

Ton Yi Industrial Corp.

Notice of the 2017 General Shareholders' Meeting (Summary)

I. The 2017 General Shareholders' Meeting will be convened at the Company's meeting hall on 7th floor, No. 837, Zhongzhen North Road, Yongkang District, Tainan City at 9:00 a.m. on June 23, 2017 (Friday) (Registration will be accepted at 8:30 a.m at the location of the 2017 General Shareholder's Meeting.).

The agenda for the Meeting is as follows:

1. Reports:

- (1) Reporting of the Company's 2016 Business Reports.
- (2) Reporting of Audit Committee's review over the Company's 2016 year-end closure.
- (3) Reporting of assigned 2016 employees' and directors' remuneration.
- (4) Reporting of total guarantees and endorsements made by the Company.
- (5) Reporting of total loans granted to third parties.
- (6) Reporting of total financial instruments undertaken by the Company.

2. Acknowledgments:

- (1). Acknowledgment of the Company's 2016 Business Report and Financial Statements.
- (2) Acknowledgment of the Company's 2016 Earnings Appropriation.

3. Discussions:

- (1) Operational Procedures For Company's Corporate Charter and Disposal of Assets
- (2) Operational Procedures For Company's Rules of Procedure for Shareholdings' Meeting and Disposal of Assets.
- (3) Operational Procedures For Operational Procedures For Acquisition and Disposal of Assets and Disposal of Assets.

II. The proposed profit distribution plan for 2016 is to allocate the amount of NTD 600,075,230 from distributable profits to be disbursed through cash dividends (NTD380 per 1,000 shares).

III. Pursuant to Article 165 of the Company Act, the Company has closed the share transfer registration from April 25, 2017 to June 23, 2017.

IV. In addition to the public announcement of the General Shareholders' Meeting, a notice of the General Shareholders' Meeting and a proxy form are also enclosed in the hope that you may attend the General Shareholders' Meeting. To attend in person, please fill in the second and third page for registration on the meeting day. If entrusting others to participate in, please fill in the sixth and third page. And, send back the required documents to our stock administration office 5 days before the meeting day. After that, you will receive voucher to attend the meeting.

- V. If there is any shareholder intends to solicit for the Proxy Form, the Solicitor's Solicitation Information List compiled by the Company will be available on May 23, 2017 on the website of the Securities and Futures Institute (<http://free.sfib.org.tw>). For inquiries, please log-on to the website and click "Free Inquiry System for Information Related to the Public Announcement of Proxy Form"; then click "Enter for Inquiring Proxy Form, Public Announcement and Meeting Information" on the right hand side and input the conditions of inquiry accordingly.
- VI . During this regular session, the shareholders can exercise their voting rights by electronic means. Which starts from May 24, 2017 to June 20, 2017. Please log in the "Stockvote" (<https://www.stockvote.com.tw>) of Taiwan Depository & Clearing Corporation (TDCC) and vote in accordance with relevant instructions.

The Board of Directors of Ton Yi Industrial Corp.