



TON YI 9907 TT

2016 H1 Result Presentation

12 Aug. 2016

Ton Yi's Fundamentals

- A member of the Uni-President group
- Established : 1969 , Taiwan
- Capital : NTD15,791 Mil.
- Products : Cold Rolled Steel, Tin Mill Black Plate, Tinplate, Tin Cans, PET bottle packing & Filling, Tetra Pak Filling.



I/S of Ton Yi (Consolidated)

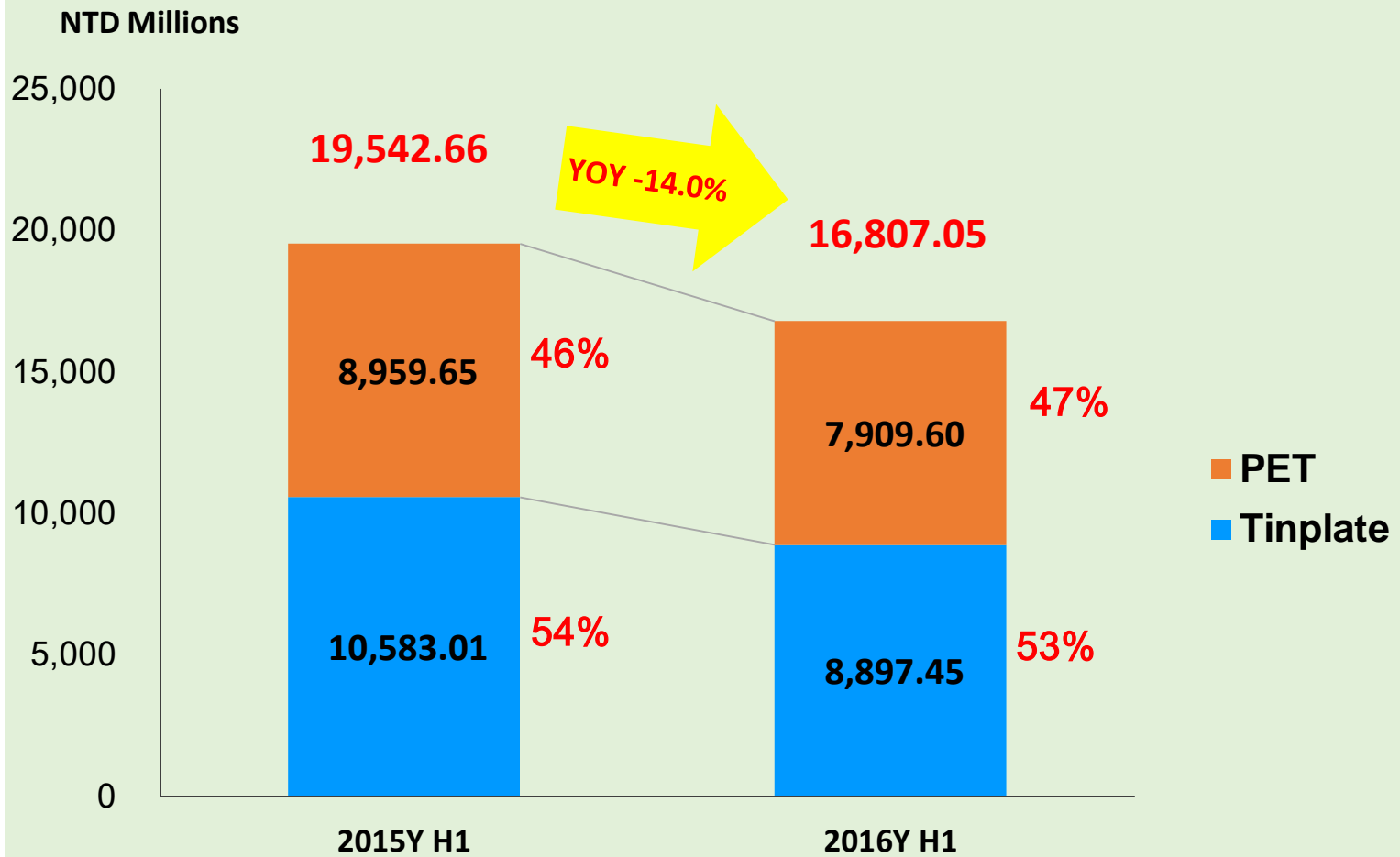
Unit:NTD in Millions	2016Y H1		2015Y H1		YOY
	amount	%	amount	%	
Revenue	16,807.05	100%	19,542.66	100%	-14.0%
Gross Profit	2,340.40	13.9%	2,221.73	11.4%	5.3%
Selling Expenses	(626.88)	-3.7%	(651.93)	-3.3%	-3.8%
General & Administrative Expenses	(622.98)	-3.7%	(672.02)	-3.4%	-7.3%
Operation Profit	1,090.54	6.5%	897.78	4.6%	21.5%
Profit Before Tax	829.02	4.9%	997.58	5.1%	-16.9%
Profit After Tax	606.60	3.6%	726.39	3.7%	-16.5%
Profit After Tax --(attribute to owners of the parent)	624.84	3.7%	756.24	3.9%	-17.4%
EPS(NTD dollar)	0.40		0.48		-16.7%

B/S of Ton Yi (Consolidated)

Unit:NTD in Millions	2016/6/30	%	2015/6/30	%
Total Assets	42,848.98	100.0%	49,121.78	100.0%
Property,Plant & Equipment	30,934.55	72.2%	33,613.12	68.4%
Total Liabilities	23,396.70	54.6%	28,778.44	58.6%
Interest-bearing Debt*	19,043.73	44.4%	23,774.37	48.4%
Total Equity	19,452.28	45.4%	20,343.34	41.4%
Key Indices				
Current Ratio	91.3%		106.4%	
Total Liability to Equity Ratio	120.3%		141.5%	
Net Total Liability to Equity Ratio	113.0%		130.4%	

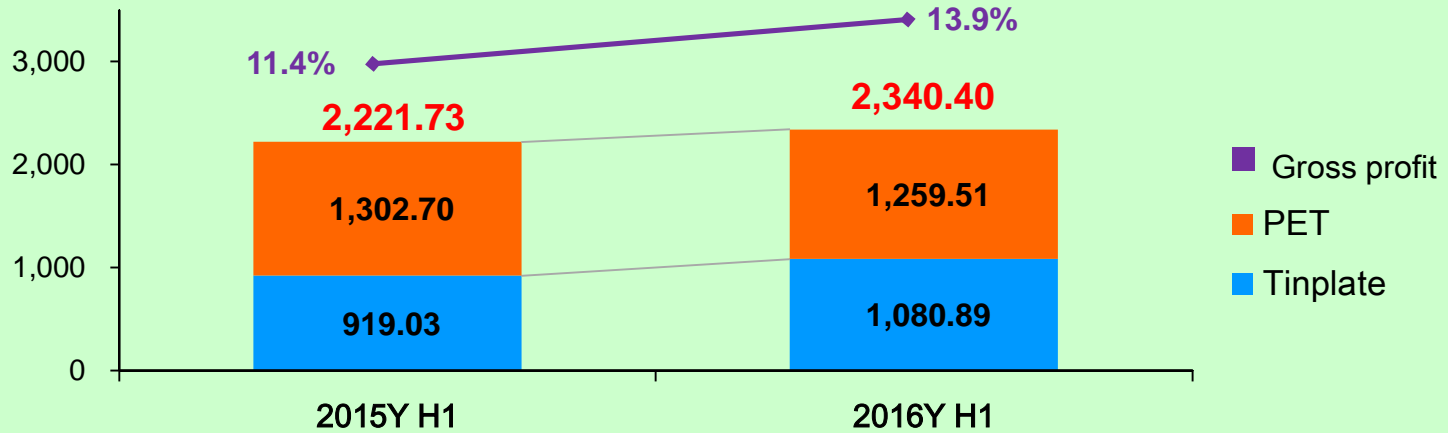
*Interest -Bearing Debt : short/long -term borrowings、 short-term notes and bills payable、 corporate bonds

Segment Revenue (Consolidated)



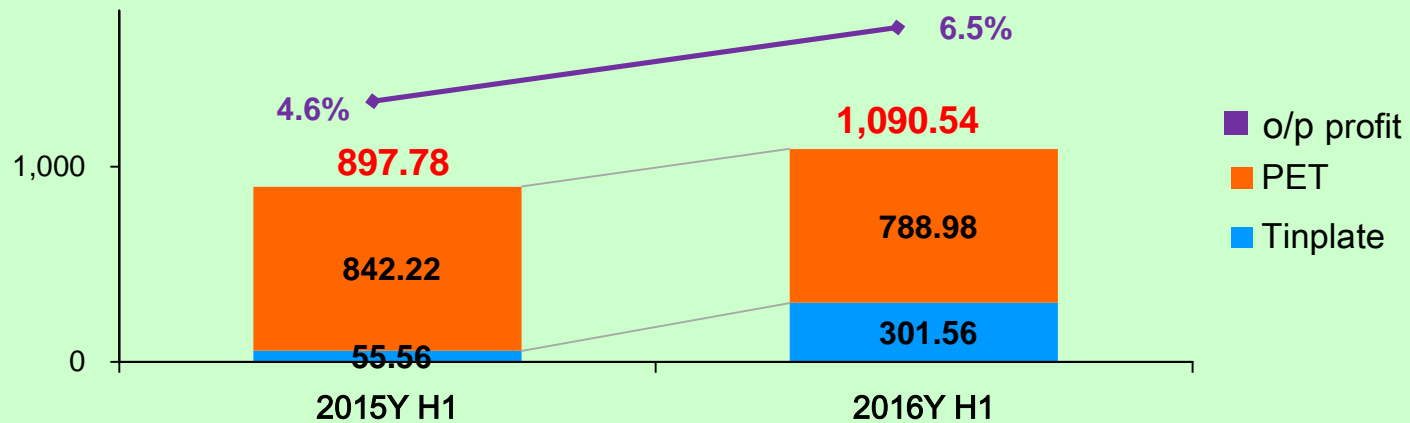
Gross Profit (Consolidated)

NTD Millions

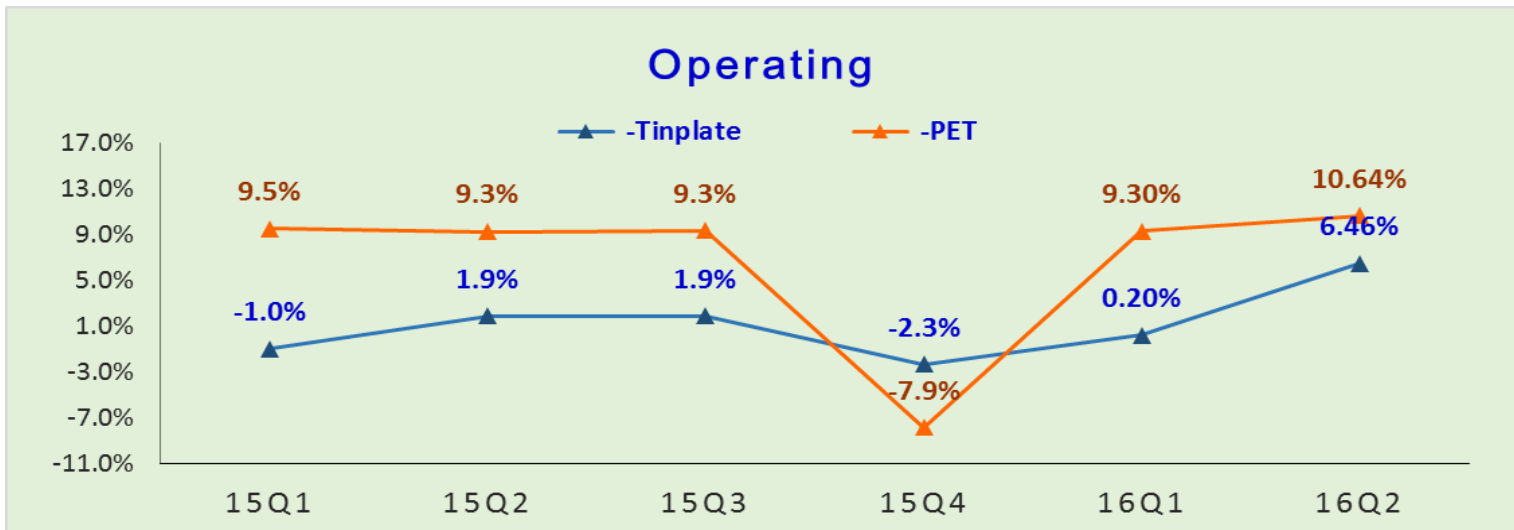
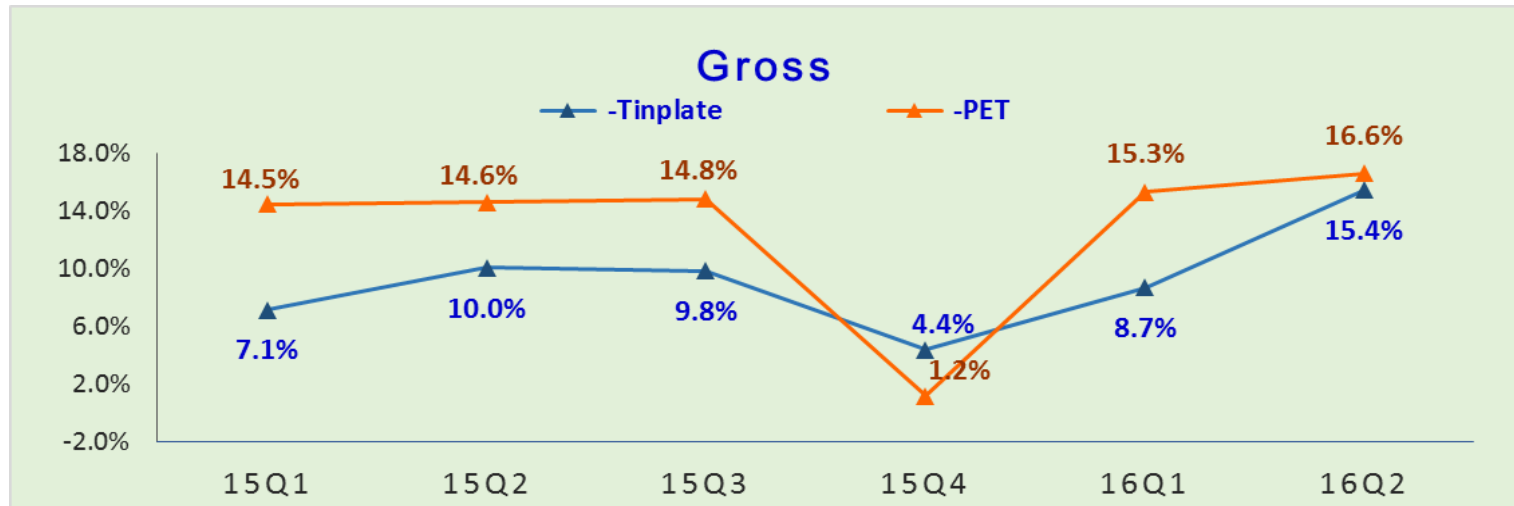


Operation Profit (Consolidated)

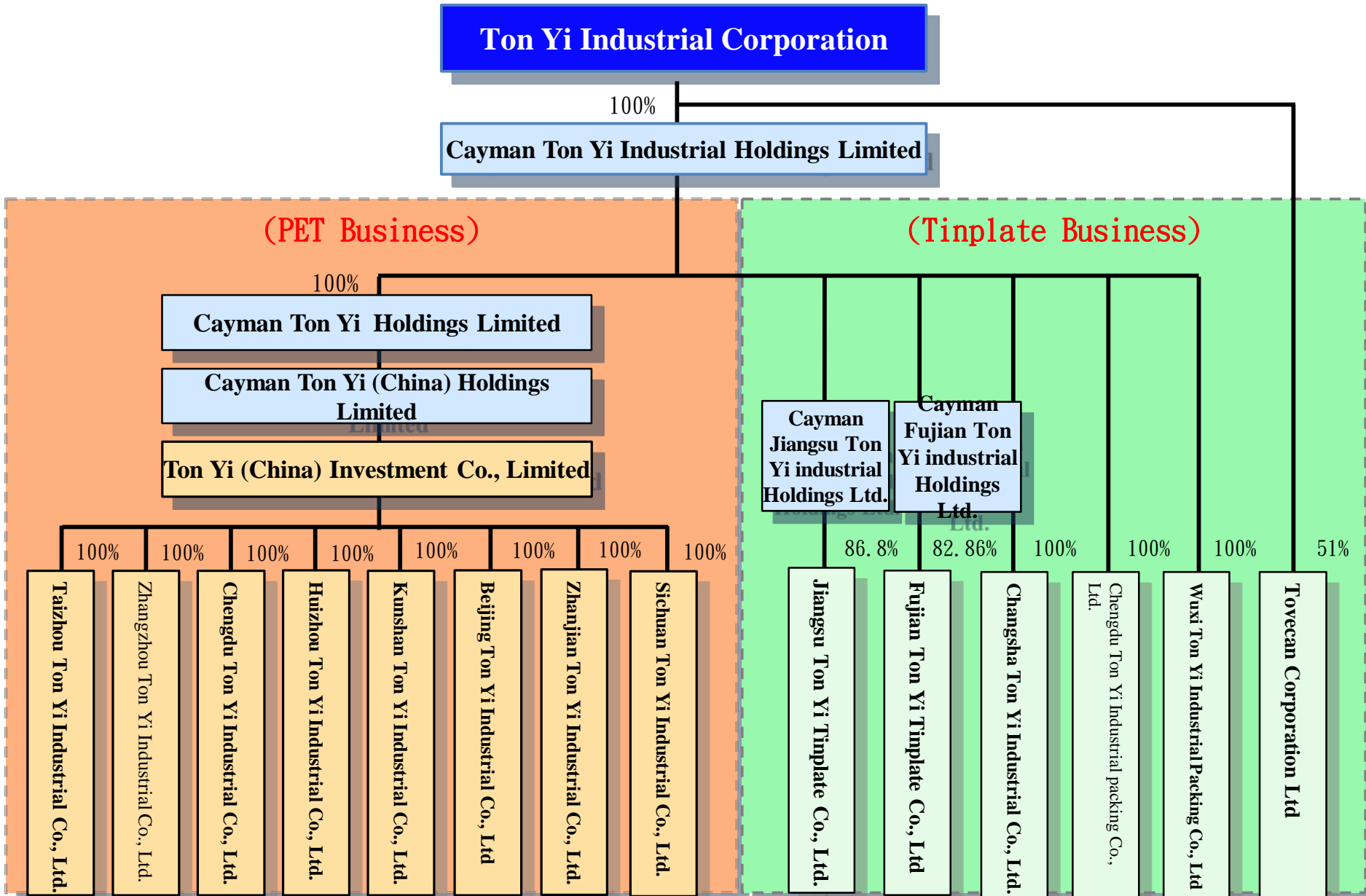
NTD Millions



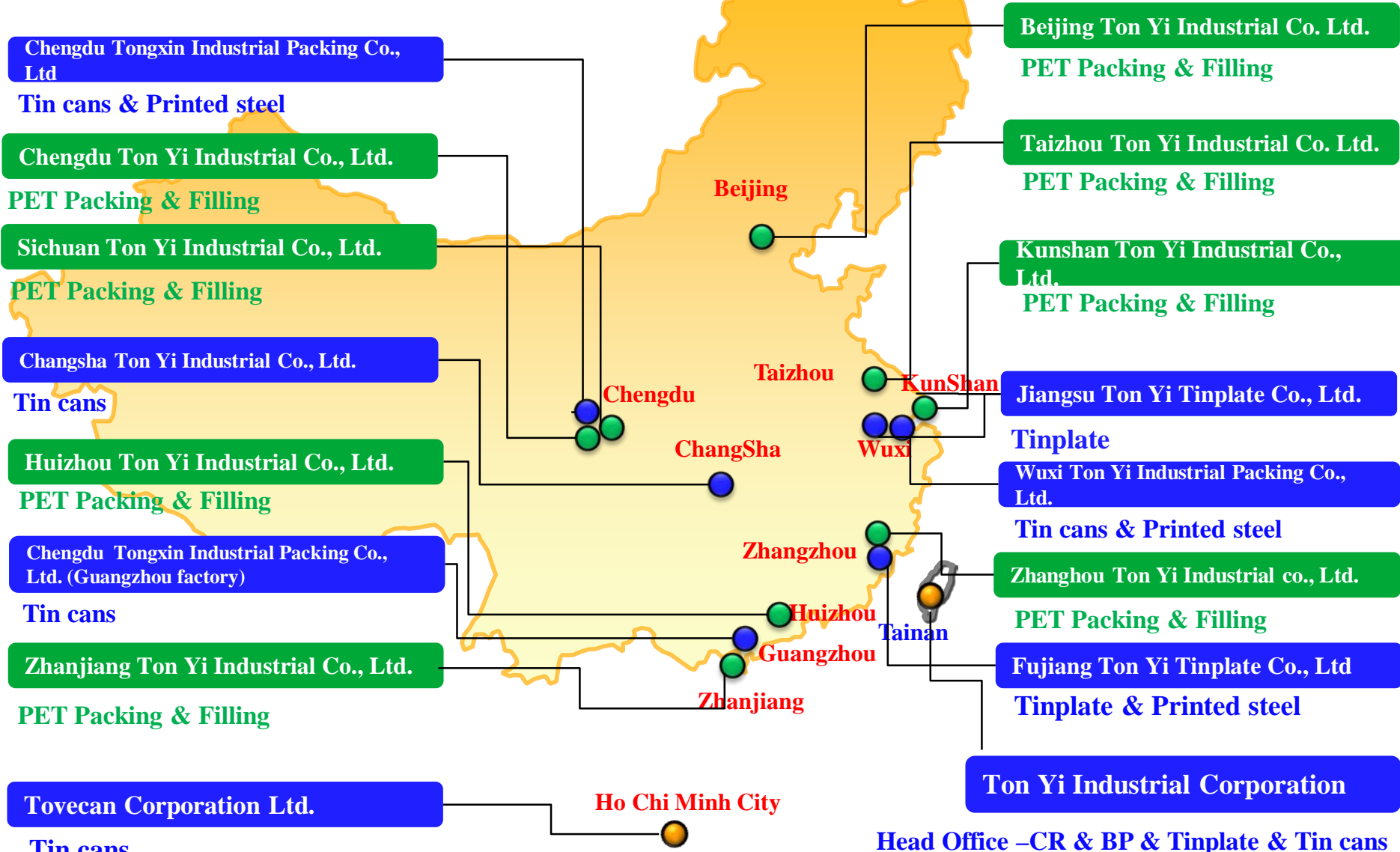
Margin-Consolidated



Major Overseas Members of Ton Yi



Ton Yi's Factories



Thank you very much!

