



**TON YI** TSE 9907

**Brief on 2017 H1**

2017.08.11



# Ton Yi's Fundamentals

- A member of the Uni-President group
- Established : 1969 , Taiwan
- Capital : NTD15.79 Bil.
- Products : Cold Rolled Steel, Tin Mill Black Plate, Tinplate, Tin Cans, PET bottle packing & Filling, Tetra Pak Filling.



# I/S of Ton Yi (Consolidated)

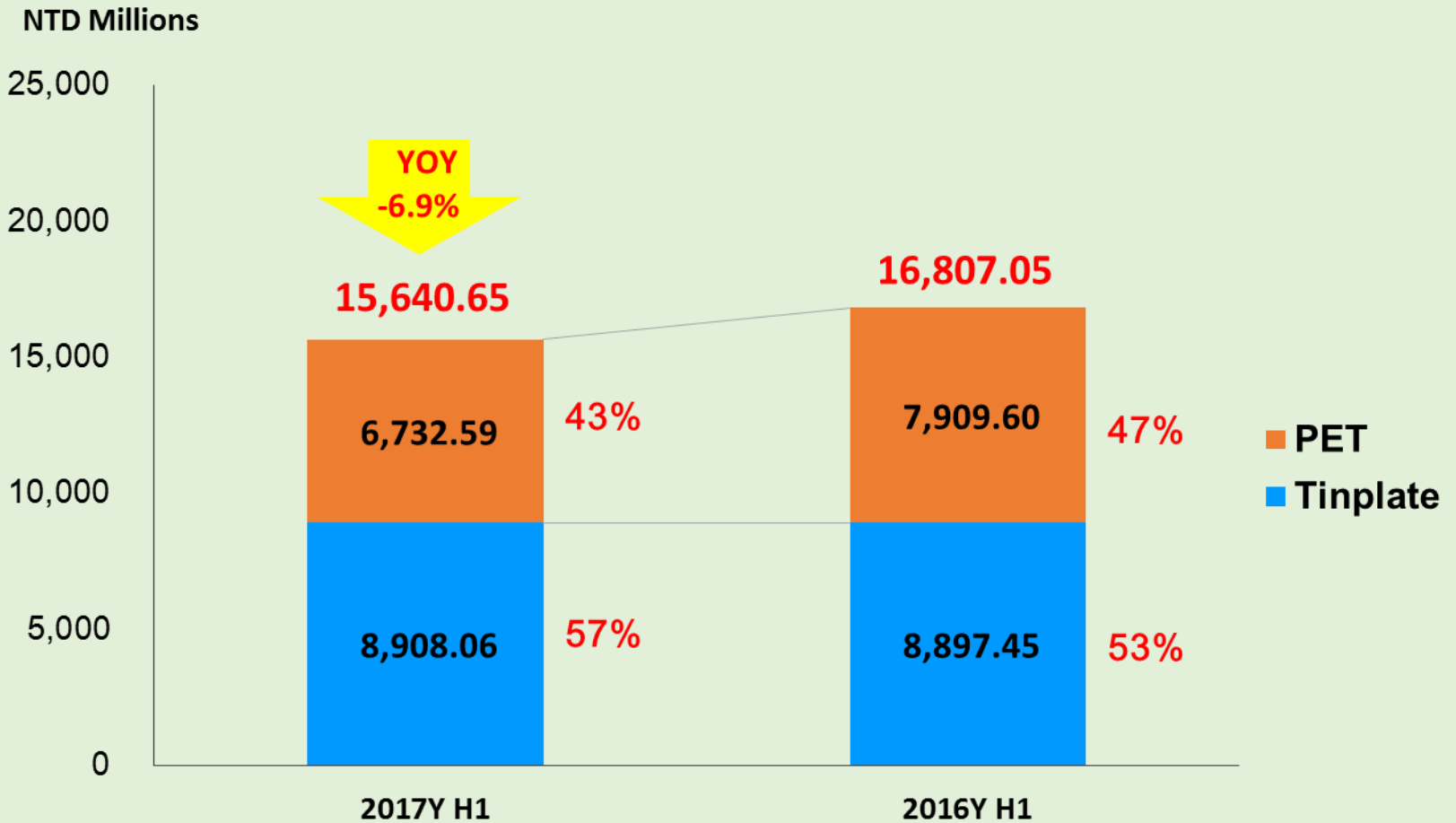
Unit:NTD in Millions	2017Y H1		2016Y H1		YOY
	amount	%	amount	%	
Revenue	15,640.65	100.0%	16,807.05	100.0%	-6.9%
Gross Profit	1,690.61	10.8%	2,340.40	13.9%	-27.8%
Operation Profit	622.54	4.0%	1,090.54	6.5%	-42.9%
Profit Before Tax	425.04	2.7%	829.02	4.9%	-48.7%
Profit After Tax	298.21	1.9%	606.60	3.6%	-50.8%
Profit After Tax --(attribute to owners of the parent)	304.30	1.9%	624.84	3.7%	-51.3%
EPS(NTD dollar)	0.19		0.40		-52.5%

# B/S of Ton Yi (Consolidated)

Unit:NTD in Millions	2017/6/30	%	2016/6/30	%
Total Assets	39,274.17	100.0%	42,848.98	100.0%
Property,Plant & Equipment	27,141.21	69.1%	30,934.55	72.2%
Total Liabilities	20,636.31	52.5%	23,396.70	54.6%
Interest-bearing Debt*	16,107.42	41.0%	19,043.73	44.4%
Total Equity	18,637.86	47.5%	19,452.28	45.4%
<b>Key Indices</b>				
Current Ratio	102.2%		91.3%	
Total Liability to Equity Ratio	110.7%		120.3%	
Net Total Liability to Equity Ratio	106.6%		113.0%	

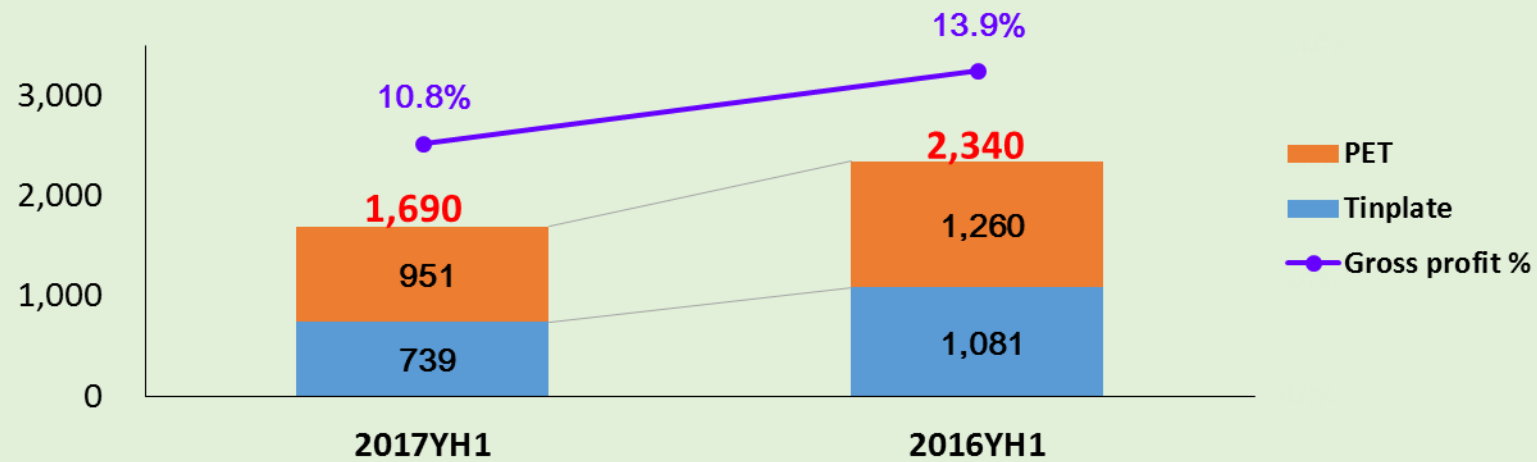
\*Interest -Bearing Debt : short/long -term borrowings、 short-term notes and bills payable、 corporate bonds

# Segment Revenue (Consolidated)



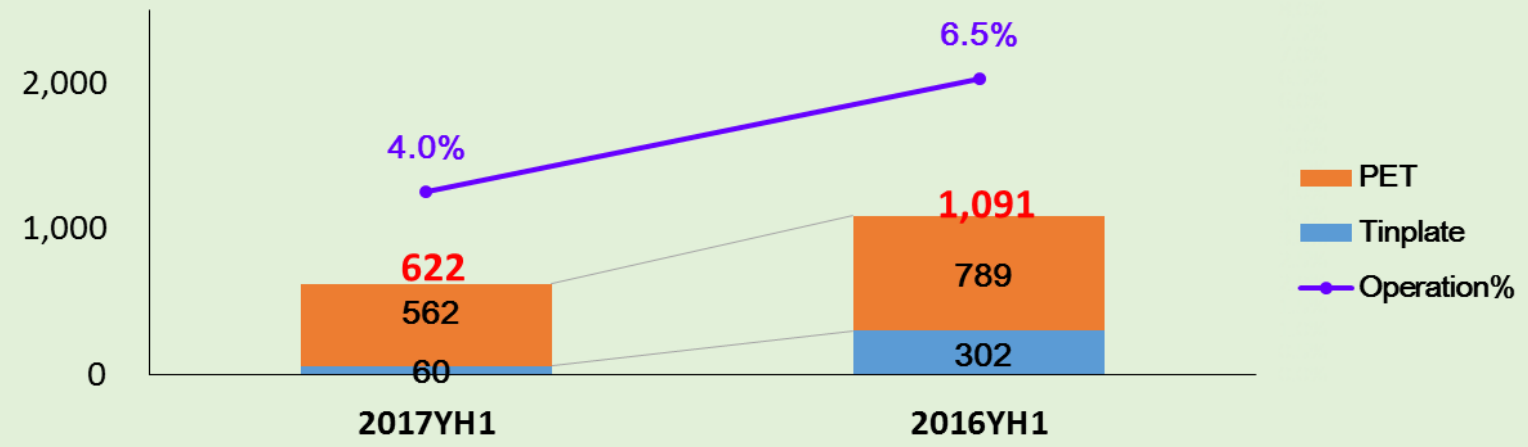
## Gross Profit (Consolidated)

NTD Millions

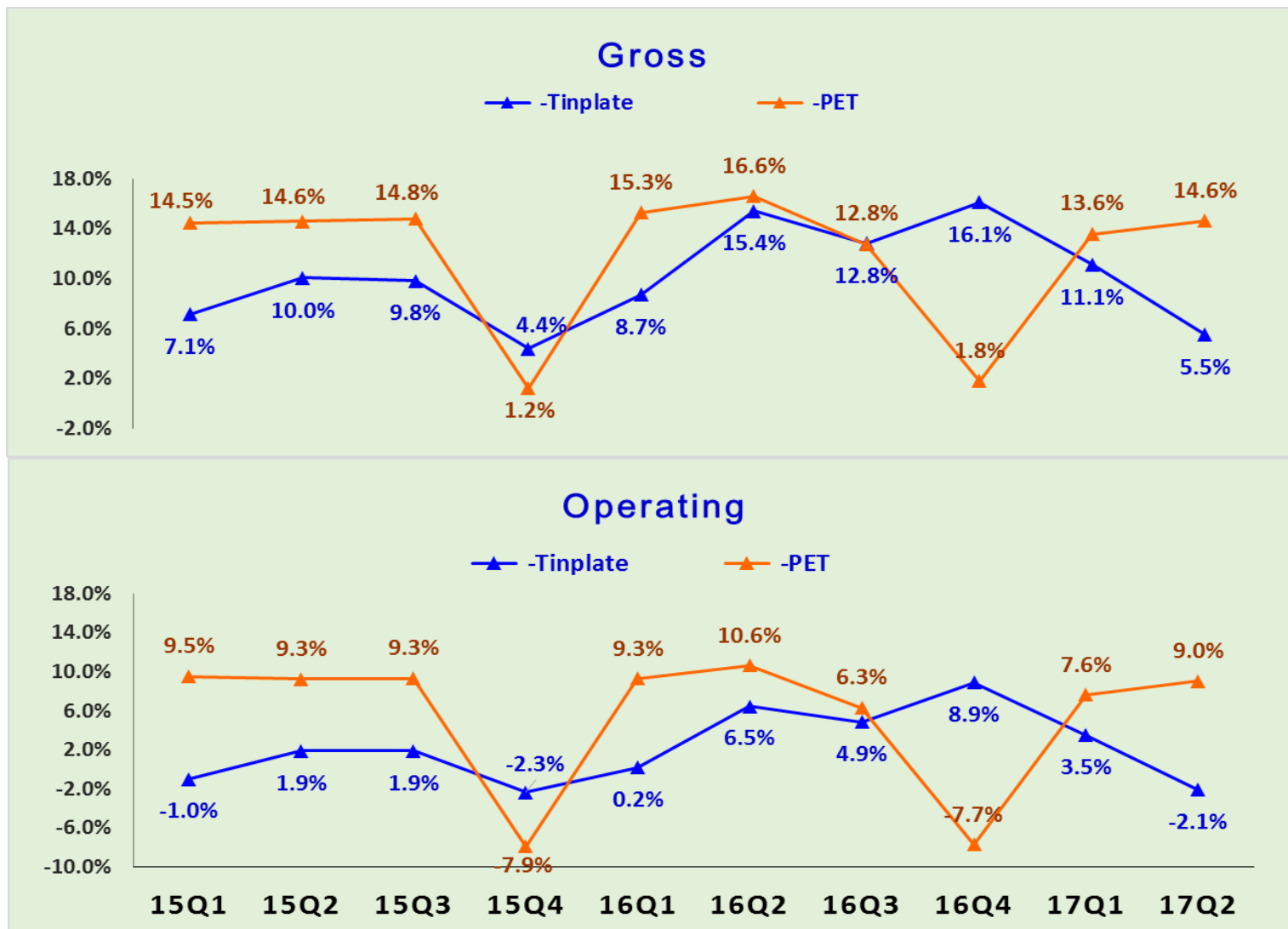


## Operation Profit (Consolidated)

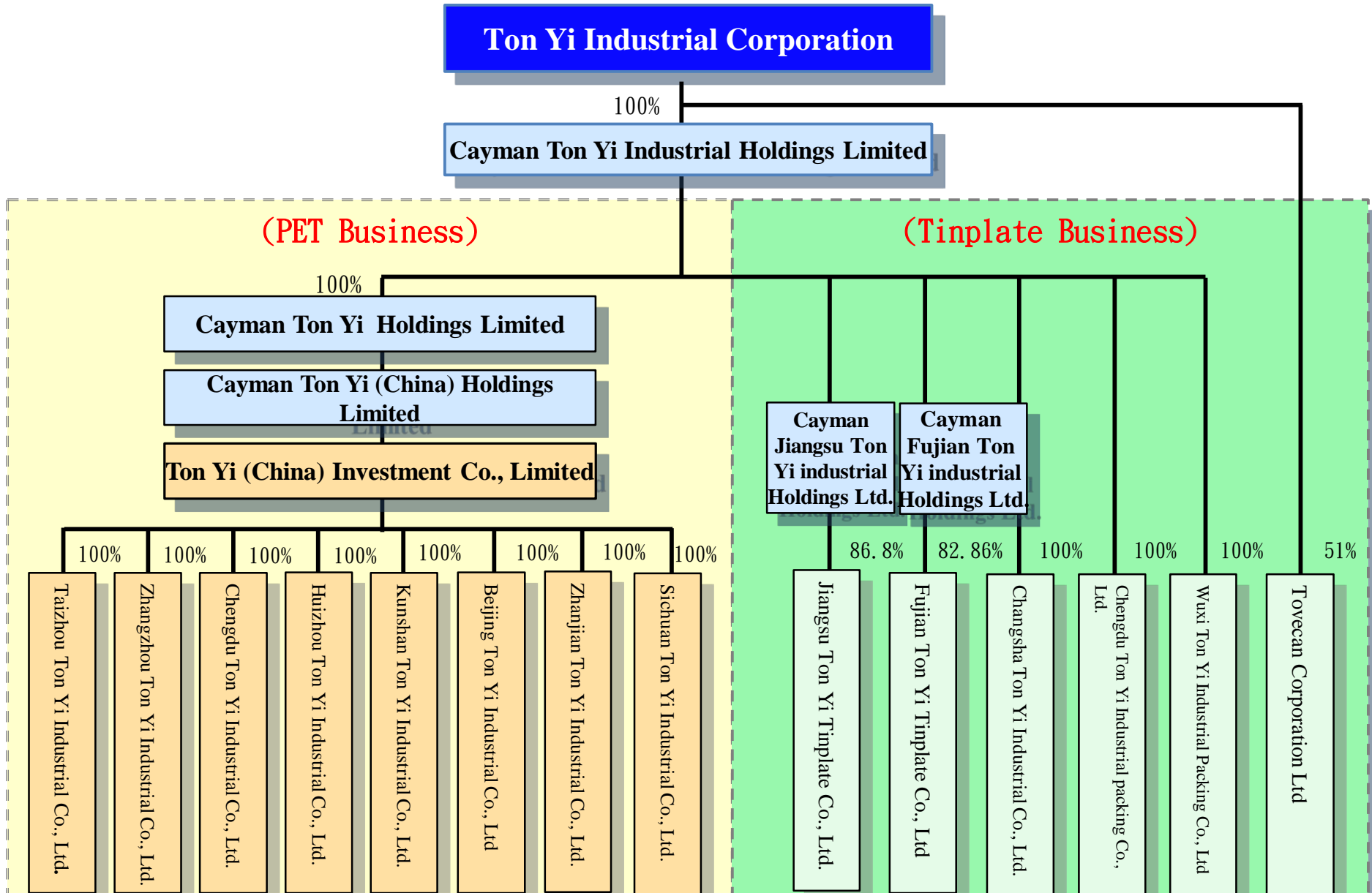
NTD Millions



# Margin (Consolidated)

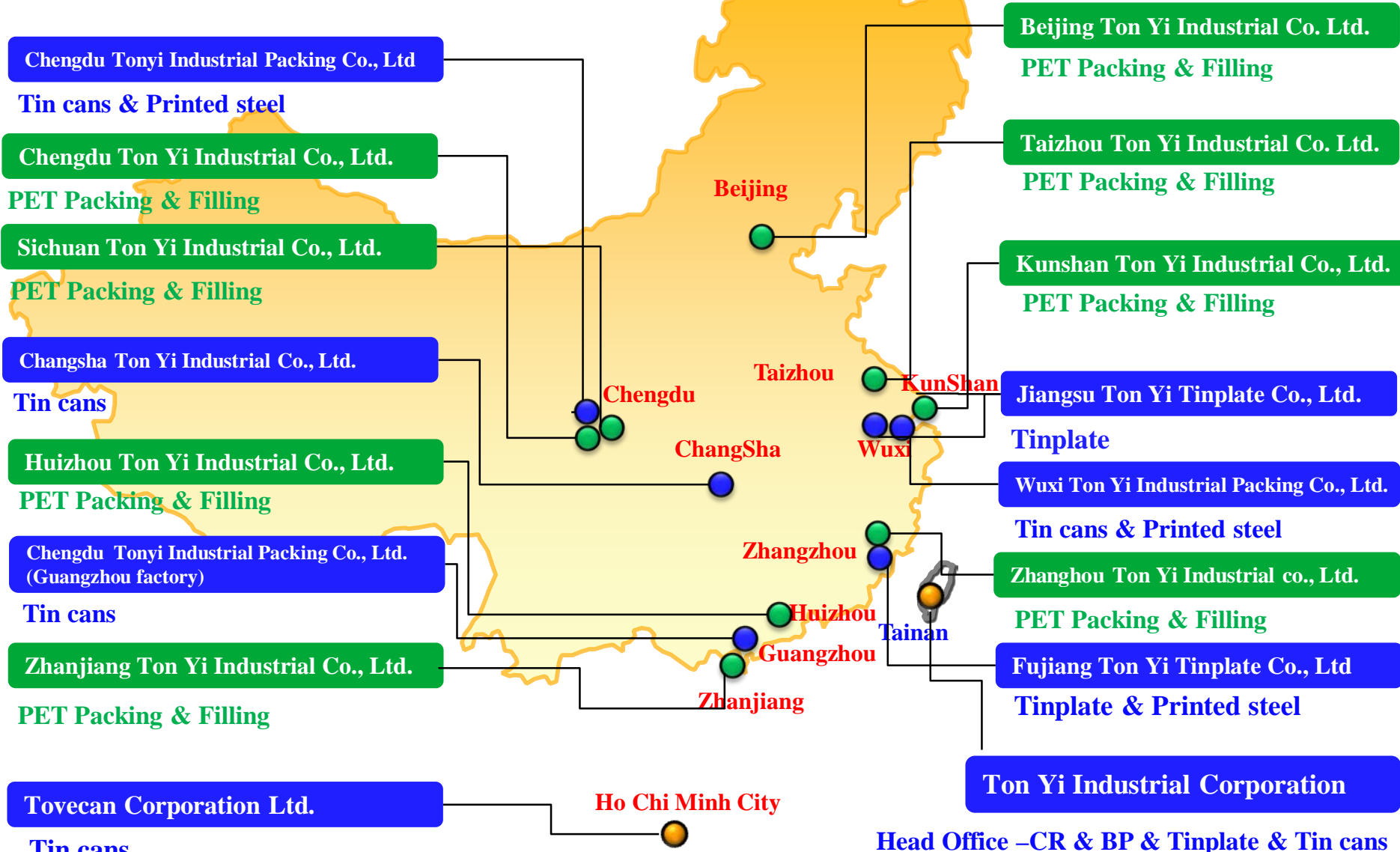


# Major Overseas Members of Ton Yi





# Ton Yi's Factories



Thank you very much!

