



TON YI TSE 9907
Brief on 2017

2018.03.29

I/S of Ton Yi (Consolidated)

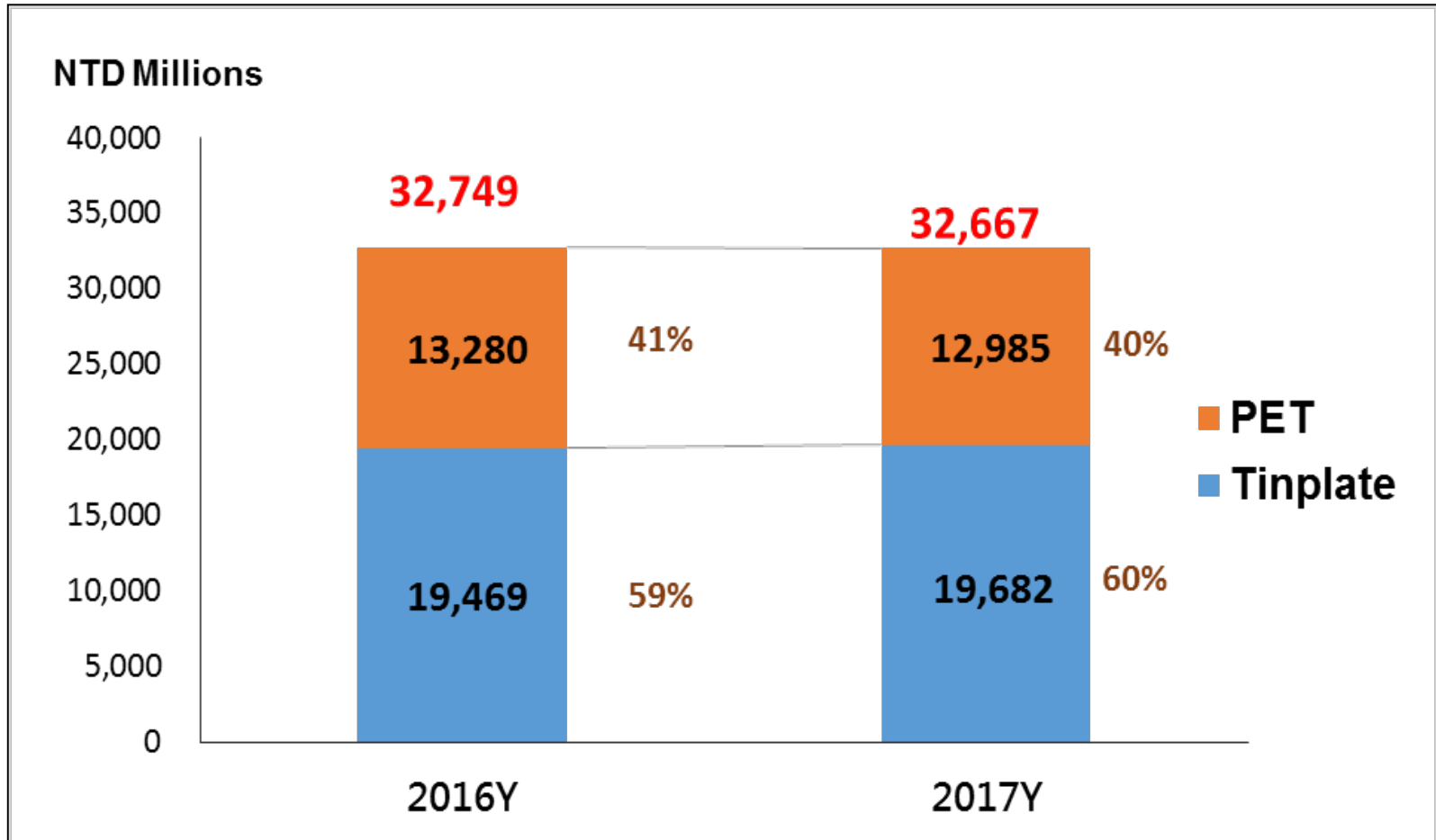
Unit:NTD in Millions	2017Y		2016Y		YOY
	amount	%	amount	%	
Revenue	32,667.38	100.0%	32,748.65	100.0%	-0.2%
Gross Profit	3,449.51	10.6%	4,339.25	13.3%	-20.5%
Operation Profit	1,237.73	3.8%	1,880.36	5.7%	-34.2%
Profit Before Tax	870.10	2.7%	1,430.16	4.4%	-39.2%
Profit After Tax	602.90	1.8%	1,070.63	3.3%	-43.7%
Profit After Tax --(attribute to owners of the parent)	600.10	1.8%	1,069.14	3.3%	-43.9%
EPS(NTD dollar)	0.38		0.68		-44.1%

B/S of Ton Yi (Consolidated)

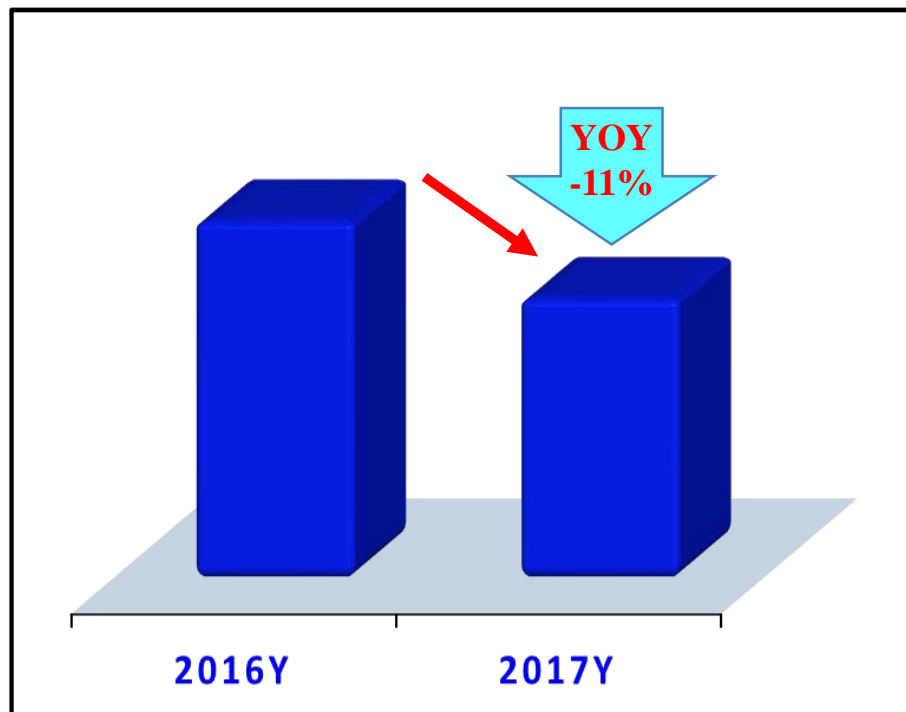
Unit:NTD in Millions	2017/12/31	%	2016/12/31	%
Total Assets	37,371.40	100.0%	39,912.81	100.0%
Property, Plant & Equipment	26,208.77	70.1%	28,914.97	72.4%
Total Liabilities	17,973.92	48.1%	20,750.30	52.0%
Interest-bearing Debt*	14,297.66	38.3%	16,871.60	42.3%
Total Equity	19,397.48	51.9%	19,162.52	48.0%
Key Indices				
Current Ratio	123.6%		120.0%	
Total Liability to Equity Ratio	92.7%		108.3%	
Net Total Liability to Equity Ratio	88.0%		104.4%	

*Interest -Bearing Debt : short/long -term borrowings、 short-term notes and bills payable、 corporate bonds

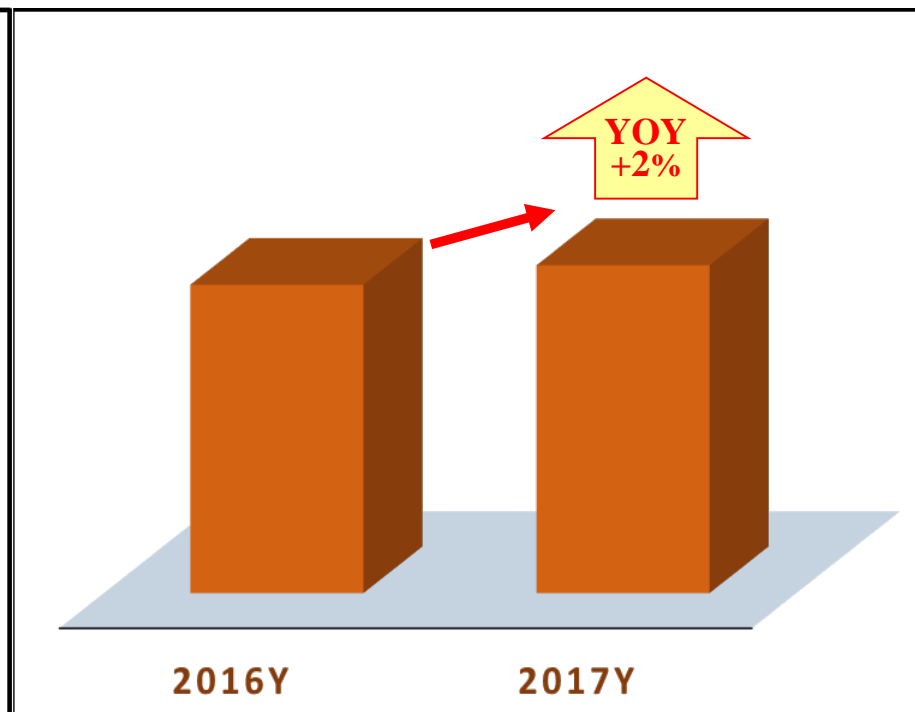
Segment Revenue (Consolidated)

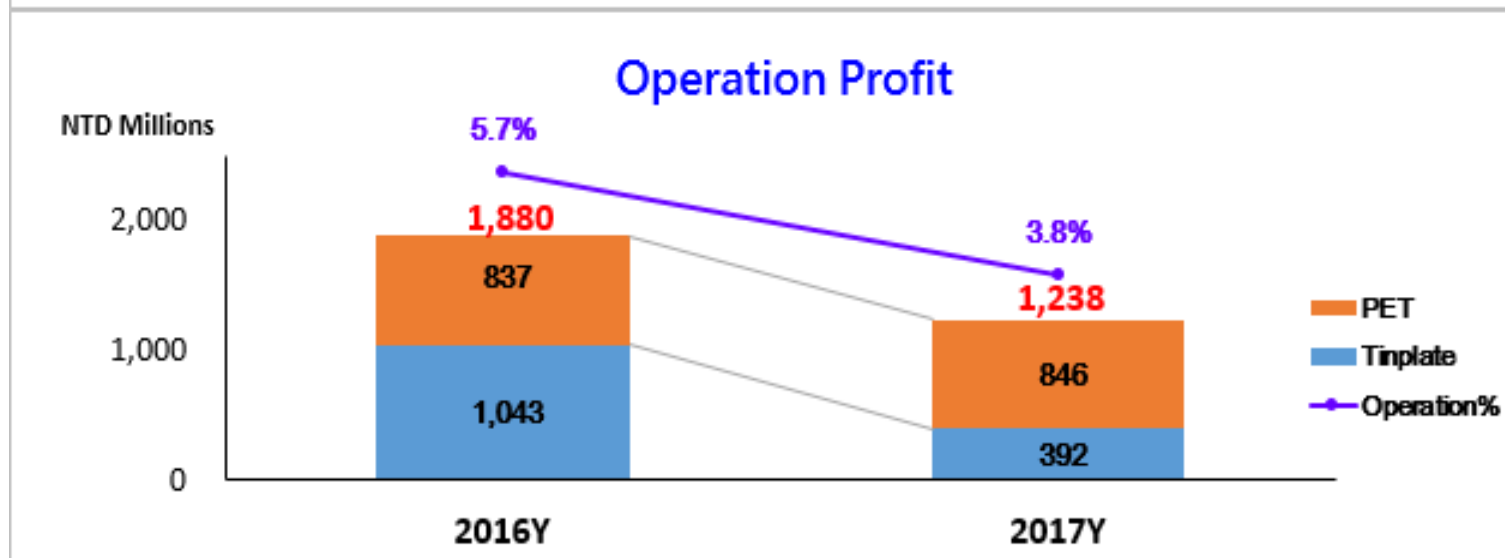
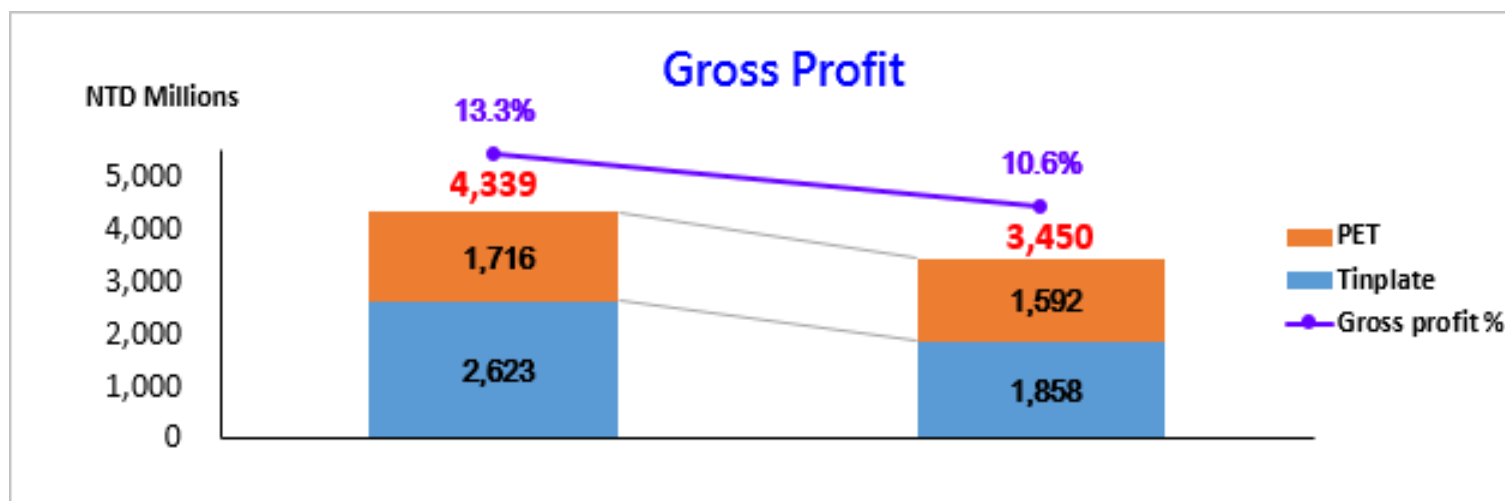


Sales Volume of Tinplate

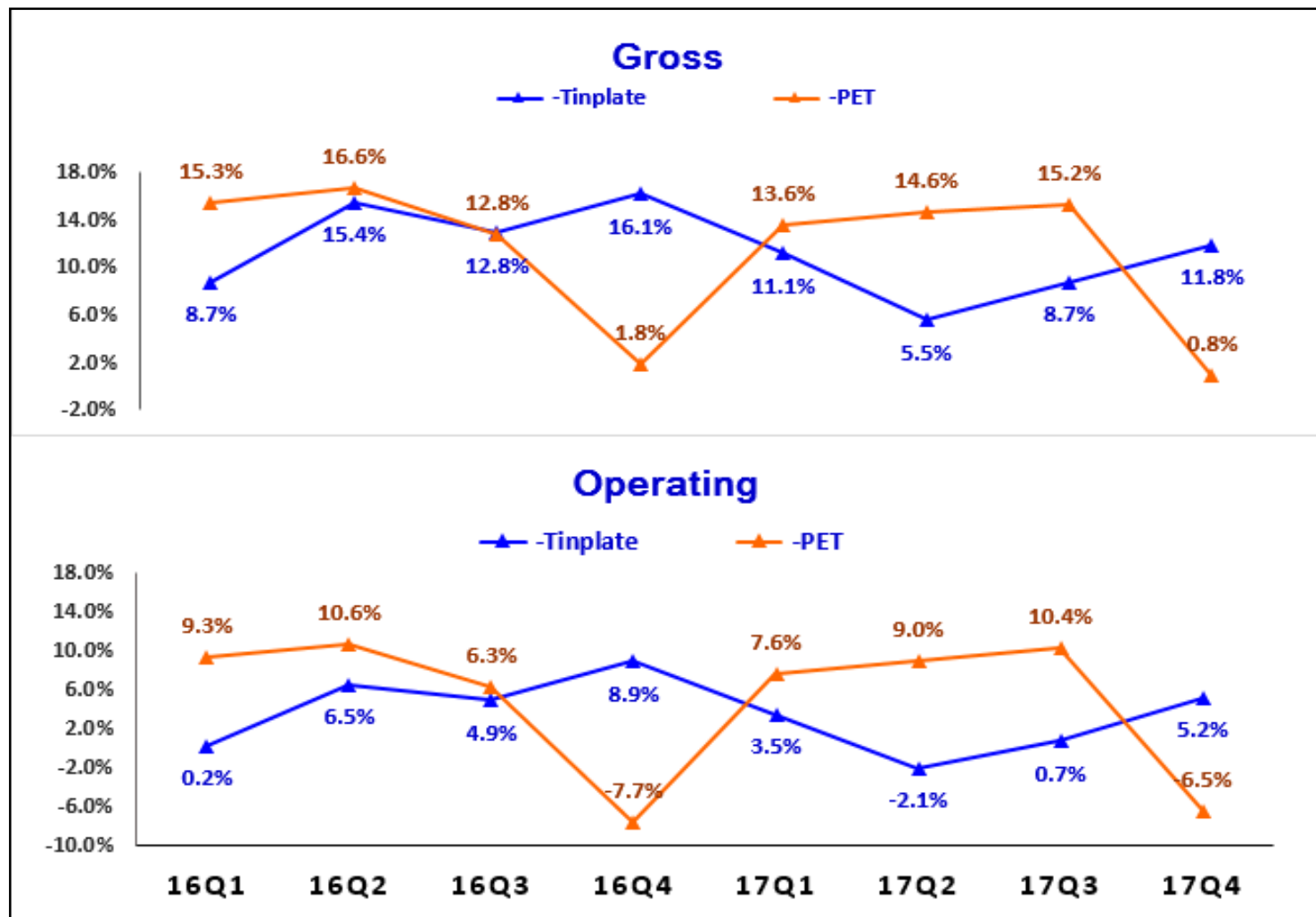


Sales Volume of PET

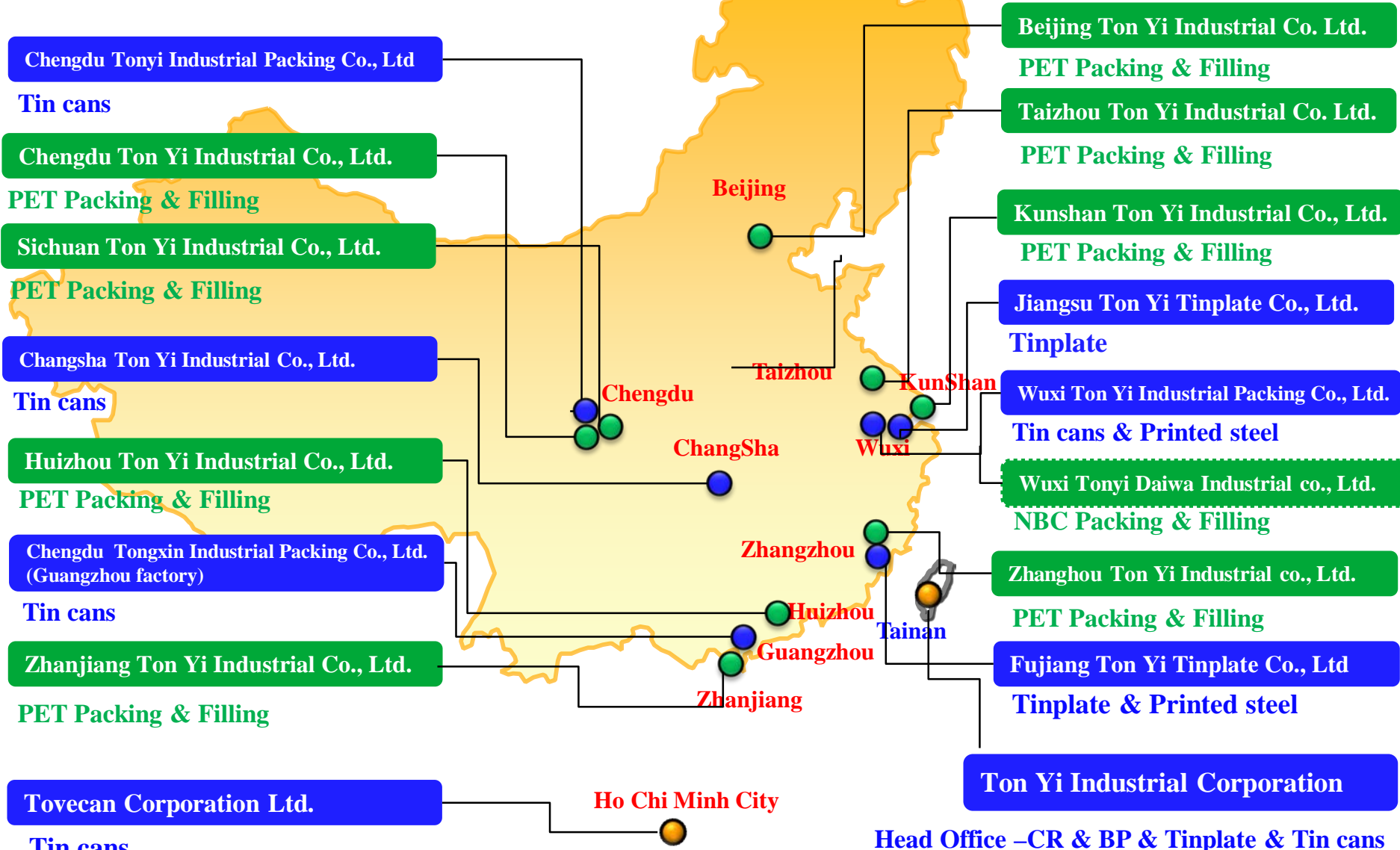




Margin (Consolidated)



Ton Yi's Factories



Thank you very much!

