

Ton Yi Industrial Corp.  
Notice of the 2016 General Shareholders' Meeting (Summary)

I. The 2016 General Shareholders' Meeting of Ton Yi Industrial Corp. will be held at 7F of the Company's meeting, No. 837, Zhongzhen N. Road, Yung Kang District, Tainan City, Taiwan, R.O.C., at 9:00 am., June 23, 2016 (Thursday). (The shareholders' registration will begin at 8:30 am.)

**The agenda for the Meeting will be as follows:**

1. Discussions:

(1) Amendment to the Articles of Incorporation.

2. Reports:

(1) 2015 Business Report.

(2) Audit Committee's Review Report on the 2015 Financial Statements.

(3) The rewards of employee and the Directors of 2015 according to the newly amended Articles of Incorporation.

(4) Status of Overall Endorsement and Guarantees.

(5) Status Report on Overall Loan to Others.

(6) Status Report on Overall Financial Instruments Undertaken.

(7) Status Report on Indirect Investments in Mainland China.

3. Approvals:

(1) 2015 Company's business report and financial statements.

(2) Proposal for Distribution of 2015 Profits.

4. Election Subject:

(1) To elect the 16th Session of the Board shall constitute of 10 members (including 3 Independent Directors).

5. Other Matters:

(1) To lift the non-competition promise ban imposed upon the Company's new directors.

6. Questions and Motions

II. The proposed profit distribution plan for 2015 is to allocate the amount of NTD 505,326,509 from distributable profits to be disbursed through cash dividends (NTD320 per 1,000 shares).

III. Deletion of the non-competition promise ban imposed upon the Company's new directors according to Article 209, Company Act.

IV. Pursuant to Article 165 of the Company Act, the Company hereby closes the share transfer registration from April 25, 2016 to June 23, 2016.

V. In addition to the public announcement of the General Shareholders' Meeting, a notice of the General Shareholders' Meeting and a proxy form are also enclosed in the hope that you may attend the General Shareholders' Meeting. To attend in

person, please fill in the second and third page for registration on the meeting day. If entrusting others to participate in, please fill in the sixth and third page. And, send back the required documents to our stock administration office 5 days before the meeting day. After that , you will receive voucher to attend the meeting.

- VI. If there is any shareholder intends to solicit for the Proxy Form, the Solicitor's Solicitation Information List compiled by the Company will be available on May 23, 2016 on the website of the Securities and Futures Institute (<http://free.sfib.org.tw>). For inquiries, please log-on to the website and click "Free Inquiry System for Information Related to the Public Announcement of Proxy Form"; then click "Enter for Inquiring Proxy Form, Public Announcement and Meeting Information" on the right hand side and input the conditions of inquiry accordingly.
- VII. The institution for tallying and verifying proxy forms of 2014 general shareholders' meeting is Stock Registration Department, President Securities Corporation. VIII. During this regular session, the shareholders can exercise their voting rights by electronic means. Which starts from May 24, 2016 to June 20, 2016. Please log in the "Stockvote" (<https://www.stockvote.com.tw>) of Taiwan Depository & Clearing Corporation (TDCC) and vote in accordance with relevant instructions.

The Board of Directors of Ton Yi Industrial Corp.