



# Ton Yi

## Brief on 2020

TSE 9907 TT

2021.03.25

# Disclaimer

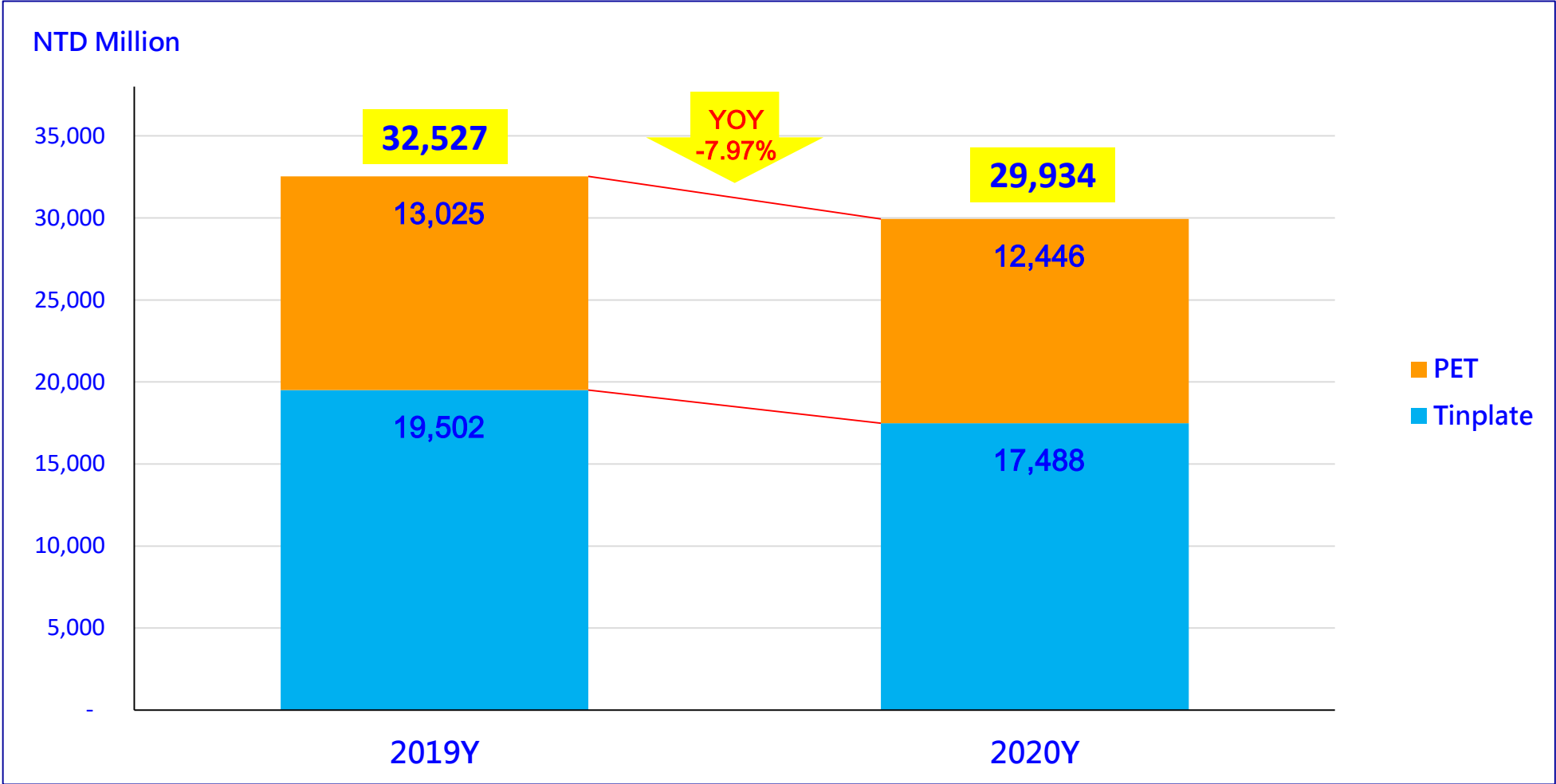
1. This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertain ties that could cause actual results to differ materially from those expressed in the statements.
2. Except as required by law, we undertake no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or others.

# Ton Yi's Fundamentals

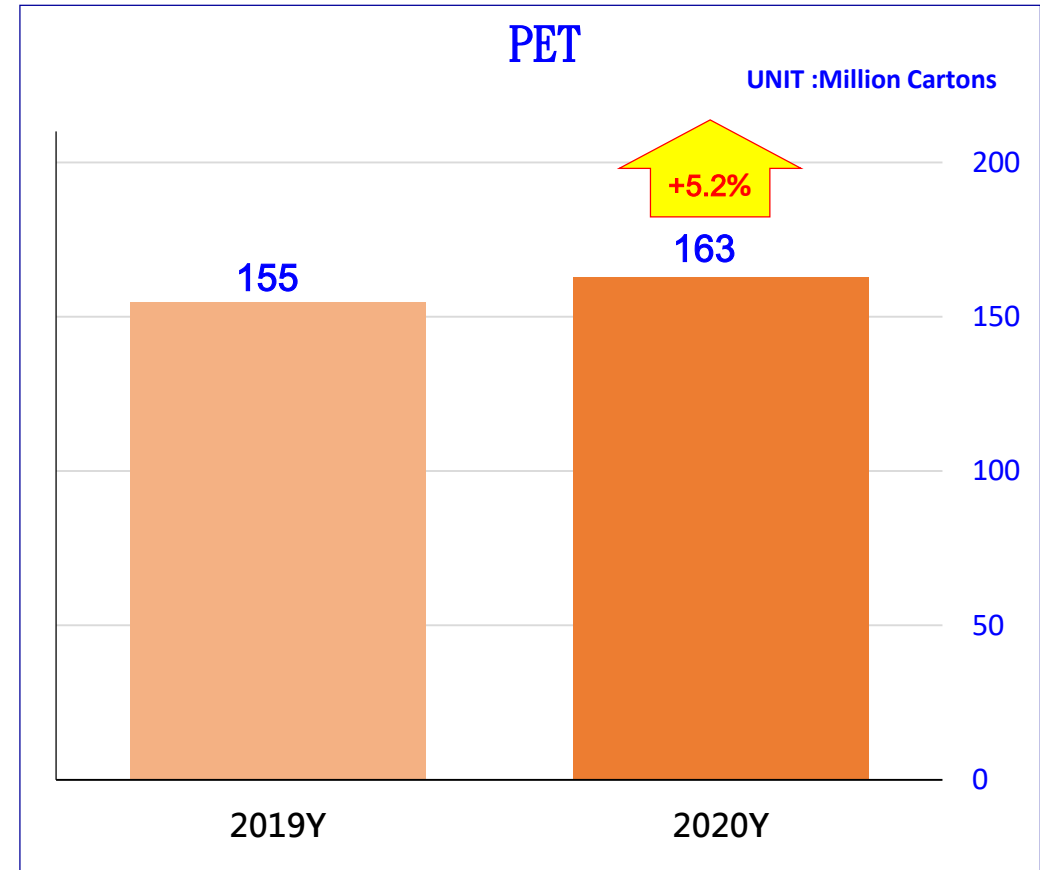
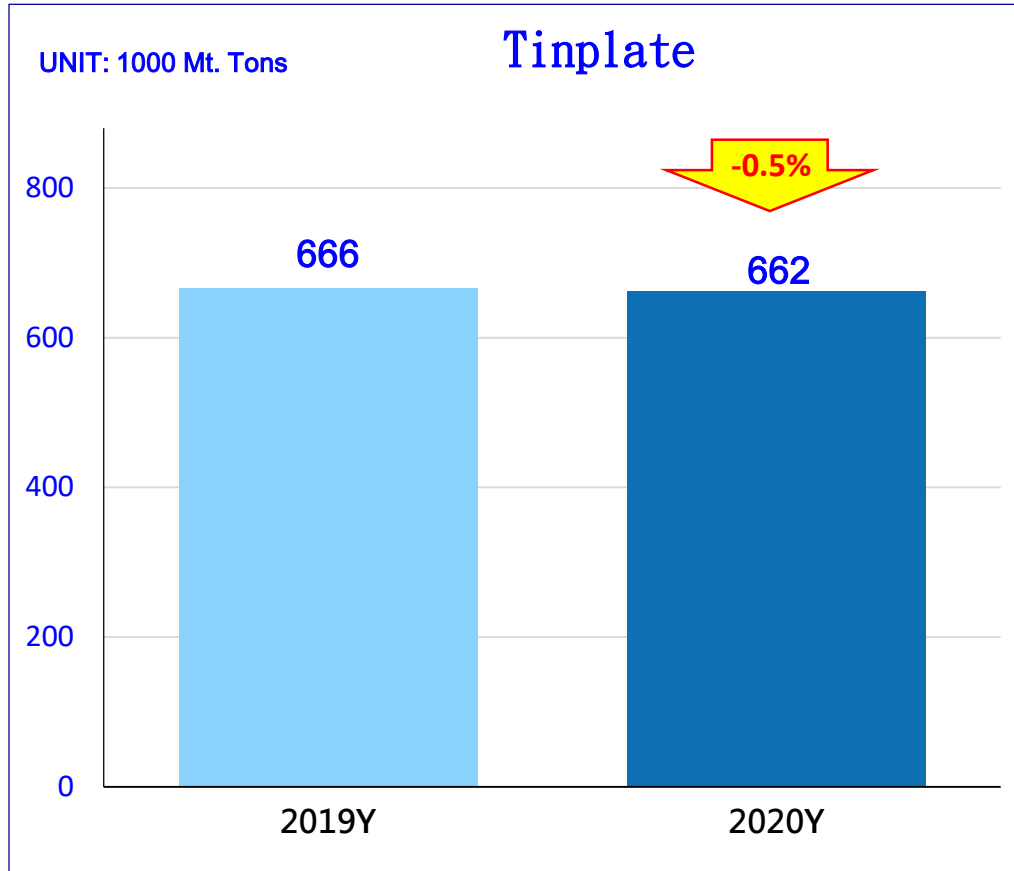
- A member of the Uni-President group
- Established : 1969 , Taiwan
- Capital : NTD15.79 Bil.
- Products : Cold Rolled Steel, Tin Mill Black Plate, Tinplate, Tin Cans, PET bottle packing & Filling, Tetra Pak Filling, PET Bottle Lids, New Bottle Can



# Revenue (consolidated)

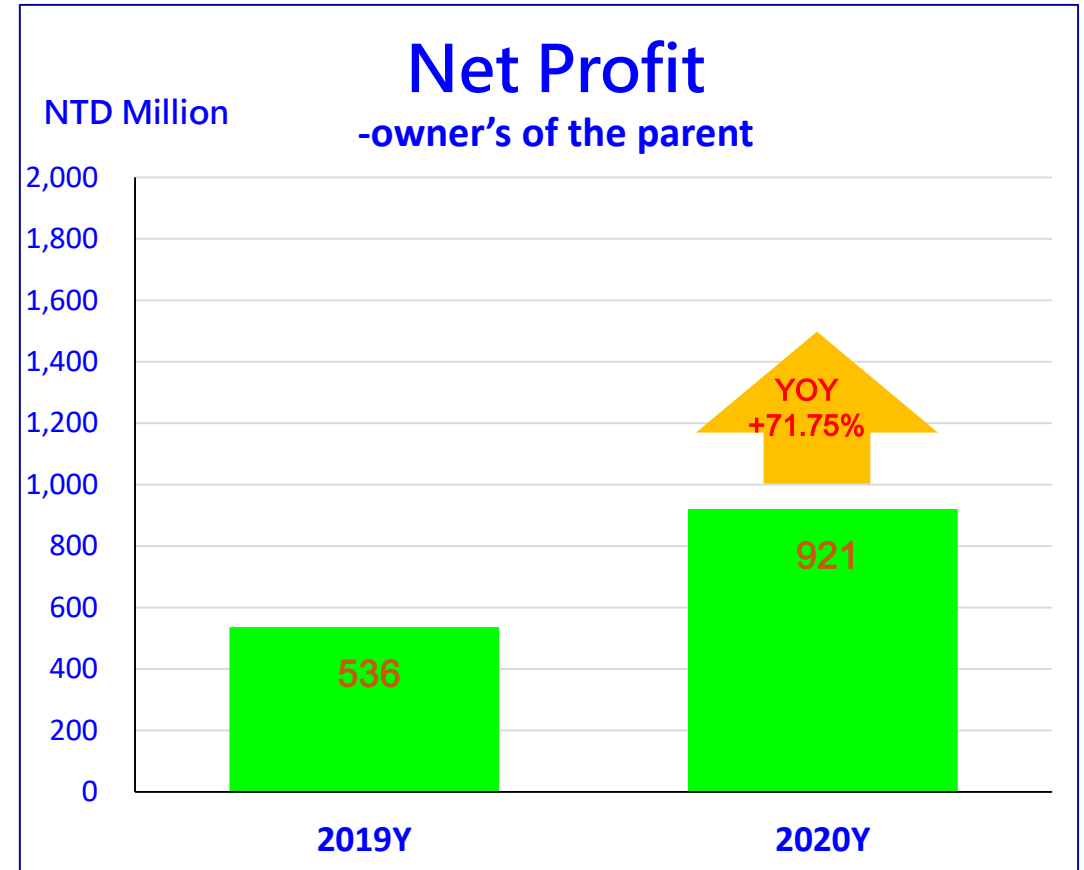
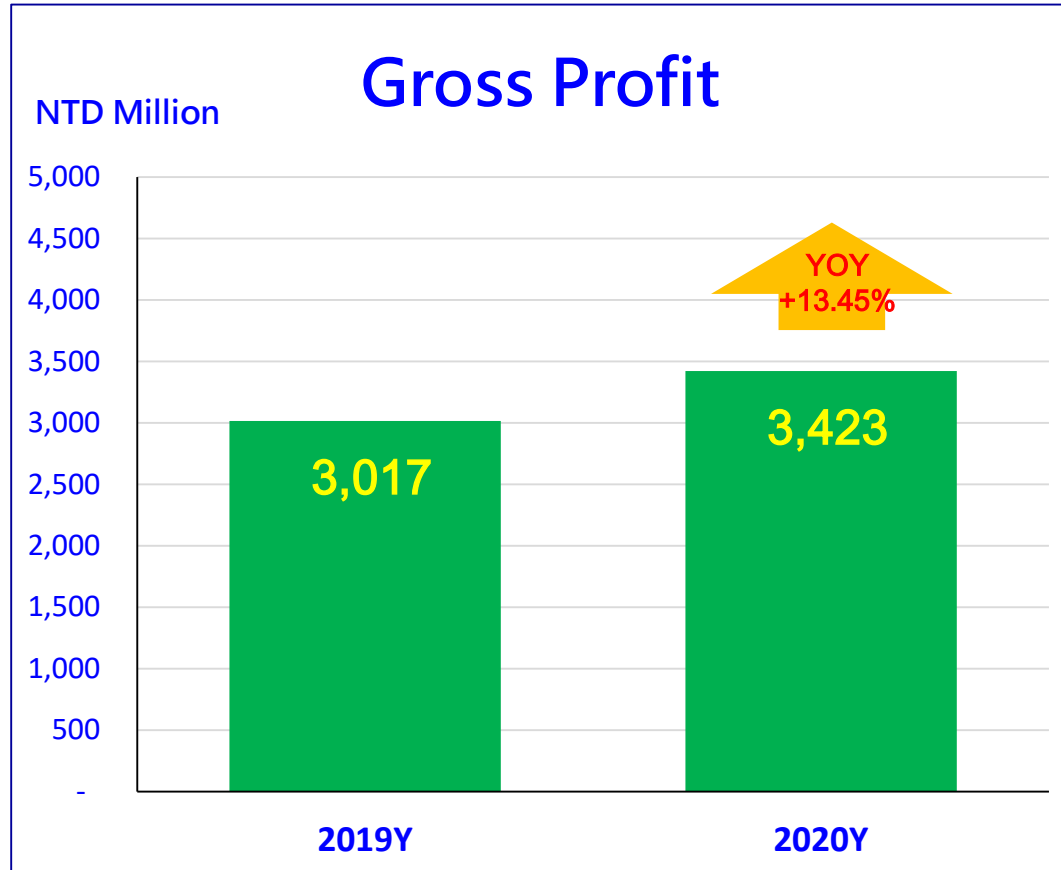


# Sales Volume



Note: Not included quantity of Tin can

# Profit (consolidated)



# Segment Information

2020 FY

Unit : NTD Million

	Taiwan	Tinplate Manufacturing (in Mainland China)	PET Package Manufacturing (in Mainland China)	Others	Total	Adj.	Consolidated
Segment Revenue	10,618.12	4,950.25	12,437.51	1,929.08	29,934.97		29,934.97
%	35%	17%	42%	6%	100%		
YOY	-13.1%	-7.6%	-4.5%	-0.05%			-7.97%
Segment Income	893.37	2.25	1,338.15	1,114.01	3,347.78	(2,145.97)	1,201.81
YOY	+62.3%	+100.4%	+34.7%	+55.2%	+94.5%		+77.18%

Note: Segment Income means nonconsolidated profit before income tax.

# Key Balance Sheet (consolidated)

UNIT: NTD Million

	2019/12/31	%	2020/12/31	%
Total Assets	35,333.32	100.0%	34,382.19	100.0%
Property , Plant & Equipment	22,096.12	62.5%	21,172.44	61.6%
Total Liabilities	16,331.11	46.2%	14,357.86	41.8%
Interest-bearing Debt*	10,523.99	29.8%	8,368.14	24.3%
Total Equity	19,002.21	53.8%	20,024.33	58.2%
Current Ratio	154.2%		189.3%	
Total Liability to Assets Ratio	85.9%		71.7%	
Total Liability to Equity Ratio	78.8%		59.3%	

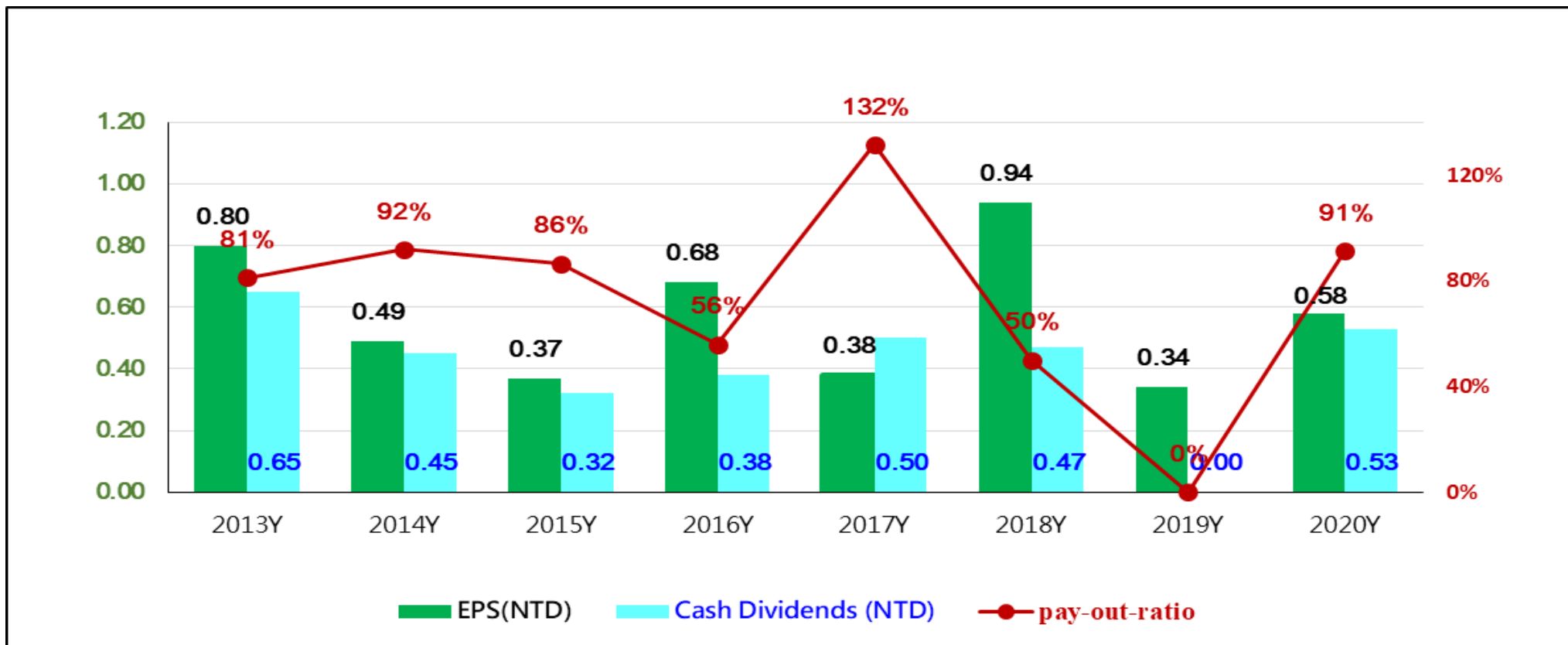


# Cash Flow (consolidated)

UNIT : NTD Million

	2019 FY	2020 FY
Beginning Balance	2,265.39	1,353.47
Net cash provided by operating activities	3,385.03	4,655.49
Net cash used in investing activities	(617.35)	(1,266.51)
Net cash provided by(Used in) financing activities	(3,486.38)	(2,350.28)
Ending Balance	1,353.47	2,478.43

# Dividends



\* The cash dividends of 2020 to be approved by the shareholders' meeting.

# Ton Yi's Factory

- Tinplate & Can
- New Bottle Can
- PET



Increase Beverage Filling lines in Tianjin, Wuxi and Huizhou

# Thank you