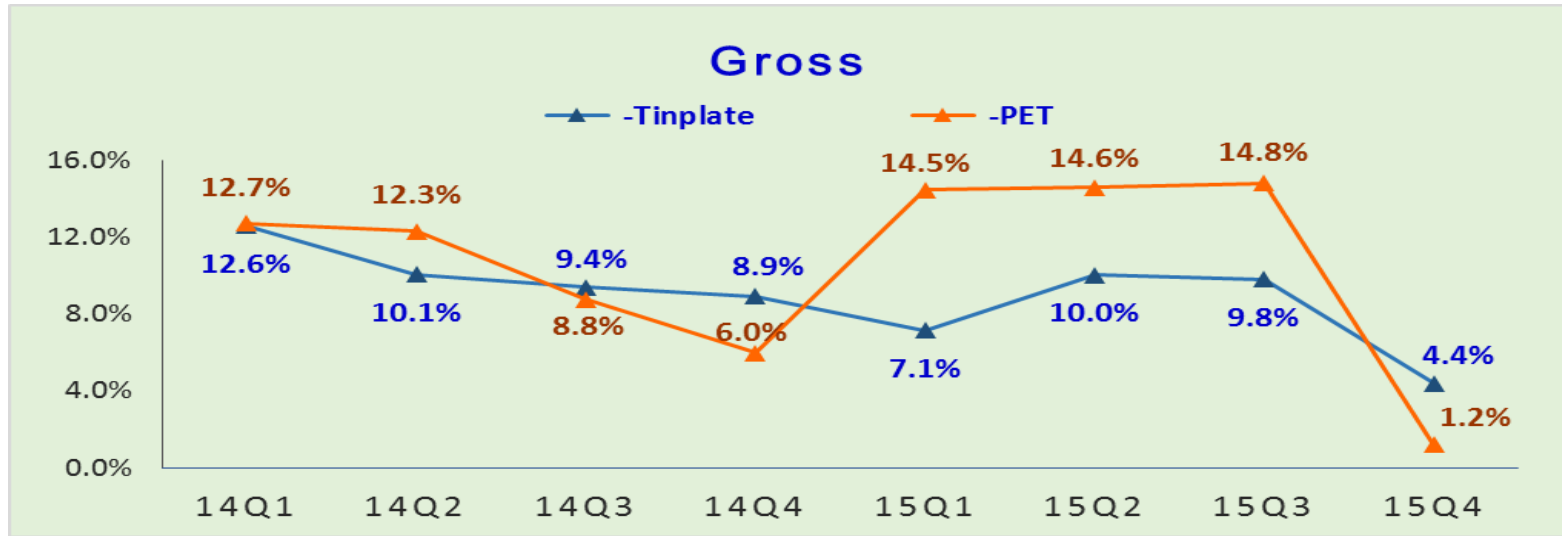
Tinplate's O/P is  
in line with  
Gross

# Sales Volume of Tinplate

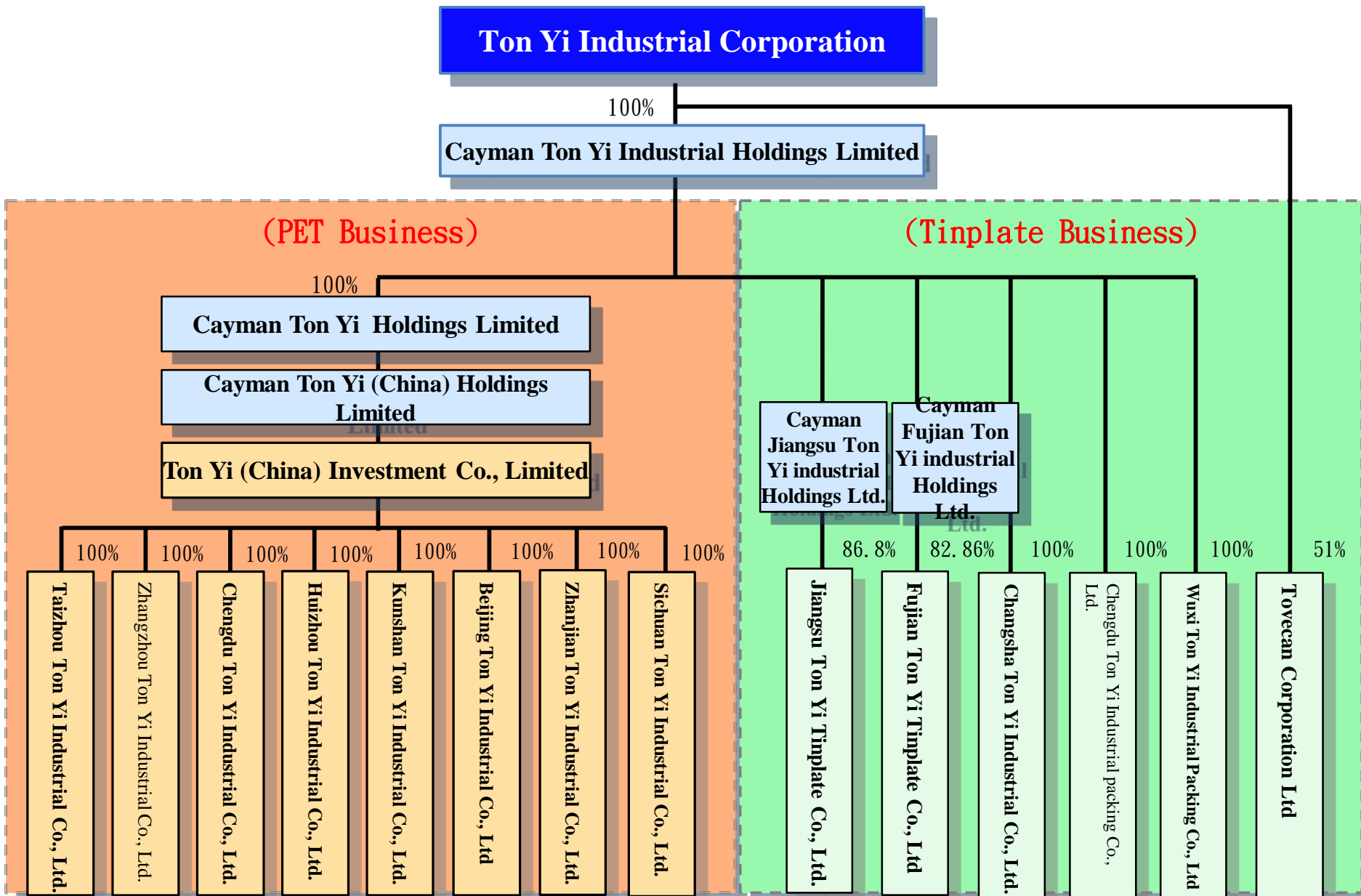
Thousand tons



# Margin-Consolidated

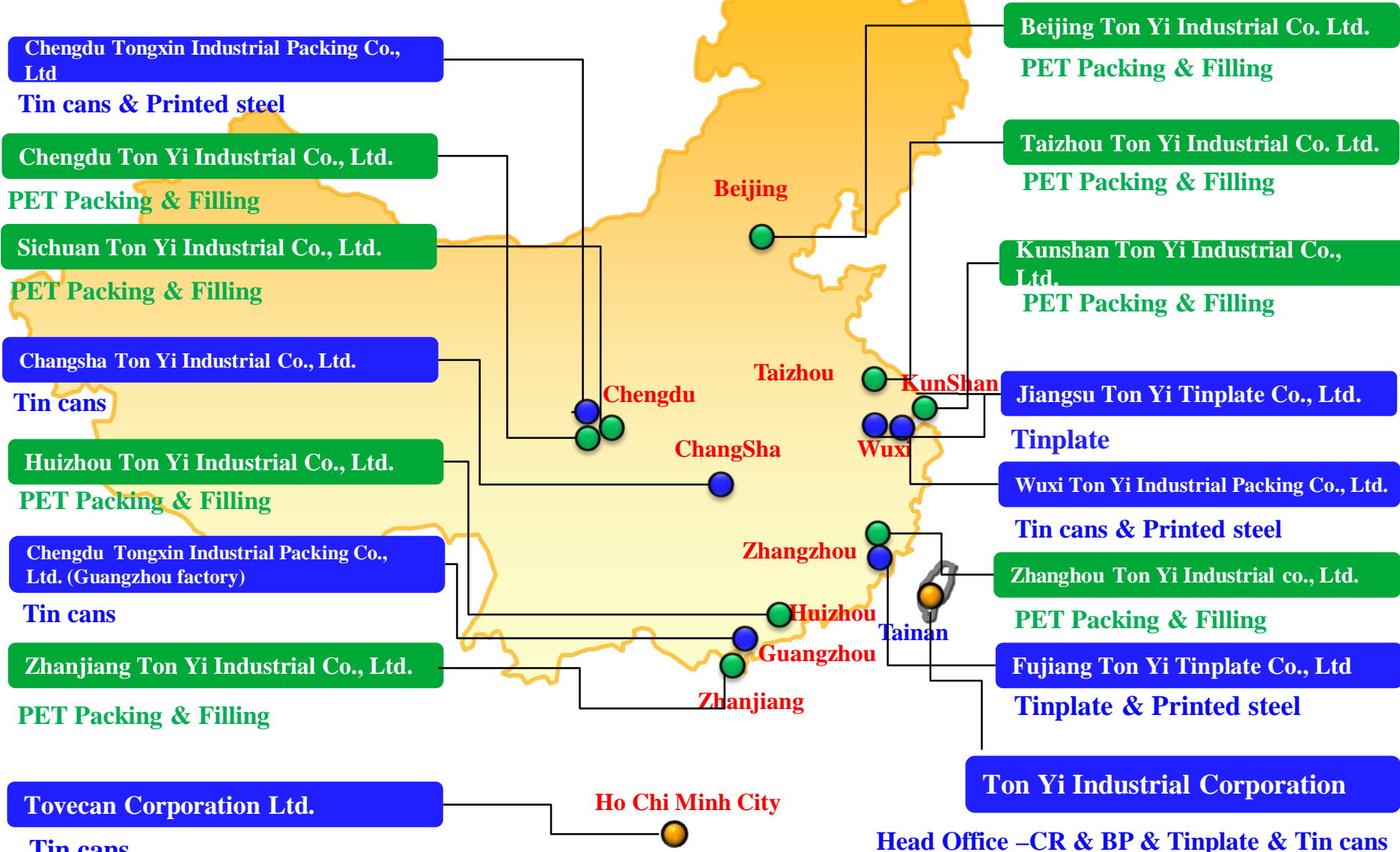


# Major Overseas Members of Ton Yi





# Ton Yi's Factories



Thank you very much!

