



TON YI TSE 9907
Brief on 2018

2019.03.28

I/S of Ton Yi (Consolidated)

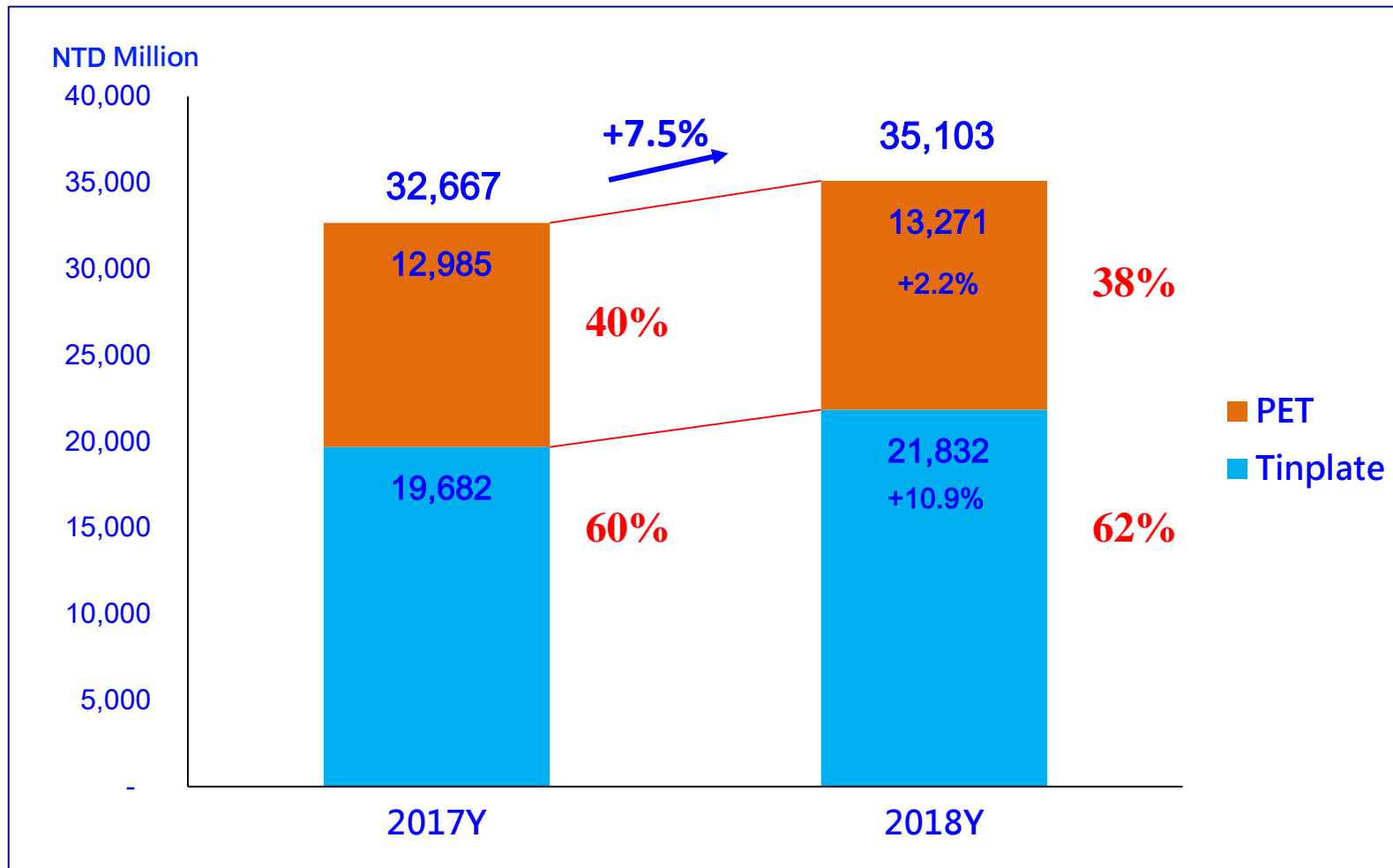
Unit:NTD in Millions	2018Y		2017Y		YOY
	amount	%	amount	%	
Revenue	35,103.81	100.0%	32,667.38	100.0%	7.5%
Gross Profit	3,350.85	9.5%	3,449.51	10.6%	-2.9%
Operation Profit	981.84	2.8%	1,237.73	3.8%	-20.7%
Other non-operating revenue and expense	1,208.22	3.4%	(367.63)	-1.1%	428.7%
Profit Before Tax	2,190.07	6.2%	870.10	2.7%	151.7%
Profit After Tax	1,539.58	4.4%	602.90	1.8%	155.4%
Profit After Tax --(attribute to owners of the parent)	1,486.25	4.2%	600.10	1.8%	147.7%
EPS(NTD dollar)	0.94		0.38		147.4%

B/S of Ton Yi (Consolidated)

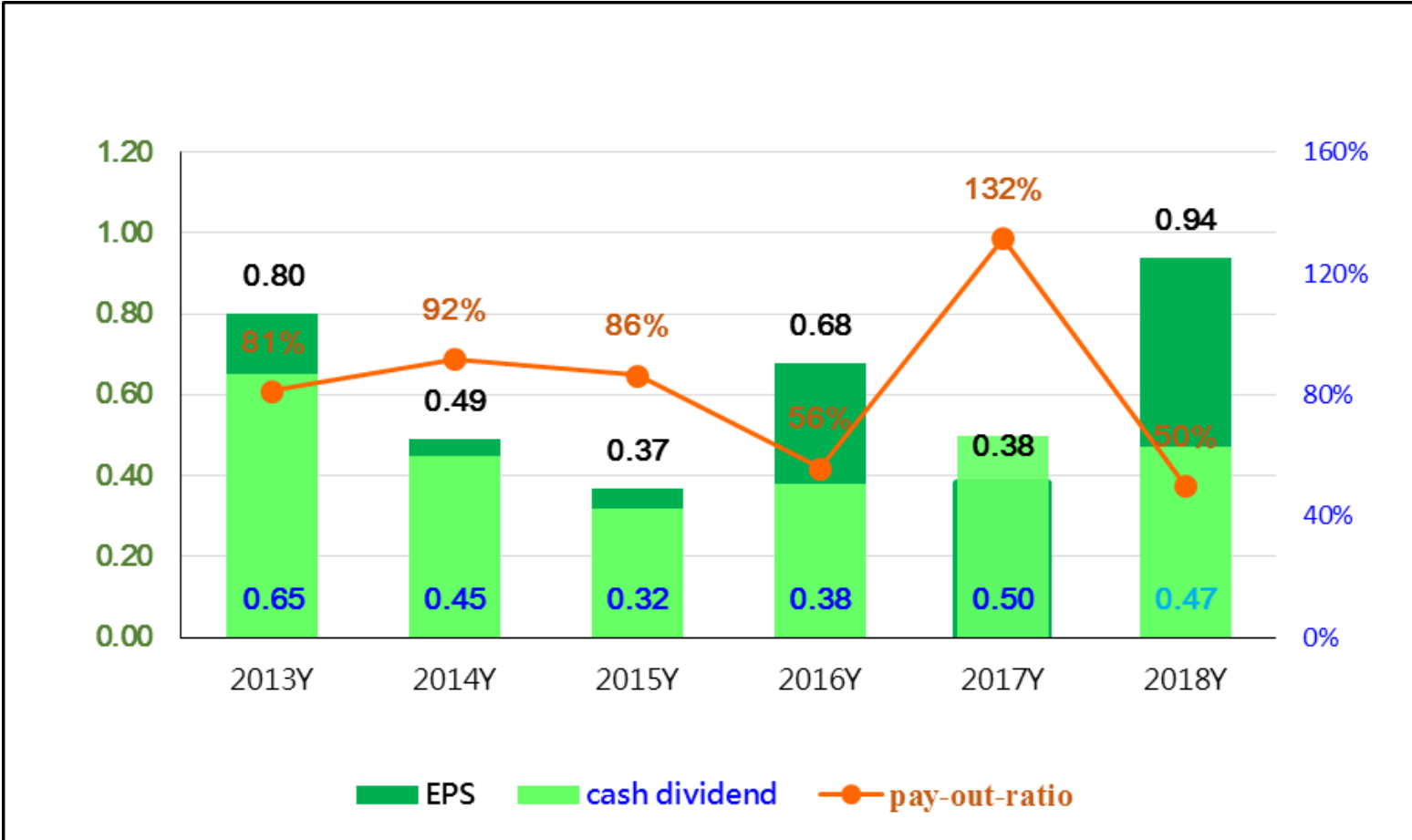
Unit:NTD in Millions	2018/12/31	%	2017/12/31	%
Total Assets	37,212.83	100.0%	37,371.40	100.0%
Property,Plant & Equipment	23,286.74	62.6%	26,208.77	70.1%
Total Liabilities	17,282.17	46.4%	17,973.92	48.1%
Interest-bearing Debt*	13,063.34	35.1%	14,297.66	38.3%
Total Equity	19,930.66	53.6%	19,397.48	51.9%
Key Indices				
Current Ratio	147.7%		123.6%	
Total Liability to Equity Ratio	86.7%		92.7%	
Net Total Liability to Equity Ratio	75.3%		88.0%	

*Interest -Bearing Debt : short/long -term borrowings、 short-term notes and bills payable、 corporate bonds

Segment Revenue (Consolidated)



Dividend Policy



* 2018Y dividend has not been approved by shareholders' meeting.

Ton Yi's Factories



● Tinplate & Can

Ton Yi's Factories



- Tinplate & Can
- New Bottle Can
- PET



New Bottle Can Description (NBC)



NBC – various bottle types

口徑	Φ28mm			Φ38mm	
capacity	500ml	300ml	300ml	300ml	400ml
type					
height caliber	196mm 66mm	133mm 66mm	162mm 59mm	131mm 66mm	163mm 66mm

NBC –characters

- Bottle cap can be opened and resealed:

NBC has the advantages of both metal cans, good shielding of ingredients and easy for opening and resealing similar to PET.

- Laminated aluminum :

Isolated aluminum from contacting the ingredients to meet the high safety requirements; it can be for high temperature sterilization, applied to various of beverage items, be heated for hot drinks.

- Explosion-proof bottom End:

Even if the internal pressure increases, the container can be safe from bursting into bottles.

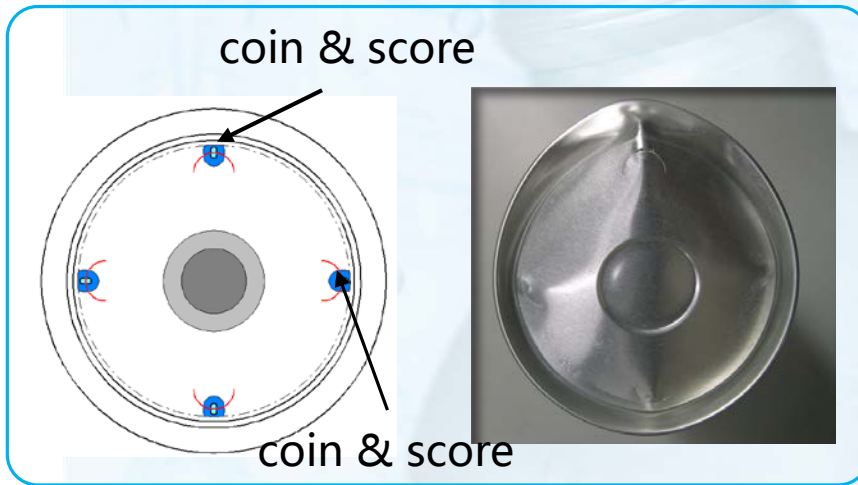
- Full Box inspection :

The inspection before shipping can be done by full box without disclosing.



NBC — safety

NBC offers additional explosion-proof features for the bottom End.



Thank you very much!

