



TWSE stock code:9907

2023Y H1 ANNUAL RESULTS

20 Sep, 2023

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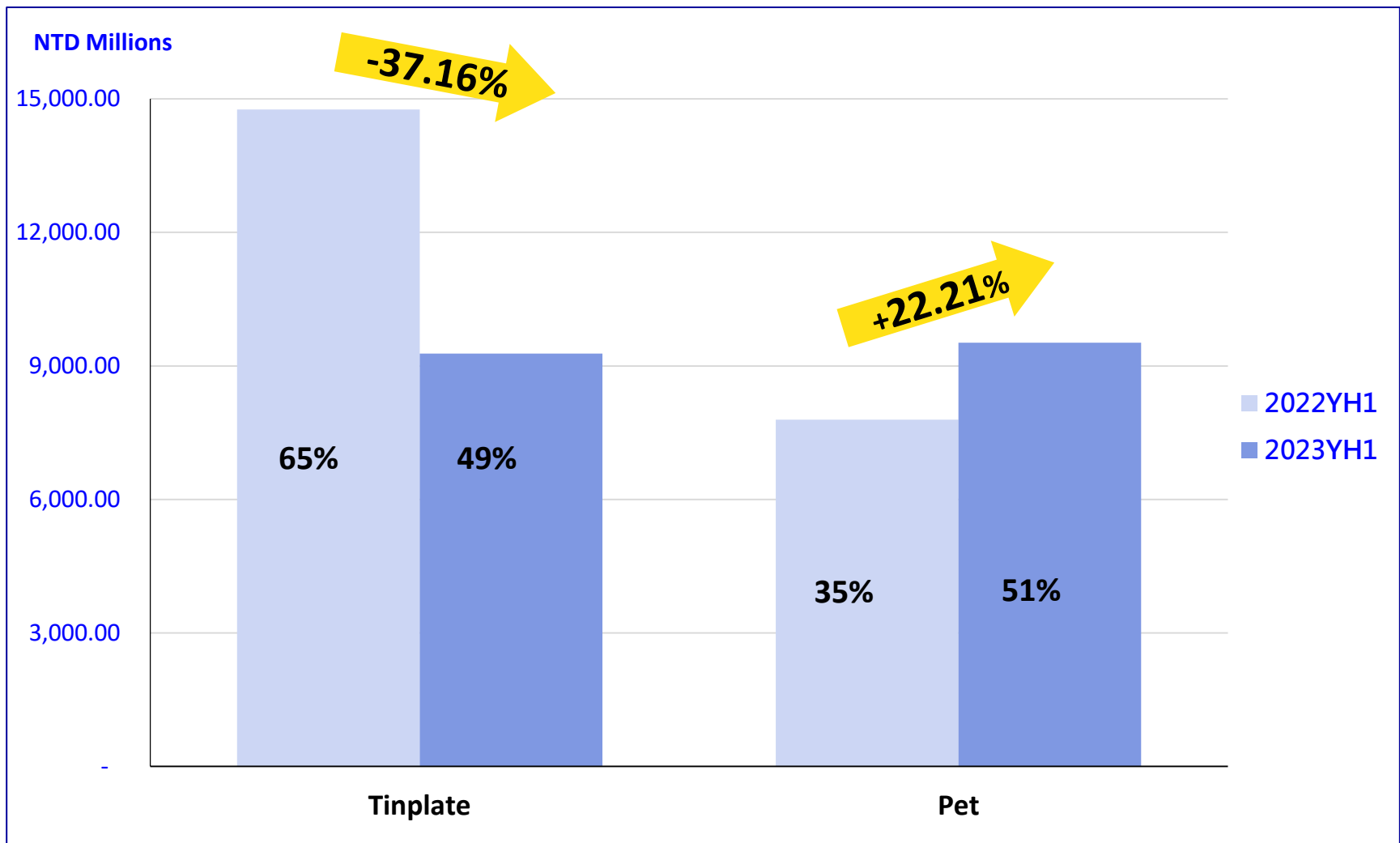
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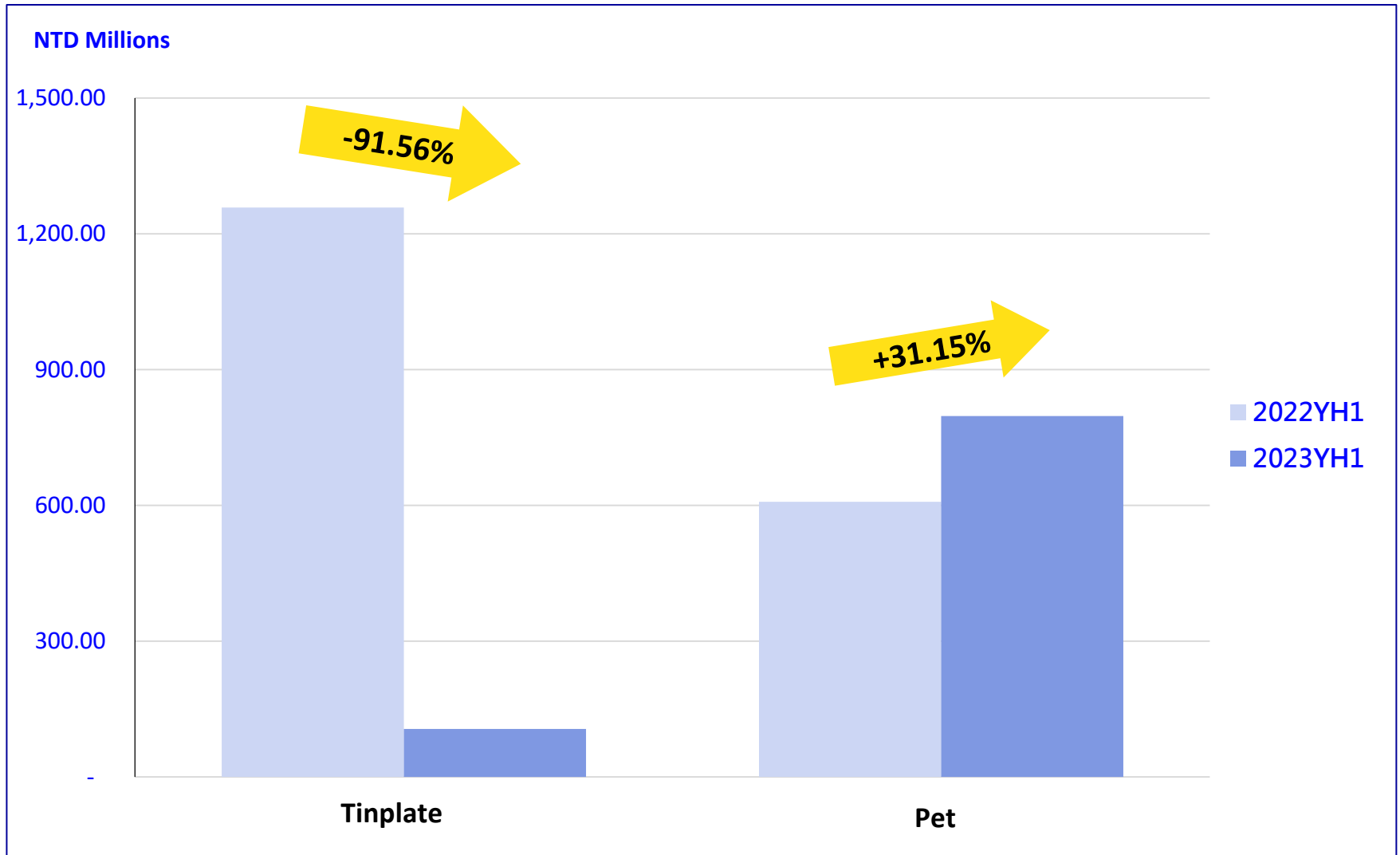
Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	2023Y H1	2022Y H1	YoY
Revenue	18,797.02	22,551.89	-16.65%
Gross Profit	2,255.93	3,651.42	-38.22%
Operating Profit	939.17	1,758.93	-46.61%
Profit Before Tax	903.55	1,865.98	-51.58%
Profit After Tax (attribute to owners of the parent)	660.31	1,495.44	-55.85%
EPS (<i>in NTD</i>)	0.42	0.95	-55.79%
Gross Margin	12.00%	16.19%	-4.19ppts
Operating Margin	5.00%	7.80%	-2.80ppts
Pretax Margin	4.81%	8.27%	-3.46ppts

Segment Information



Segment PBI



Balance Sheets & Financial Highlights

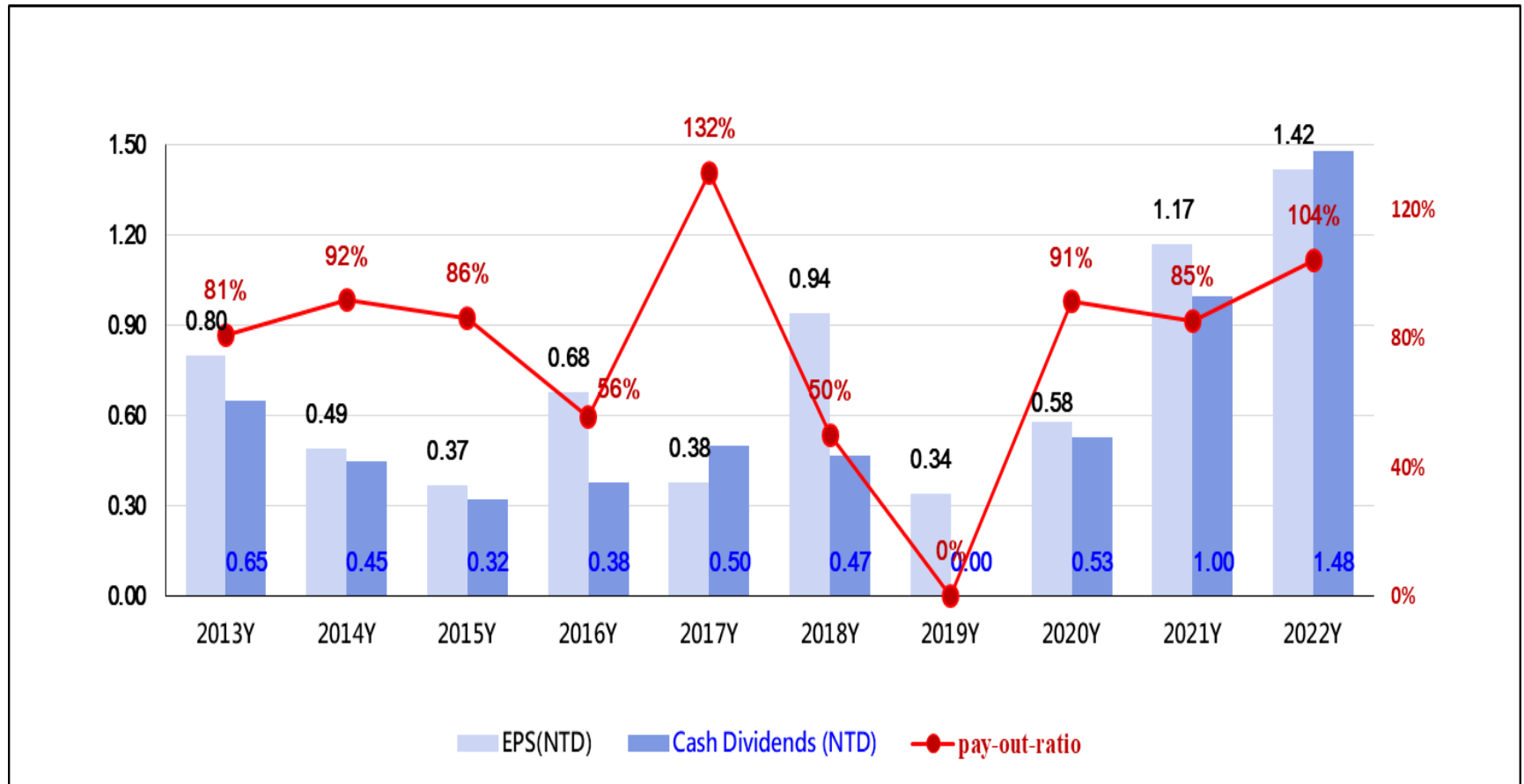
<i>Selected Items (Consolidated) (In NTD Millions)</i>	30 September 23Y		30 September 22Y	
	Amount	%	Amount	%
Total Asset	33,544.39	100.00%	37,648.79	100.00%
Borrowings	5,174.89	15.43%	7,928.98	21.06%
Total liability	13,770.57	41.05%	16,466.61	43.74%
ROE	3.04%		7.11%	
Current Ratio	156.39%		165.64%	
Total Liability to Equity Ratio	69.64%		77.74%	
Net Total Liability to Equity Ratio	51.47%		64.05%	

CASH FLOWS (Consolidated)

<i>(In NTD Millions)</i>	2023Y QH1	2022Y H1
Beginning balance	3,168.37	2,664.03
Net Cash flows from (used in) Operating activities	2,410.21	2,907.18
Net Cash flows from (used in) Investing activities	(579.38)	(359.43)
<i>Capital Expenditure*</i>	410.37	316.03
Net Cash flows from (used in) Financing activities	(1,169.90)	(2,420.64)
Ending balance	3,593.00	2,899.72

*Capital expenditures includes the acquisition I of PP&E, and the prepayment of equipment (including interests payments)

Dividends



*The cash dividends of 2022 to be approved by the shareholders' meeting. And it is released on 8/7

ESG Performance

	Environment(E)	Society(S)	Corporate Governance(G)
Performance	<ul style="list-style-type: none"> In 2022, the energy-saving performance will reduce about 690 tons of CO₂ emissions. ° From 2015 to 2022, the annual average electricity saving will reach 1.13% (standard). 	<ul style="list-style-type: none"> In 2022, it will newly obtain the Halal certification of the only printed iron sheet and metal can in the country, providing customers with more choices. 	<ul style="list-style-type: none"> The 9th (2022) Corporate Governance Evaluation is listed as a 21% to 35% grade.

Thank You