



TWSE stock code:9907

2022Y ANNUAL RESULTS

17 March, 2023

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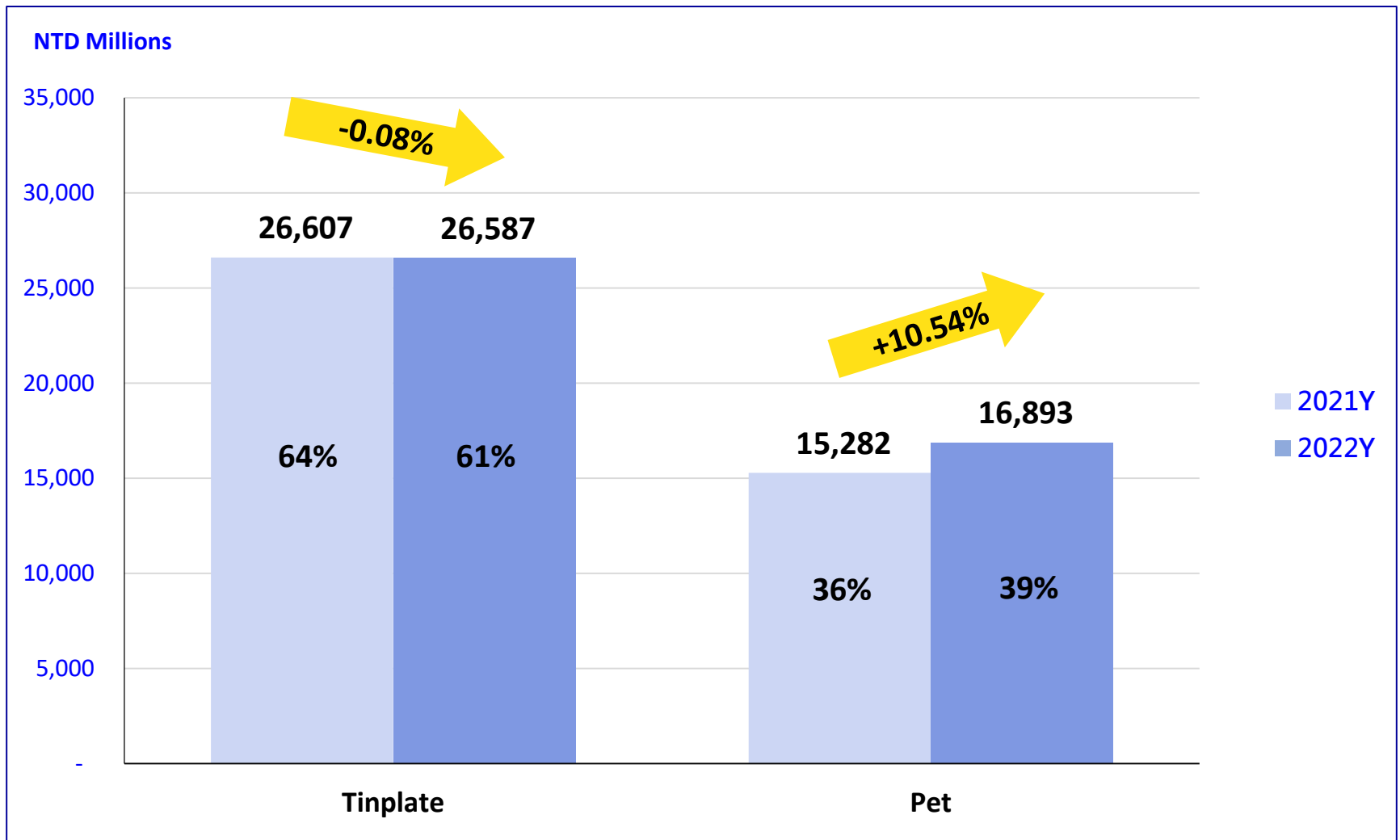
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Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	2022Y	2021Y	YoY
Revenue	43,480.28	41,889.73	+3.80%
Gross Profit	6,444.33	5,452.86	+18.18%
Operating Profit	3,019.15	2,354.09	+28.25%
Profit Before Tax	2,913.36	2,402.35	+21.27%
Profit After Tax (attribute to owners of the parent)	2,246.44	1,852.15	+21.29%
EPS (<i>in NTD</i>)	1.42	1.17	+21.37%
Gross Margin	14.82%	13.02%	+1.80ppts
Operating Margin	6.94%	5.62%	+1.32ppts
Pretax Margin	6.70%	5.73%	+0.97ppts

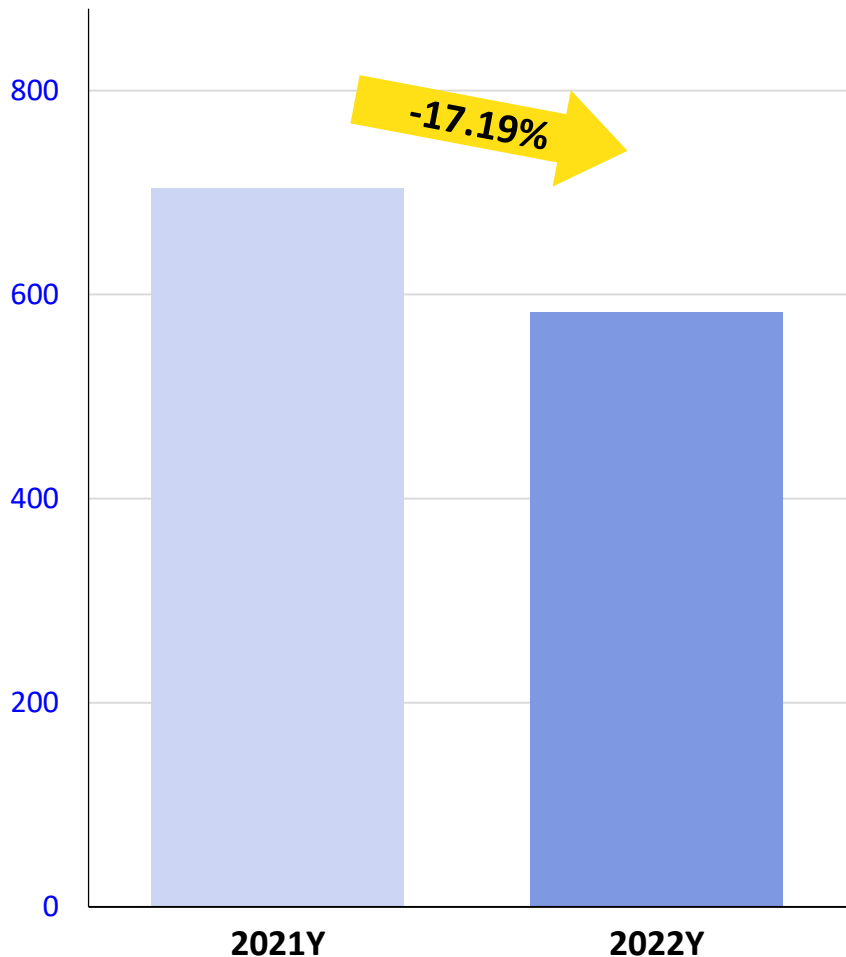
Segment Information



Sales Volume

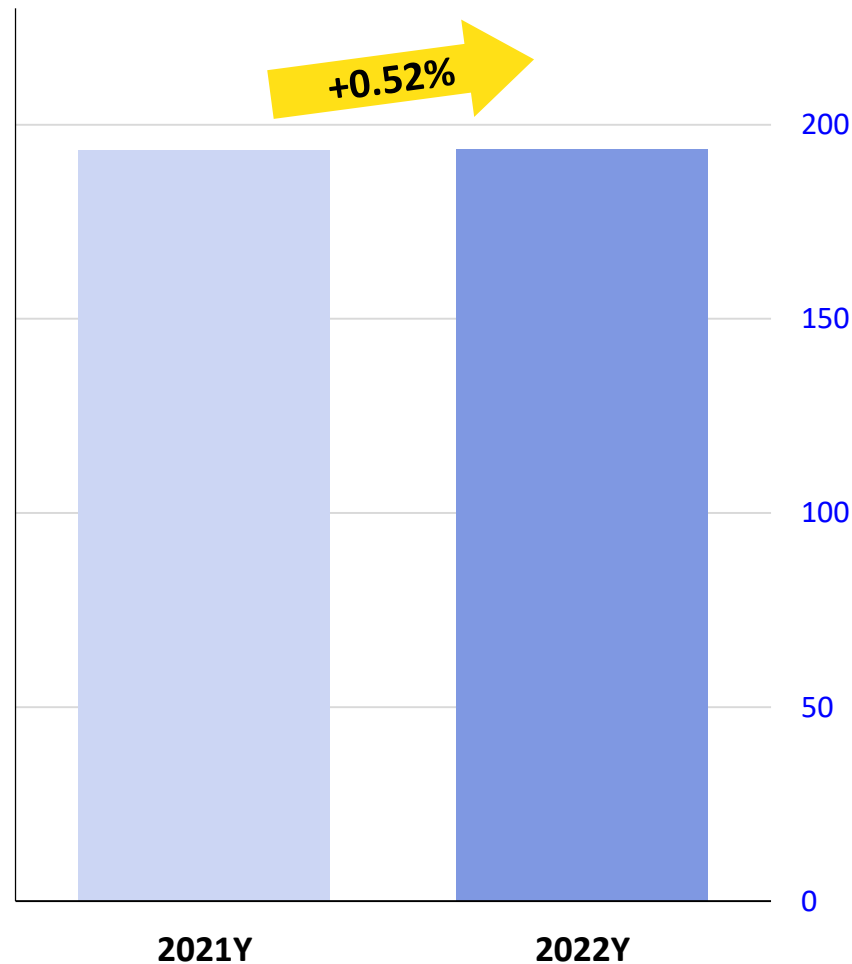
Tinplate

UNIT: 1000 Mt Tons



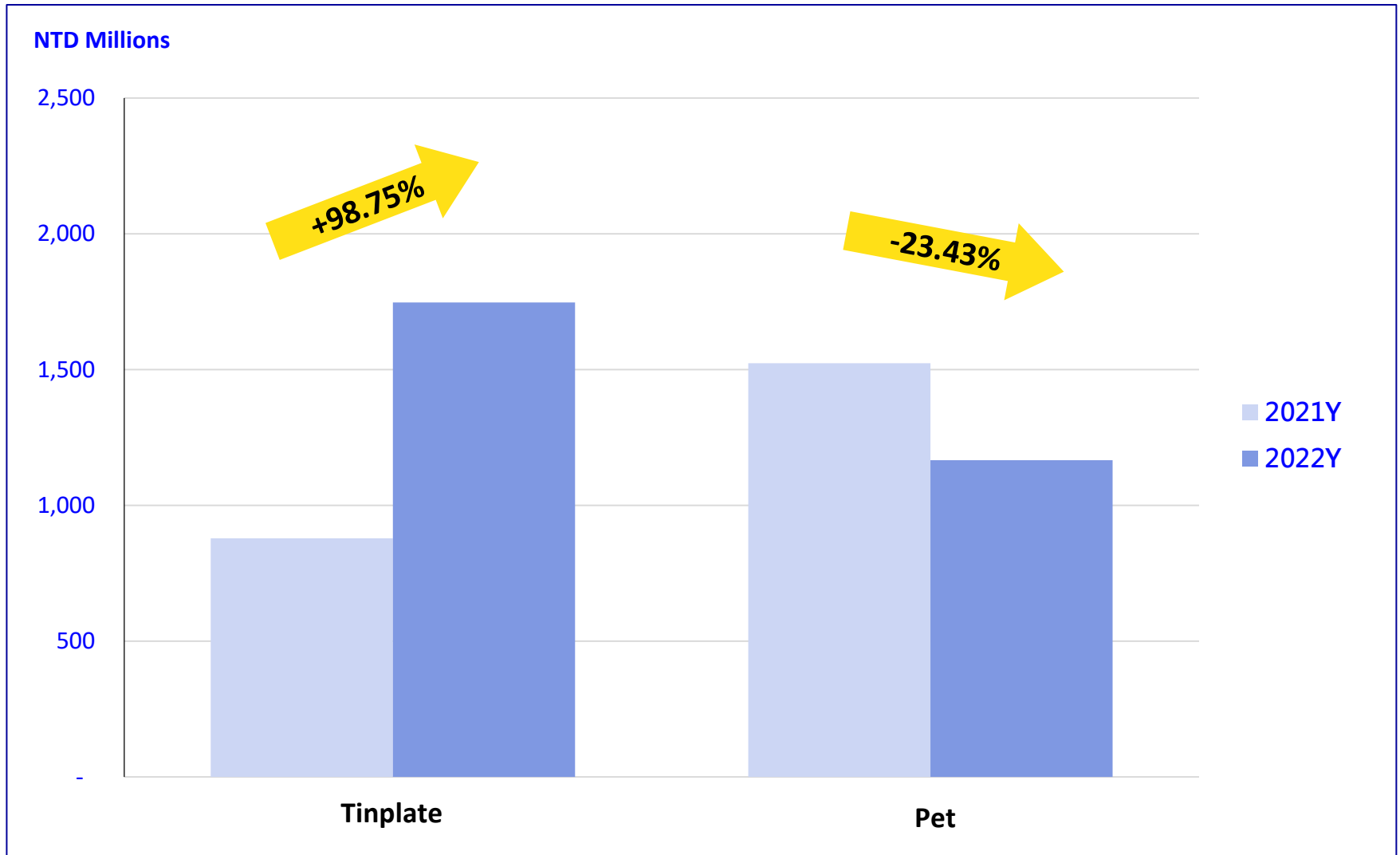
Pet

UNIT: Million Cartons



Note: Not included quantity of Tin can

Segment PBI



Balance Sheets & Financial Highlights

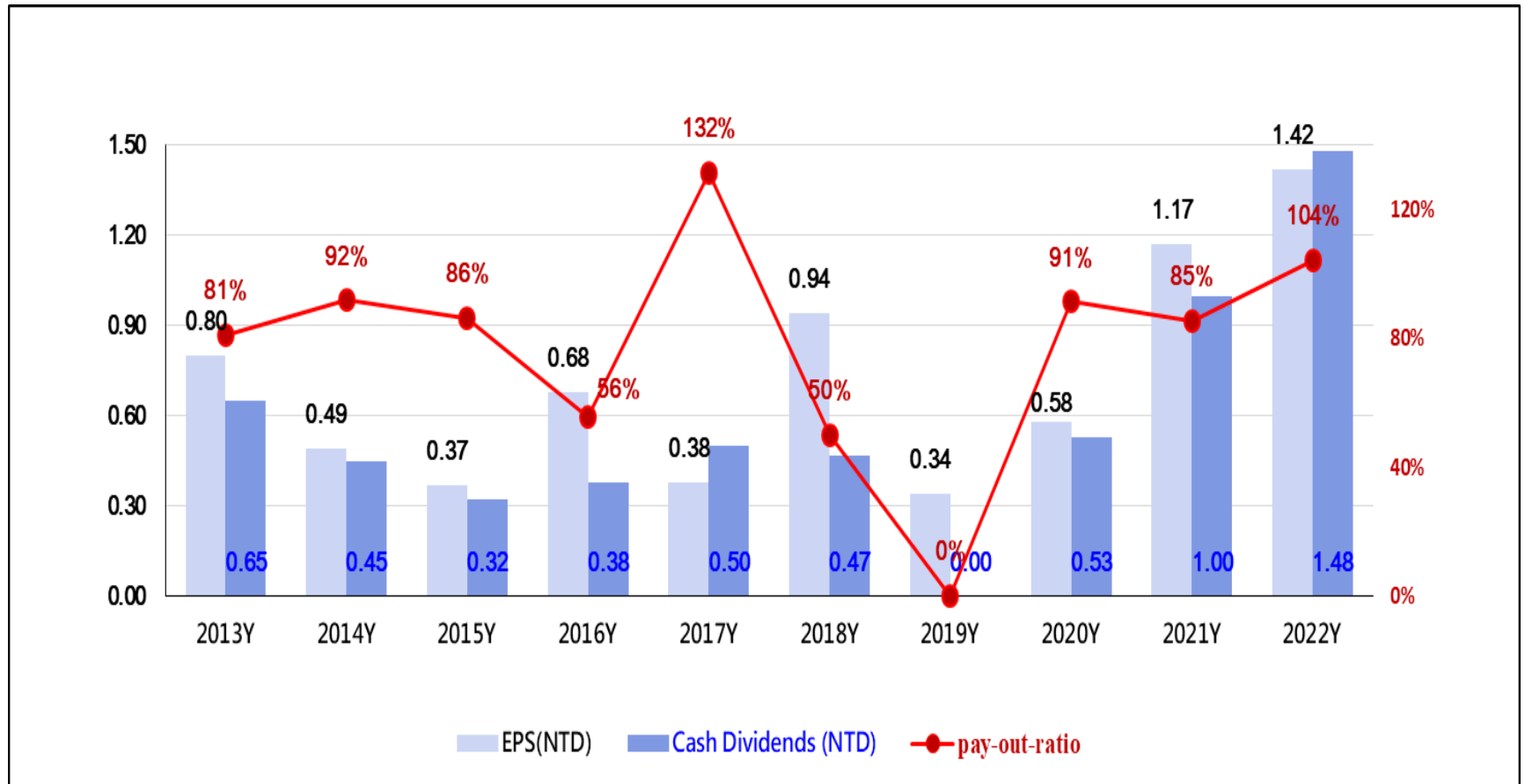
<i>Selected Items (Consolidated) (In NTD Millions)</i>	31 December 22Y		31 December 21Y	
	Amount	%	Amount	%
Total Asset	34,905.96	100.00%	37,848.32	100.00%
Borrowings	6,229.89	17.85%	10,248.36	27.08%
Total liability	12,752.51	36.53%	16,901.48	44.66%
ROE	9.90%		8.78%	
Current Ratio	190.98%		200.04%	
Total Liability to Equity Ratio	57.56%		80.69%	
Net Total Liability to Equity Ratio	43.26%		67.97%	

CASH FLOWS (Consolidated)

<i>(In NTD Millions)</i>	2022Y	2021Y
Beginning balance	2,664.03	2,478.44
Net Cash flows from (used in) Operating activities	7,159.55	646.32
Net Cash flows from (used in) Investing activities	(980.81)	(1,271.80)
<i>Capital Expenditure*</i>	1,141.26	1,160.48
Net Cash flows from (used in) Financing activities	(5,812.69)	814.75
Ending balance	3,168.37	2,664.03

*Capital expenditures includes the acquisition and disposal of PP&E (including interests payment), the increase and disposal of intangible assets, and the prepayment of equipment (including interests payments)

Dividends



*The cash dividends of 2022 to be approved by the shareholders' meeting.

Thank You