



TWSE stock code:9907

# 2023Y ANNUAL RESULTS

15 March, 2024

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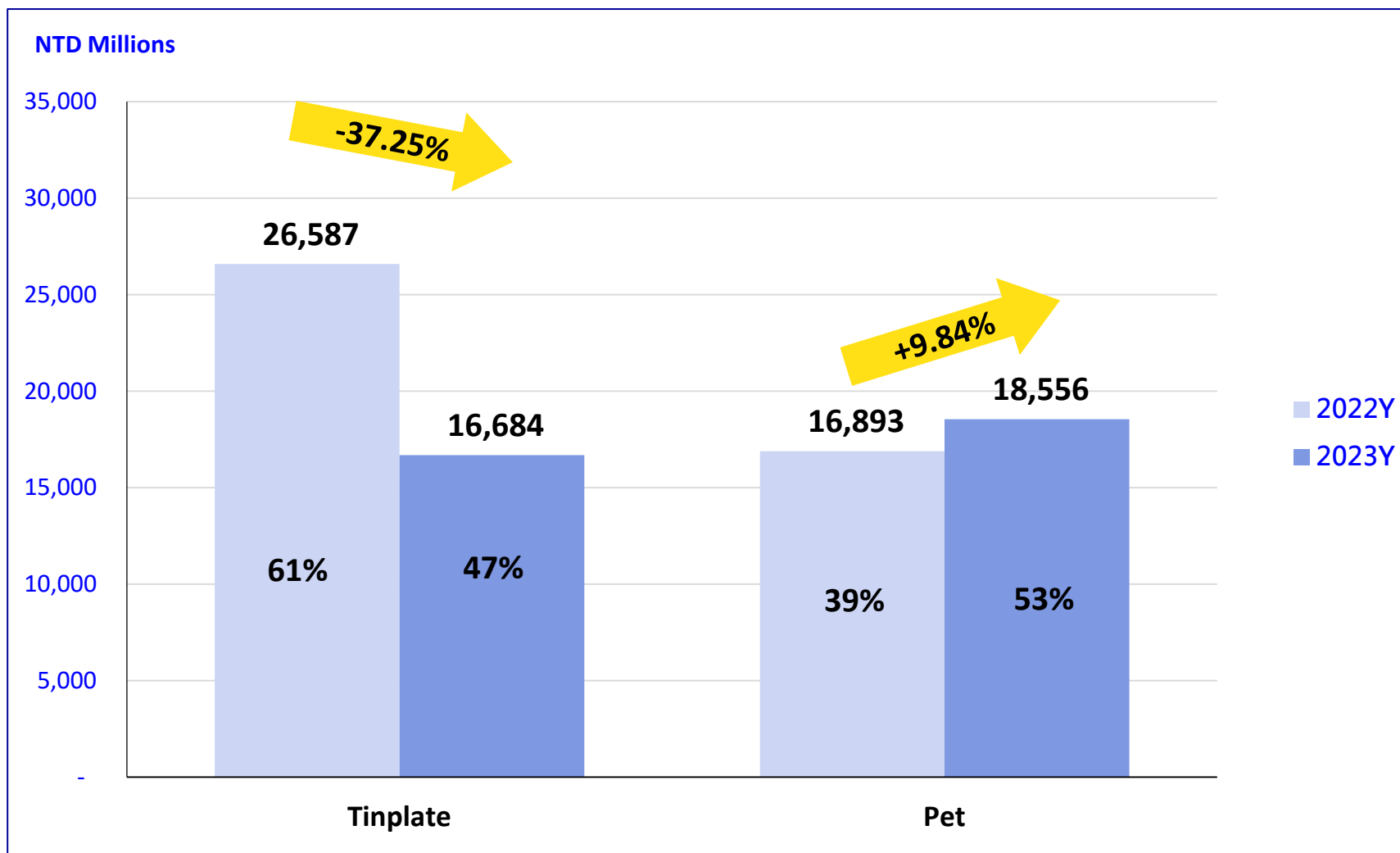
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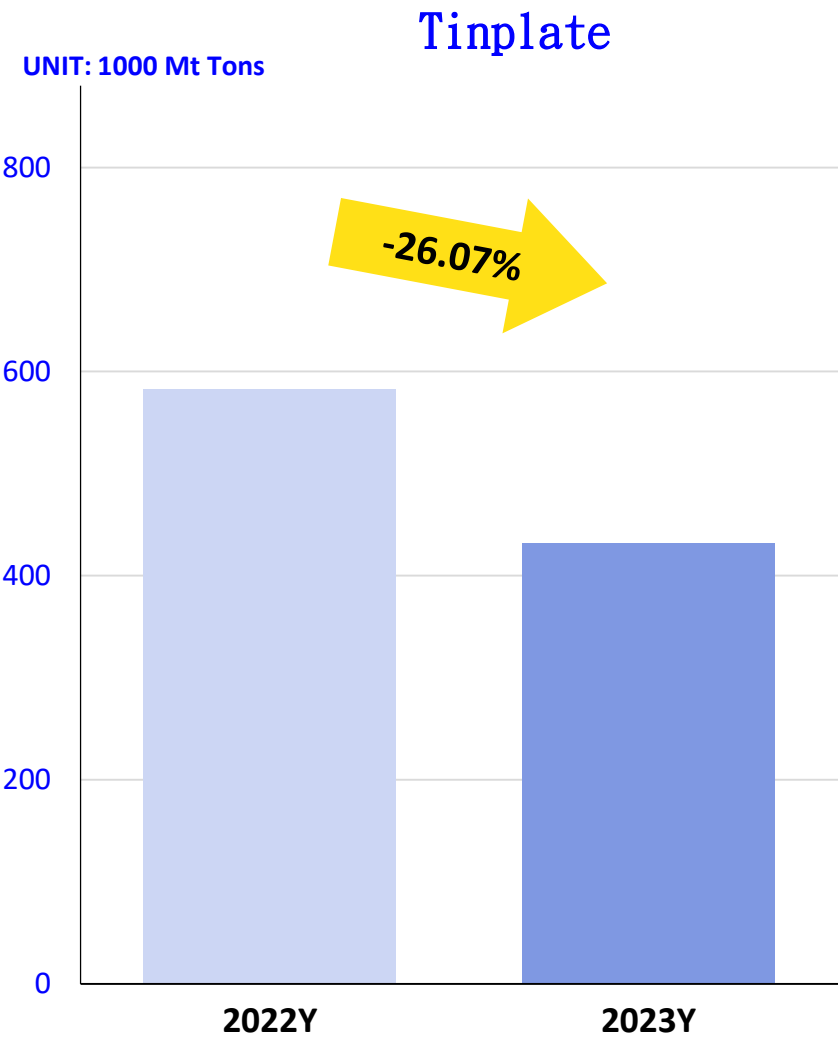
# Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	<b>2023Y</b>	<b>2022Y</b>	<b>YoY</b>
Revenue	35,240.20	43,480.28	-18.95%
Gross Profit	3,340.12	6,444.33	-48.17%
Operating Profit	1,051.75	3,019.15	-65.16%
Profit Before Tax	1,024.59	2,913.36	-64.83%
Profit After Tax (attribute to owners of the parent)	681.17	2,246.44	-69.68%
EPS ( <i>in NTD</i> )	0.43	1.42	-69.72%
<b>Gross Margin</b>	9.48%	14.82%	-5.34ppts
<b>Operating Margin</b>	2.98%	6.94%	-3.96ppts
<b>Pretax Margin</b>	2.91%	6.70%	-3.79ppts

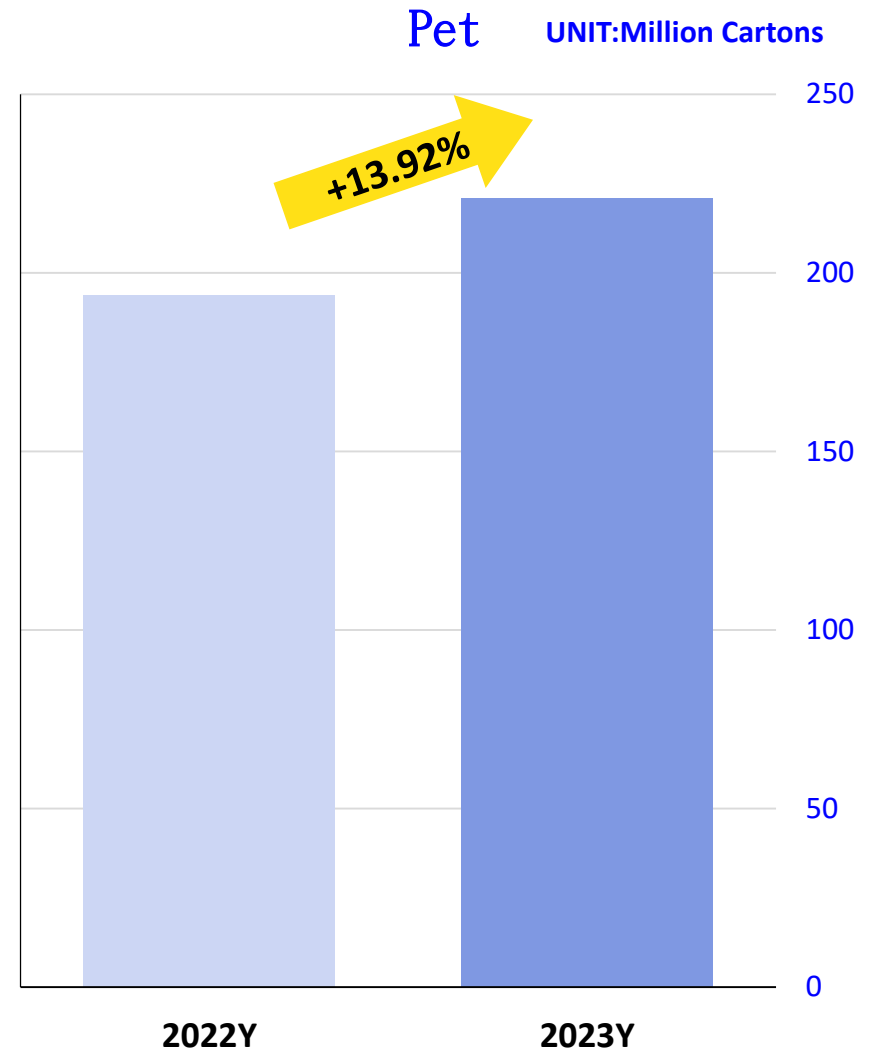
# Segment Information



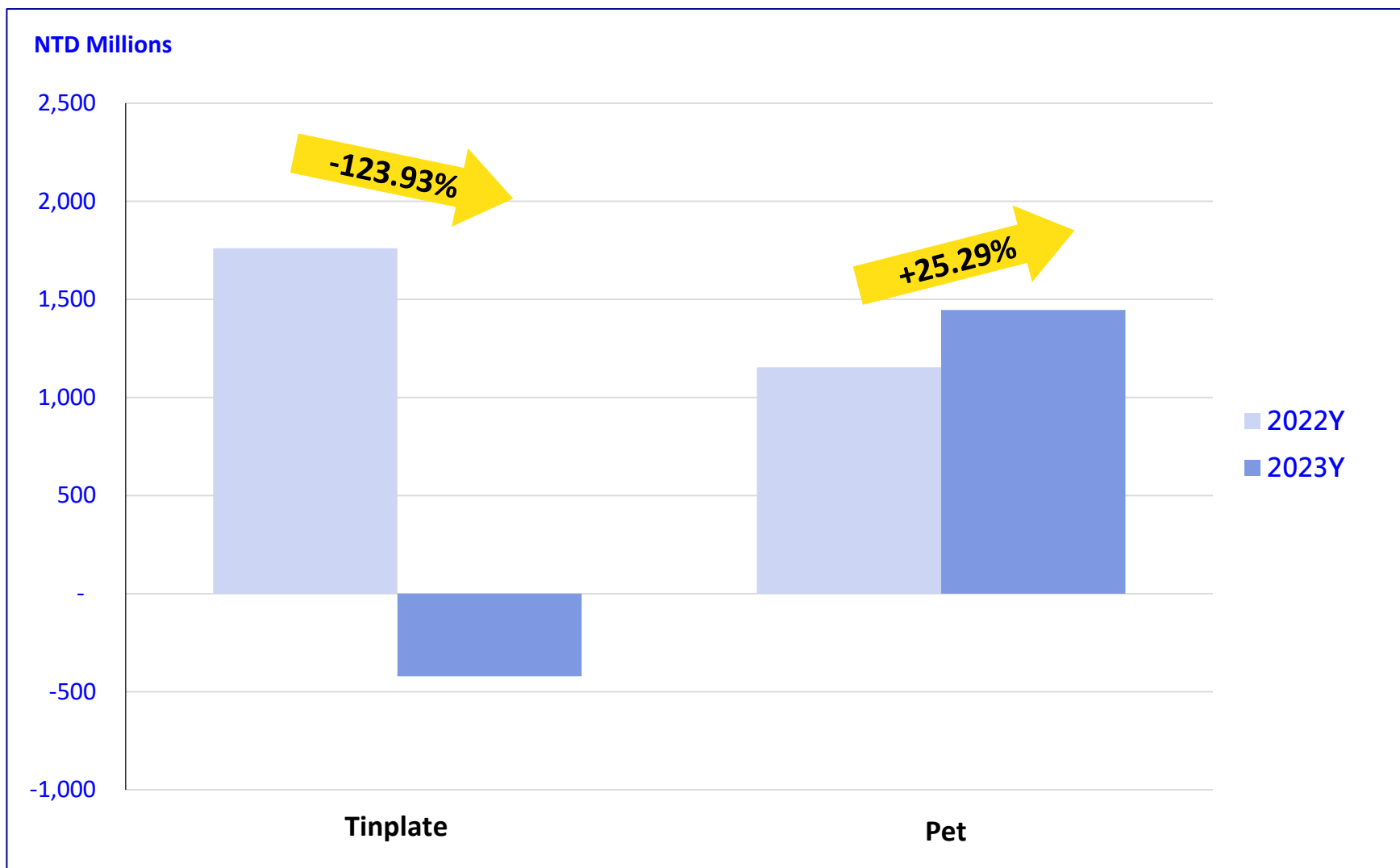
# Sales Volume



Note: Not included quantity of Tin can



# Segment PBI



# Balance Sheets & Financial Highlights

<i>Selected Items (Consolidated) (In NTD Millions )</i>	<b>31 December 23Y</b>		<b>31 December 22Y</b>	
	<b>Amount</b>	<b>%</b>	<b>Amount</b>	<b>%</b>
Total Asset	32,572.84	100.00%	34,905.96	100.00%
Borrowings	6,879.92	21.12%	6,229.89	17.85%
Total liability	12,640.61	38.81%	12,752.51	36.53%
<b>ROE</b>	<b>2.83%</b>		<b>9.90%</b>	
<b>Current Ratio</b>	<b>193.11%</b>		<b>190.98%</b>	
<b>Total Liability to Equity Ratio</b>	<b>63.42%</b>		<b>57.56%</b>	
<b>Net Total Liability to Equity Ratio</b>	<b>46.82%</b>		<b>43.26%</b>	

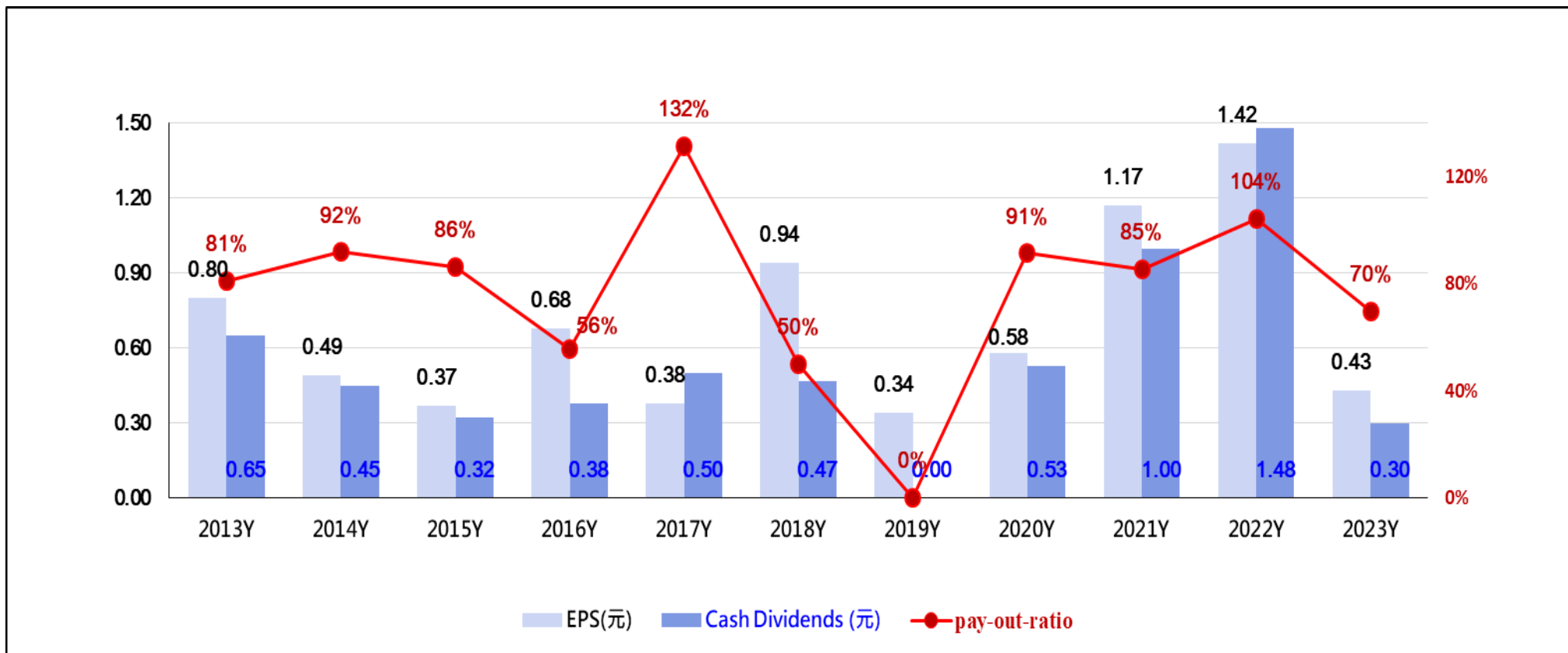
# CASH FLOWS (Consolidated)

<i>(In NTD Millions)</i>	2023年	2022Y
Beginning balance	3,168.37	2,664.03
Net Cash flows from (used in) Operating activities	3,329.41	7,159.55
Net Cash flows from (used in) Investing activities	(1,047.86)	(980.81)
<b><i>Capital Expenditure*</i></b>	(1,051.31)	(1,040.25)
Net Cash flows from (used in) Financing activities	(1,946.41)	(5,812.69)
<b>Ending balance</b>	<b>3,308.21</b>	<b>3,168.37</b>

\*Capital expenditures includes the acquisition of PP&E , and the prepayment of equipment (including interests payments)



# Dividends



\*The cash dividends of 2023 to be approved by the shareholders' meeting.

# Thank You