



TWSE stock code:9907

2023Y Q1-3 ANNUAL RESULTS

29 Nov, 2023

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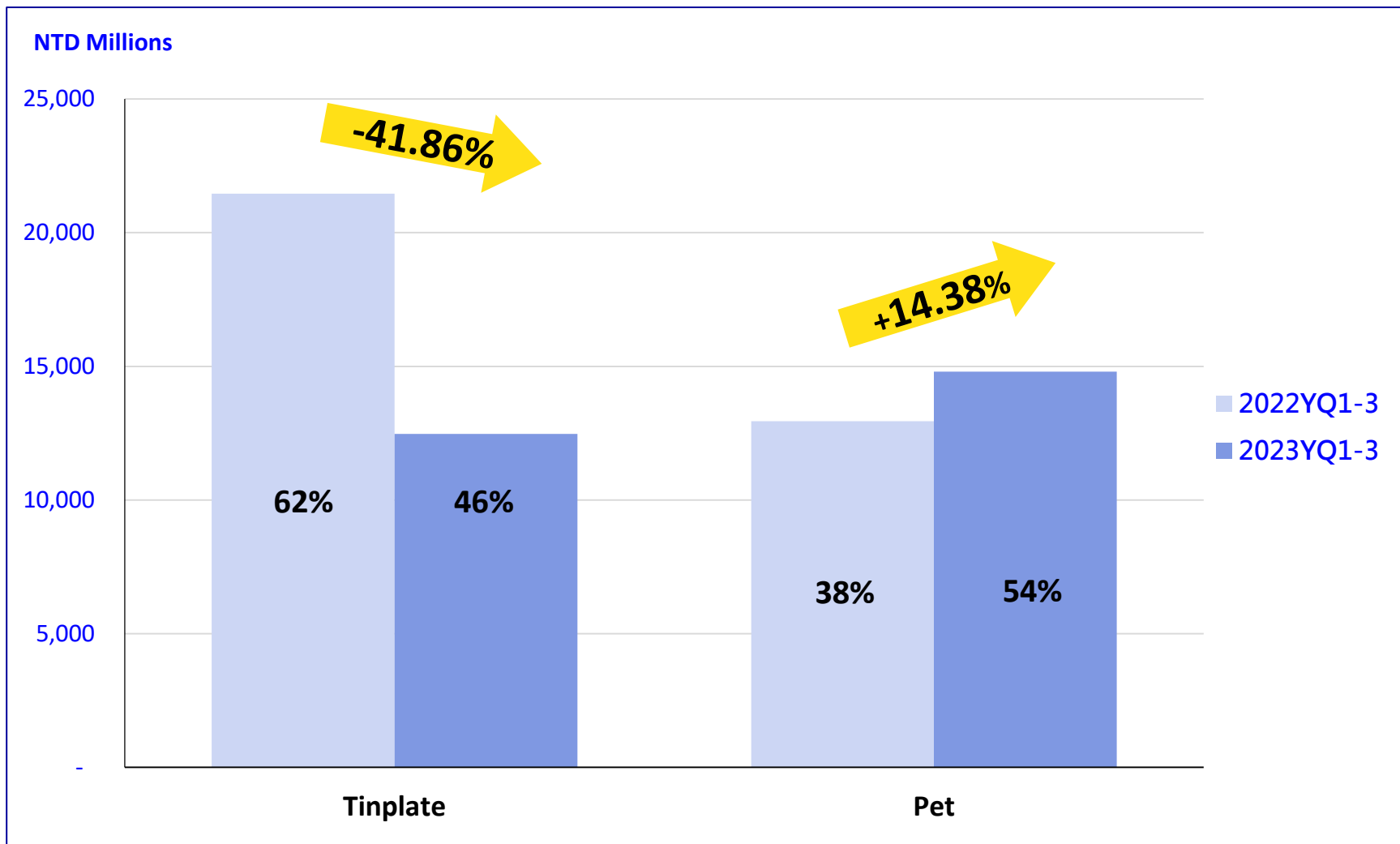
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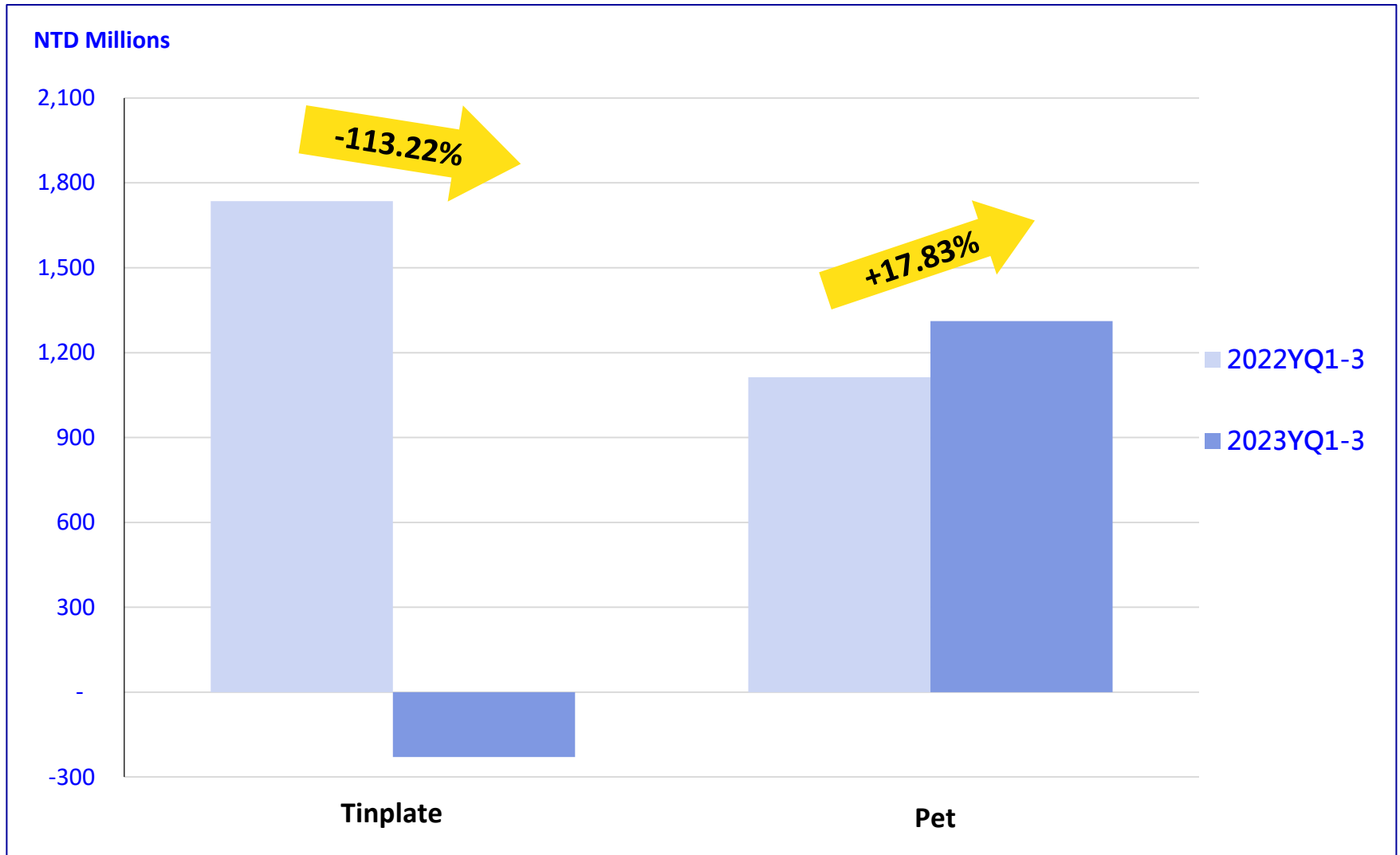
Results Highlight (Consolidated)

| <i>In NTD Millions unless otherwise noted</i> | 2023Y Q1-3 | 2022Y Q1-3 | YoY |
|---|-------------------|-------------------|------------|
| Revenue | 27,280.85 | 34,401.49 | -20.70% |
| Gross Profit | 2,902.15 | 5,439.48 | -46.65% |
| Operating Profit | 1,099.36 | 2,677.52 | -58.94% |
| Profit Before Tax | 1,081.95 | 2,848.71 | -62.02% |
| Profit After Tax (attribute to owners of the parent) | 753.18 | 2,256.42 | -66.62% |
| EPS (<i>in NTD</i>) | 0.48 | 1.43 | -66.43% |
| Gross Margin | 10.64% | 15.81% | -5.17ppts |
| Operating Margin | 4.03% | 7.78% | -3.75ppts |
| Pretax Margin | 3.97% | 8.28% | -4.31ppts |

Segment Information



Segment PBI



Balance Sheets & Financial Highlights

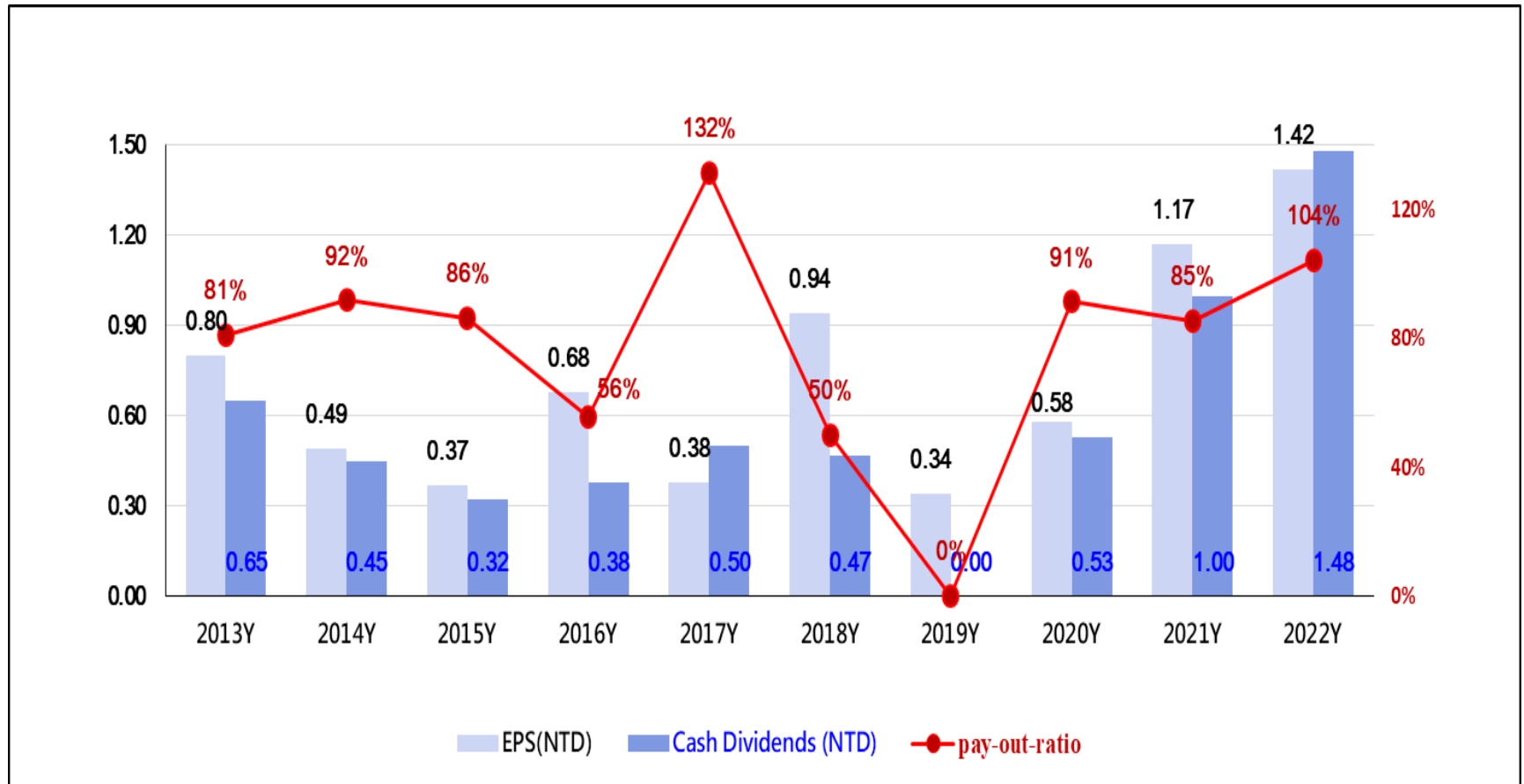
| <i>Selected Items (Consolidated) (In NTD Millions)</i> | 30 September 23Y | | 30 September 22Y | |
|--|------------------|---------|------------------|---------|
| | Amount | % | Amount | % |
| Total Asset | 33,560.54 | 100.00% | 36,243.52 | 100.00% |
| Borrowings | 7,163.36 | 21.34% | 7,065.51 | 19.49% |
| Total liability | 13,142.37 | 39.16% | 14,198.20 | 39.17% |
| ROE | 3.26% | | 10.29% | |
| Current Ratio | 176.33% | | 192.42% | |
| Total Liability to Equity Ratio | 64.37% | | 64.40% | |
| Net Total Liability to Equity Ratio | 46.32% | | 50.01% | |

CASH FLOWS (Consolidated)

| <i>(In NTD Millions)</i> | 2023Y Q1-3 | 2022Y Q1-3 |
|--|-----------------|-----------------|
| Beginning balance | 3,168.37 | 2,664.03 |
| Net Cash flows from (used in) Operating activities | 2,975.92 | 5,927.97 |
| Net Cash flows from (used in) Investing activities | (830.71) | (643.05) |
| <i>Capital Expenditure*</i> | (827.31) | (698.11) |
| Net Cash flows from (used in) Financing activities | (1,603.44) | (4,931.32) |
| Ending balance | 3,684.00 | 3,172.69 |

*Capital expenditures includes the acquisition I of PP&E, and the prepayment of equipment (including interests payments)

Dividends



*The cash dividends of 2022 to be approved by the shareholders' meeting. And it is released on 8/7

ESG Performance

| | Environment(E) | Society(S) | Corporate Governance(G) |
|--------------------|---|---|---|
| Performance | <ul style="list-style-type: none"> In 2022, the energy-saving performance will reduce about 690 tons of CO₂ emissions. ° From 2015 to 2022, the annual average electricity saving will reach 1.13% (standard). | <ul style="list-style-type: none"> In 2022, it will newly obtain the Halal certification of the only printed iron sheet and metal can in the country, providing customers with more choices. | <ul style="list-style-type: none"> The 9th (2022) Corporate Governance Evaluation is listed as a 21% to 35% grade. |

Thank You