



TWSE stock code:9907

# ***2021Y Annual Results***

**11 March, 2022**

# *Disclaimer*

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# Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	<b>2021</b>	<b>2020</b>	<b>YoY</b>
Revenue	41,889.72	29,934.97	+39.94%
Gross Profit	5,452.85	3,423.21	+59.29%
Operating Profit	2,354.09	1,189.13	+97.97%
Profit Before Tax	2,402.35	1,201.80	+99.90%
Profit After Tax (attribute to owners of the parent)	1,852.15	921.26	+101.05%
EPS ( <i>in NTD</i> )	1.17	0.58	+101.72%
<b>Gross Margin</b>	13.02%	11.44%	+1.58ppts
<b>Operating Margin</b>	5.62%	3.97%	+1.65ppts
<b>Pretax Margin</b>	5.73%	4.01%	+1.72ppts

# Segment Information

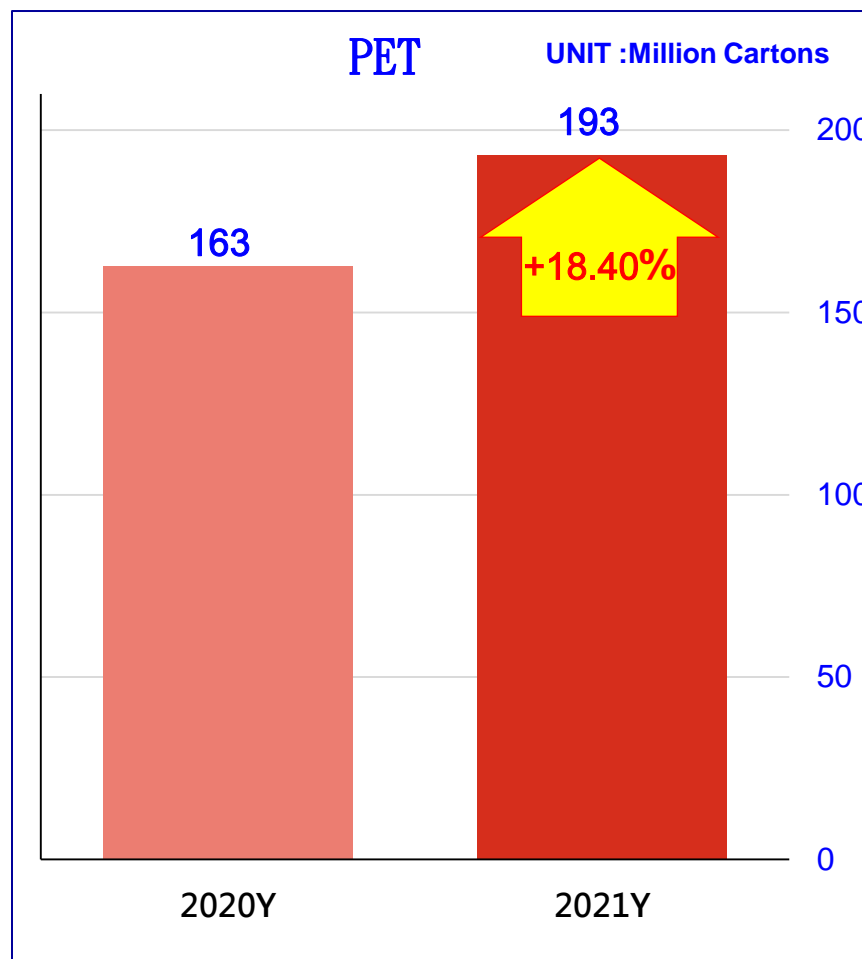
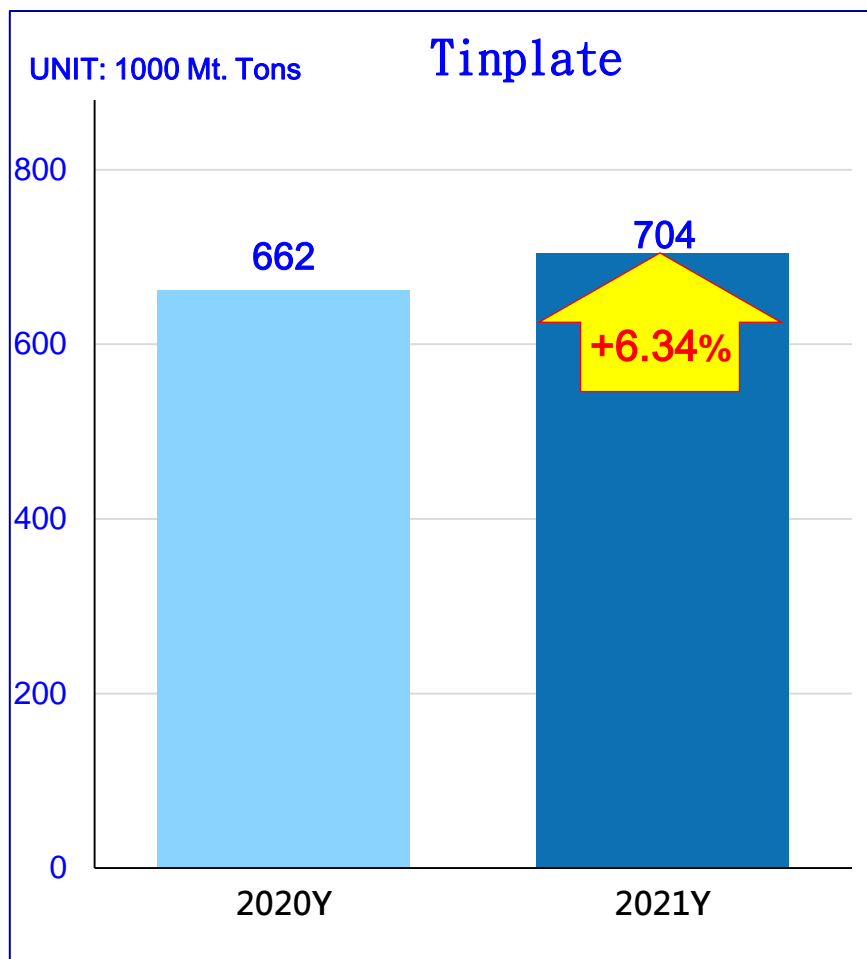
2021 FY

Unit : NTD Million

	Tinplate	PET Package	Others	Total	Adj.	Consolidated
Segment Revenue	29,818.89	15,275.89	3,419.66	48,514.44	(6,624.72)	41,889.72
%	61.46%	31.49%	7.05%	100.00%		
YOY	51.83%	22.82%	75.89%			39.94%
Segment Income	1,841.07	1,619.01	936.26	4,396.34	(1,993.99)	2,402.35
YOY	105.56%	20.99%	-15.96%	31.32%		99.90%

Note: Segment Income means nonconsolidated profit before income tax.

# Sales Volume



Note: Not included quantity of Tin can

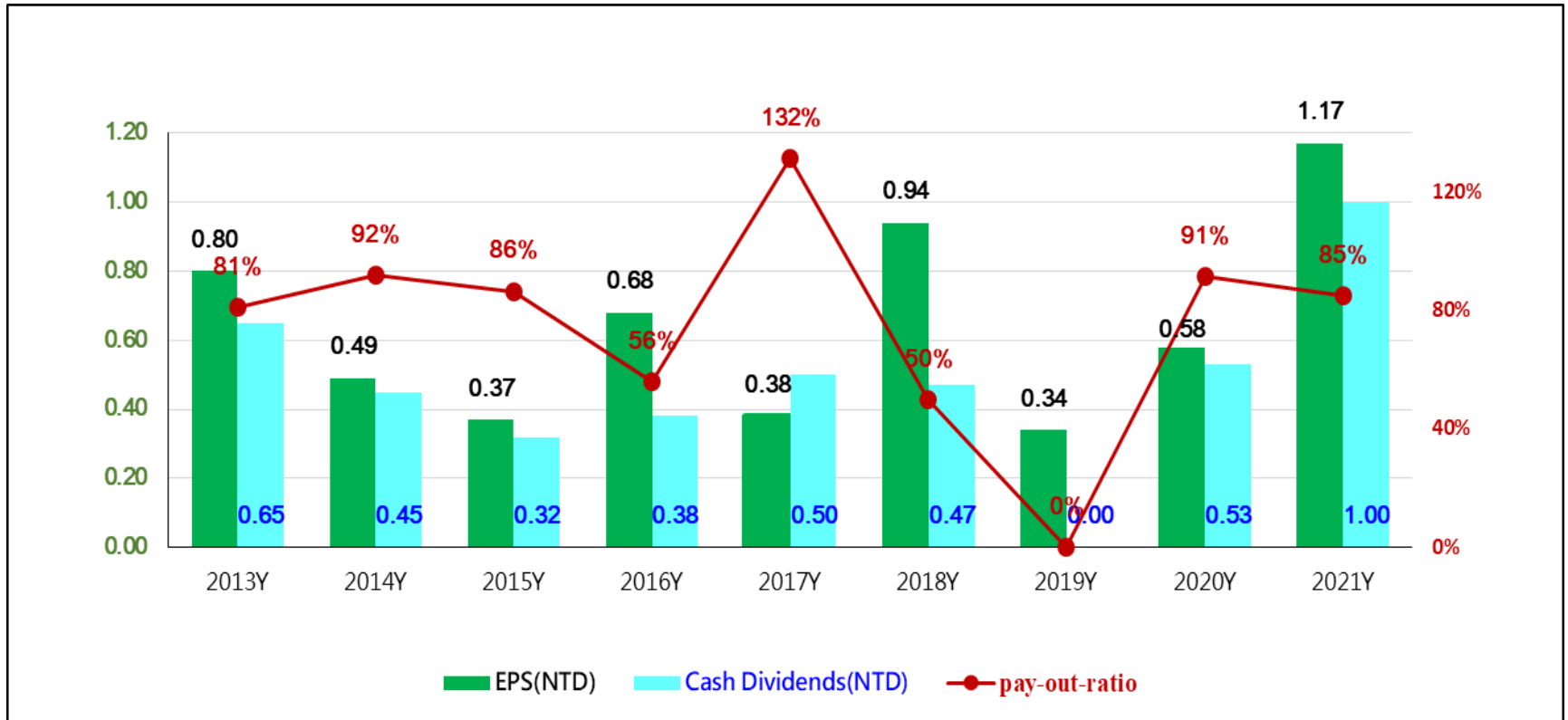
# Balance Sheets & Financial Highlights

<i>Selected Items (Consolidated) (In NTD Millions )</i>	<b>2021</b>		<b>2020</b>	
	<b>Amount</b>	<b>%</b>	<b>Amount</b>	<b>%</b>
Total Asset	37,848.32	100.00%	34,382.19	100.00%
Borrowings	10,248.36	27.07%	8,368.14	24.33%
Tatal liability	16,901.48	44.66%	14,357.86	41.76%
<b><i>Debt Ratio</i></b>		44.66%		41.76%
<b><i>Current Ratio</i></b>		200.04%		189.29%
<b><i>Total Liability to Assets Ratio</i></b>		80.69%		71.70%
<b><i>Total Liability to Equity Ratio</i></b>		67.97%		59.32%

# Cash Flows (Consolidated)

<i>(In NTD Millions)</i>	<b>2021</b>	<b>2020</b>
Beginning balance	2,478.44	1,353.47
Net Cash flows from (used in) Operating activities	646.32	4,655.49
Net Cash flows from (used in) Investing activities	(1,271.80)	(1,266.51)
<b><i>Capital Expenditure*</i></b>	1,160.48	1,279.10
Net Cash flows from (used in) Financing activities	814.75	(2,350.29)
Ending balance	2,664.03	2,478.44

# Dividends



\*The cash dividends of 2021 to be approved by the shareholders' meeting.



# Performance of ESG



2021 TCSA  
Corporate Sustainability Reports  
Award-Cooper Level

## 2021 National Occupational Safety and Health Award



***Thank You***