



TWSE stock code:9907

2024Y Q1 Quarterly Results

9 Aug, 2024

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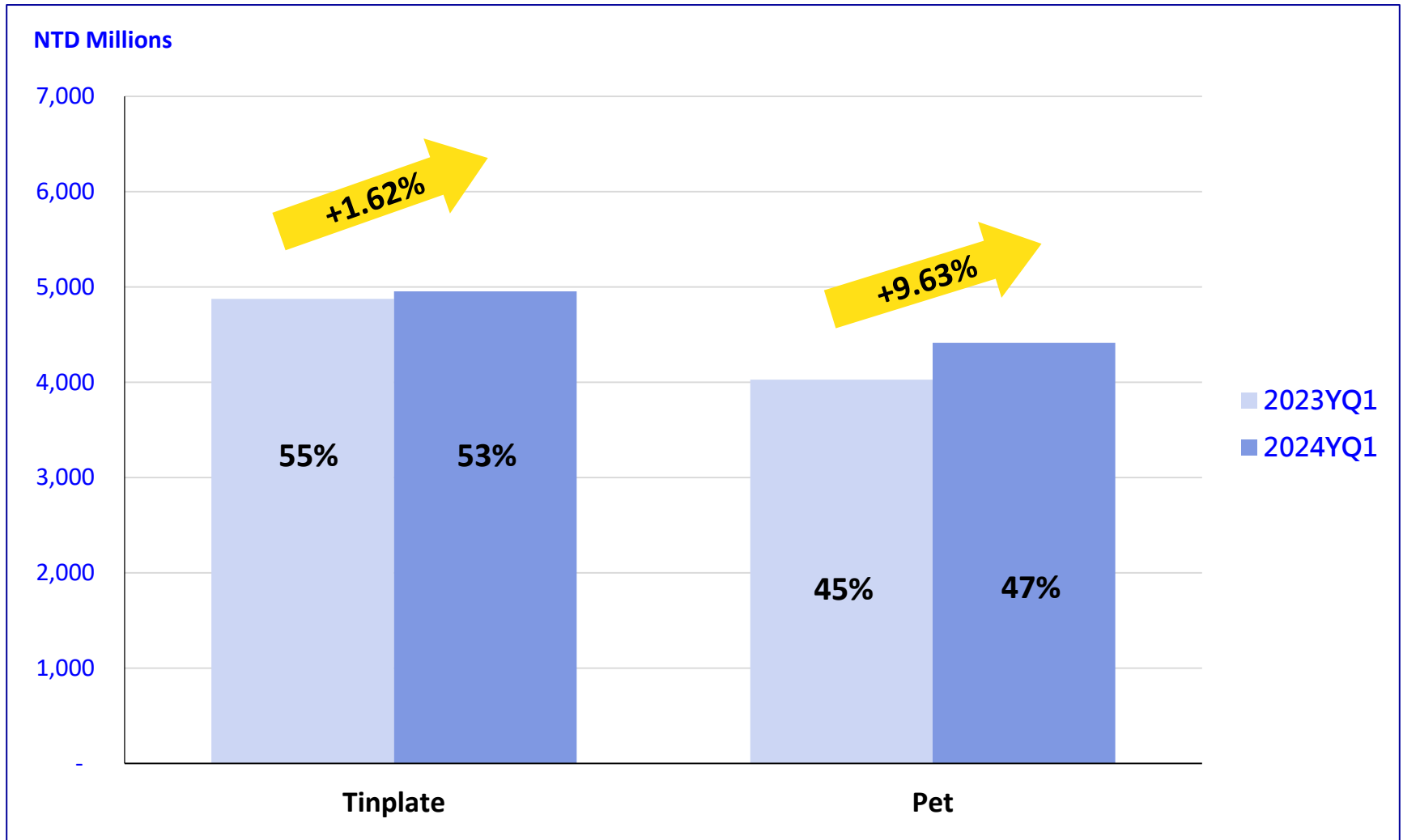
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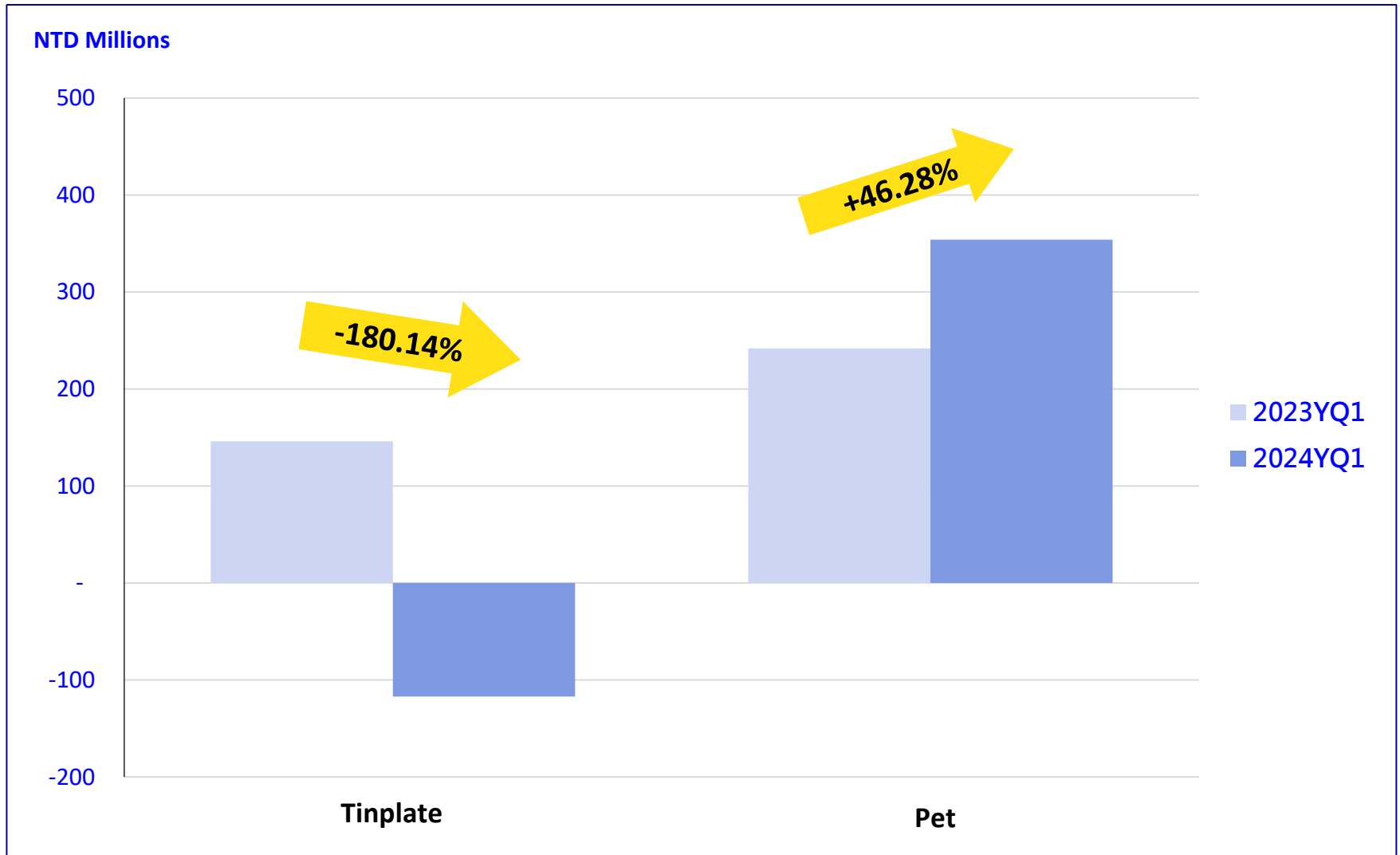
Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	2024Y Q1	2023Y Q1	YoY
Revenue	9,370.34	8,903.19	5.25%
Gross Profit	930.48	1,110.95	-16.24%
Operating Profit	238.45	405.00	-41.12%
Profit Before Tax	237.49	387.62	-38.73%
Profit After Tax (attribute to owners of the parent)	153.11	300.16	-48.99%
EPS (<i>in NTD</i>)	0.10	0.19	-47.37%
Gross Margin	9.93%	12.48%	-2.55ppts
Operating Margin	2.54%	4.55%	-2.01ppts
Pretax Margin	2.53%	4.35%	-1.82ppts

Segment Information



Segment PBI



Balance Sheets & Financial Highlights

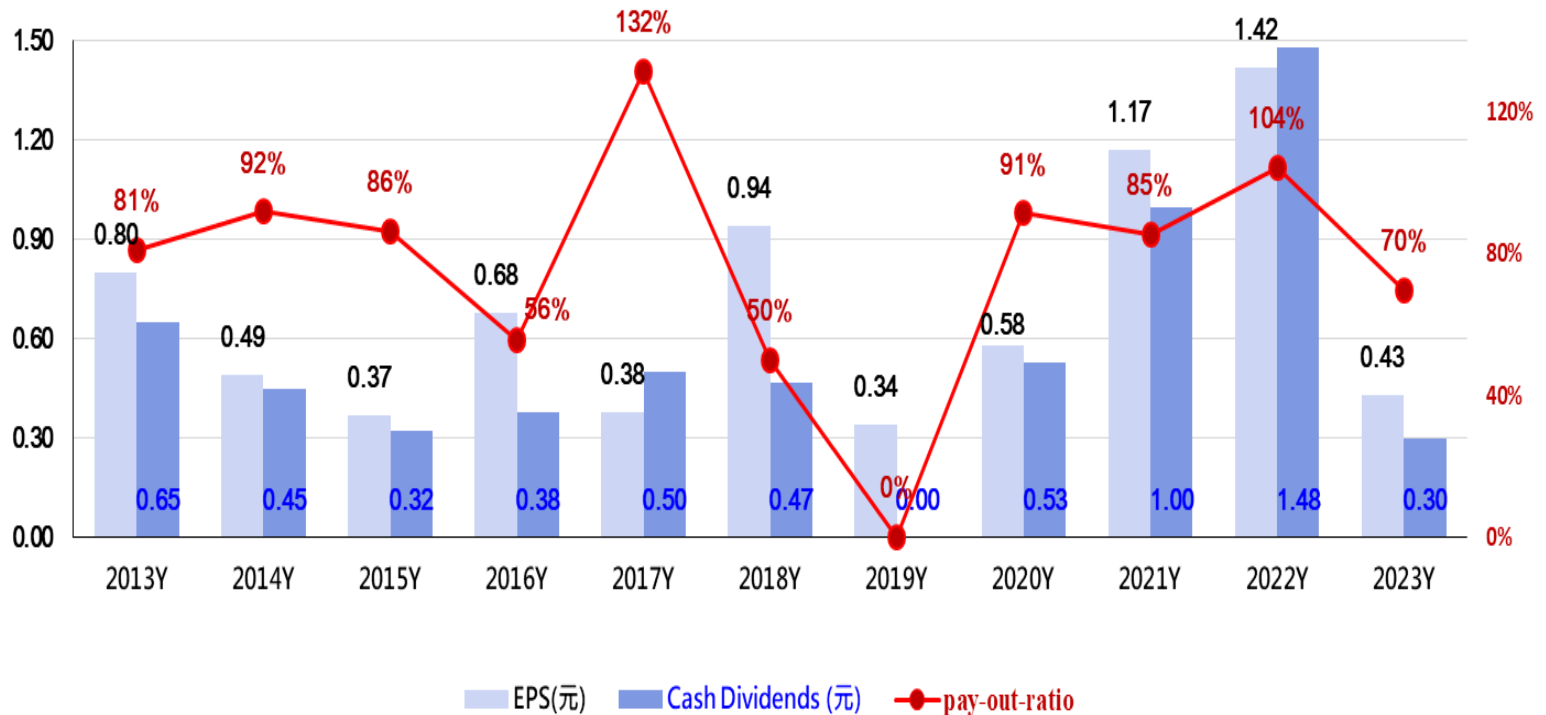
Selected Items (Consolidated) (In NTD Millions)	31 March 24Y		31 March 23Y	
	Amount	%	Amount	%
Total Asset	33,866.82	100.00%	34,025.80	100.00%
Borrowings	7,497.89	22.14%	5,429.15	15.96%
Total liability	13,326.42	39.35%	11,673.84	34.31%
ROE	0.63%		1.27%	
Current Ratio	182.73%		208.72%	
Total Liability to Equity Ratio	64.88%		52.23%	
Net Total Liability to Equity Ratio	49.01%		36.99%	

CASH FLOWS (Consolidated)

<i>(In NTD Millions)</i>	2024Y Q1	2023Y Q1
Beginning balance	3,308.21	3,168.37
Net Cash flows from (used in) Operating activities	(558.04)	1,368.32
Net Cash flows from (used in) Investing activities	(210.22)	(224.77)
<i>Capital Expenditure*</i>	(211.02)	(222.49)
Net Cash flows from (used in) Financing activities	559.95	(876.63)
Ending balance	3,260.49	3,405.80

*Capital expenditures includes the acquisition of PP&E , and the prepayment of equipment (including interests payments)

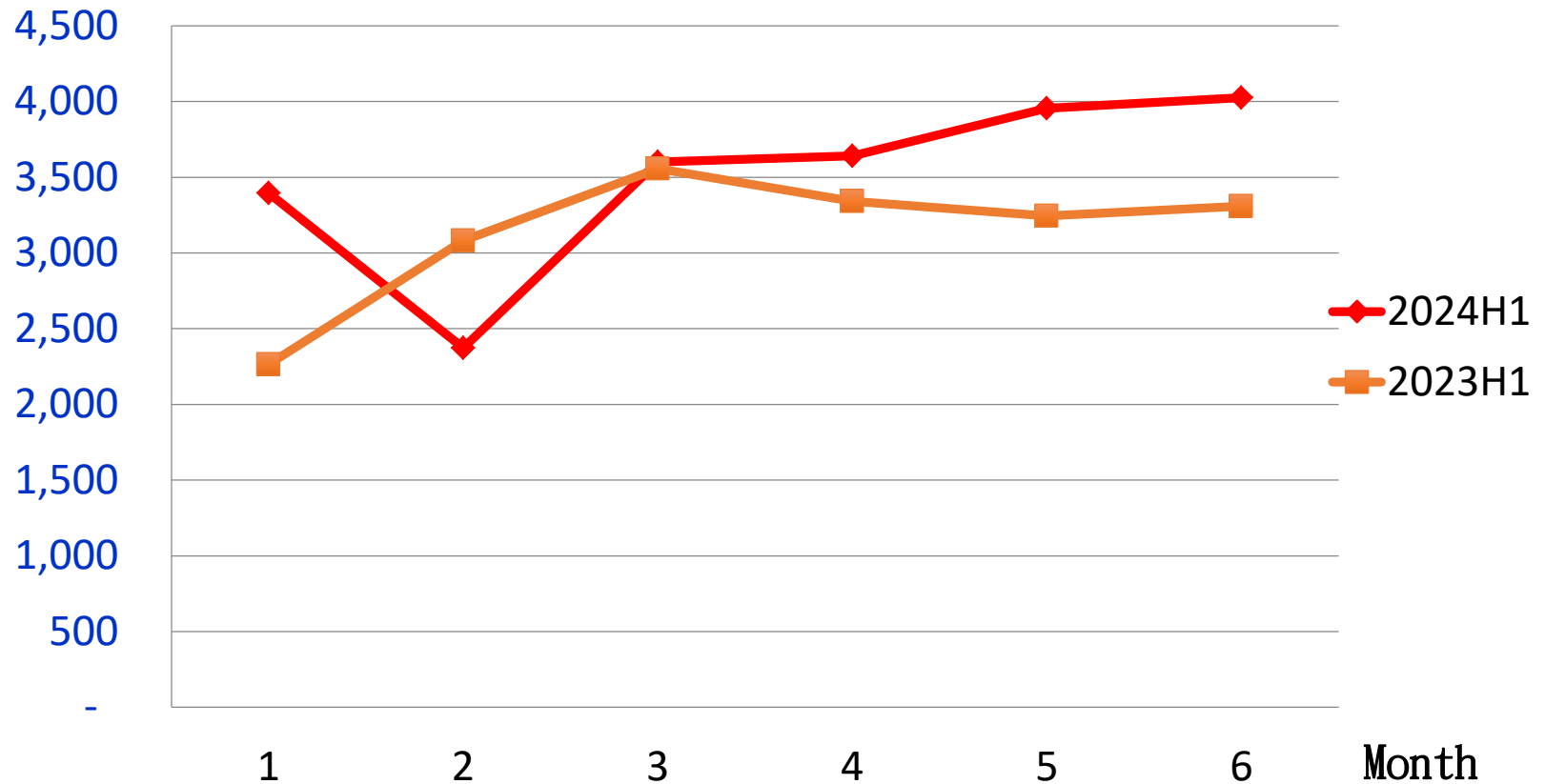
Dividends



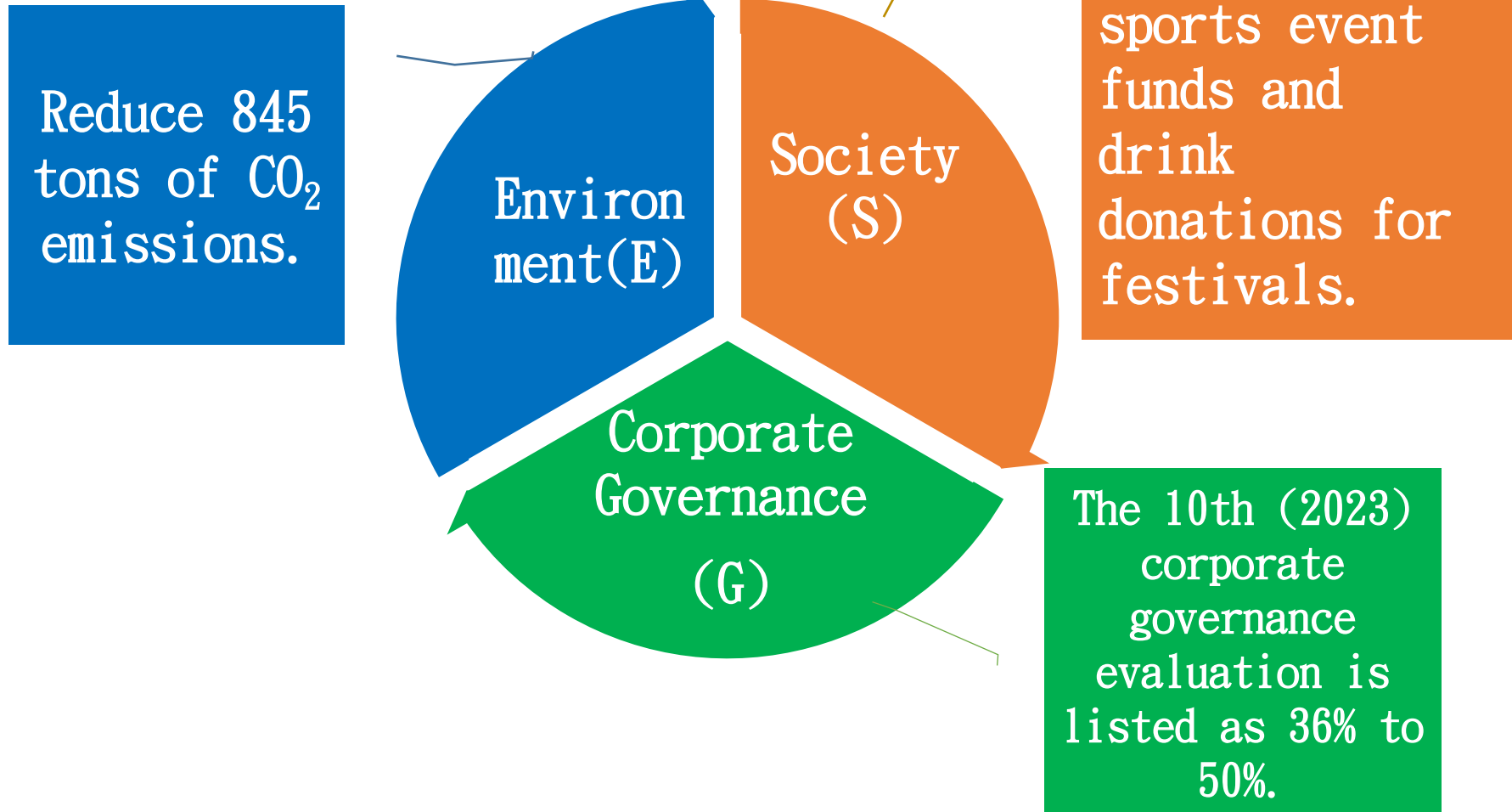
***The cash dividend distribution in 2023 has been approved by the shareholders' meeting and is expected to be paid on 8/12.**

Revenue Comparison(consolidated) (2024H1、2023H1)

NTD Millions



ESG Performance



Thank You