



TWSE stock code:9907

2024Y H1 Results

25 Sep, 2024

DISCLAIMER

The information contained in this presentation is intended solely for your personal reference. Such information is subject to change without notice and no representation or warranty express or implied is made as to, and no reliance, should be placed on, the fairness, accuracy, completeness or correctness of the information contained in this presentation. This presentation does not intend to provide, and you may not rely on this presentation as providing, a complete or comprehensive analysis of the Company's financial or trading position or prospects. None of the Company nor any of its respective affiliates, advisors or representatives shall have any liability (in negligence or otherwise) whatsoever for any loss or damage howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

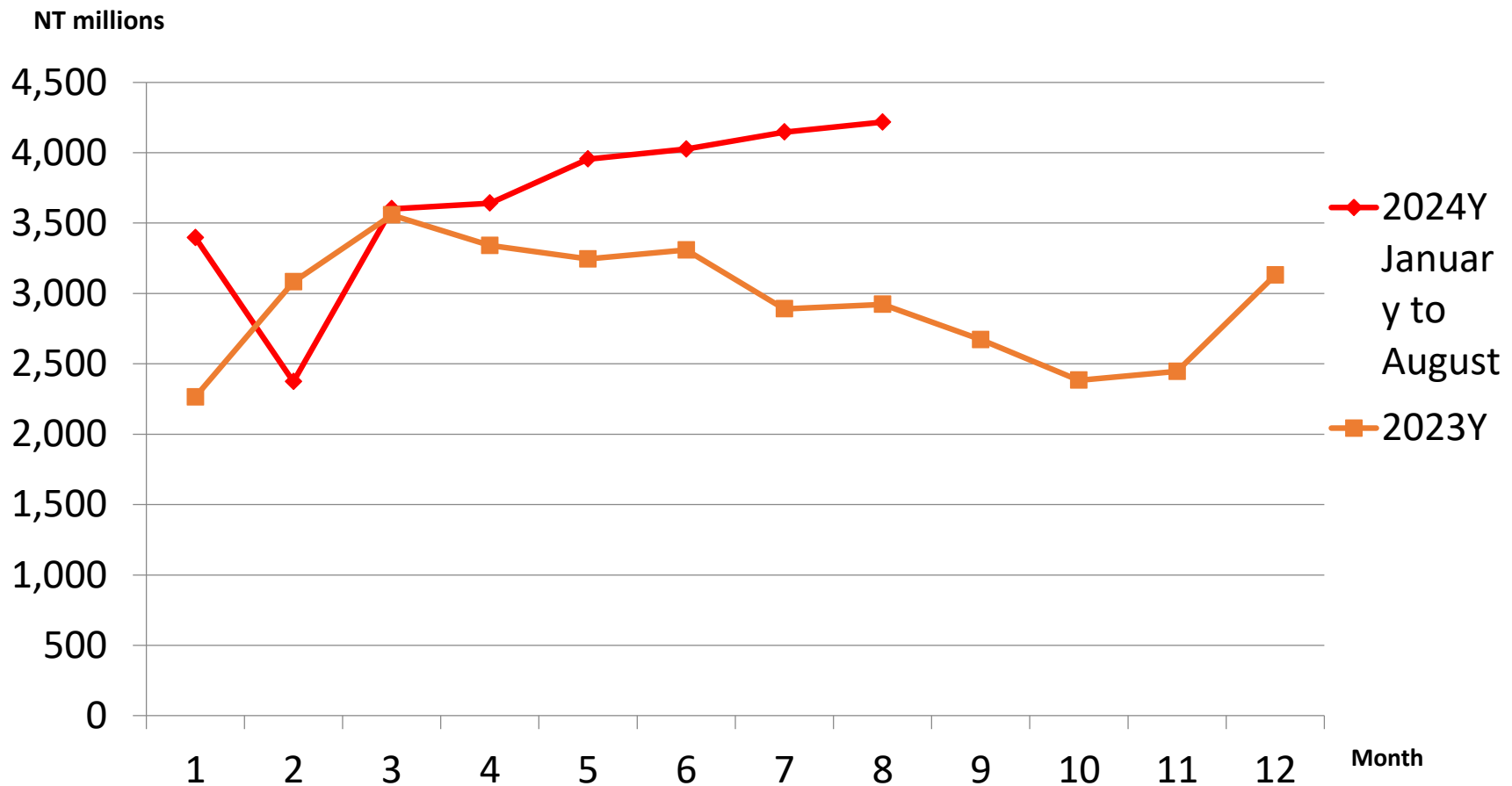
This presentation contains projections and forward-looking statements that may reflect the Company's current views with respect to future events and financial performance. Readers are cautioned not to place undue reliance on these forward-looking statements which are subject to various risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

This presentation does not constitute an offer or invitation to purchase or subscribe for any securities or financial instruments or the provision of any investment advice, and no part of it shall form the basis of or be relied upon in connection with any contract, commitment or investment decision in relation thereto, nor does this presentation constitute a recommendation regarding the securities or financial instruments of the Company.

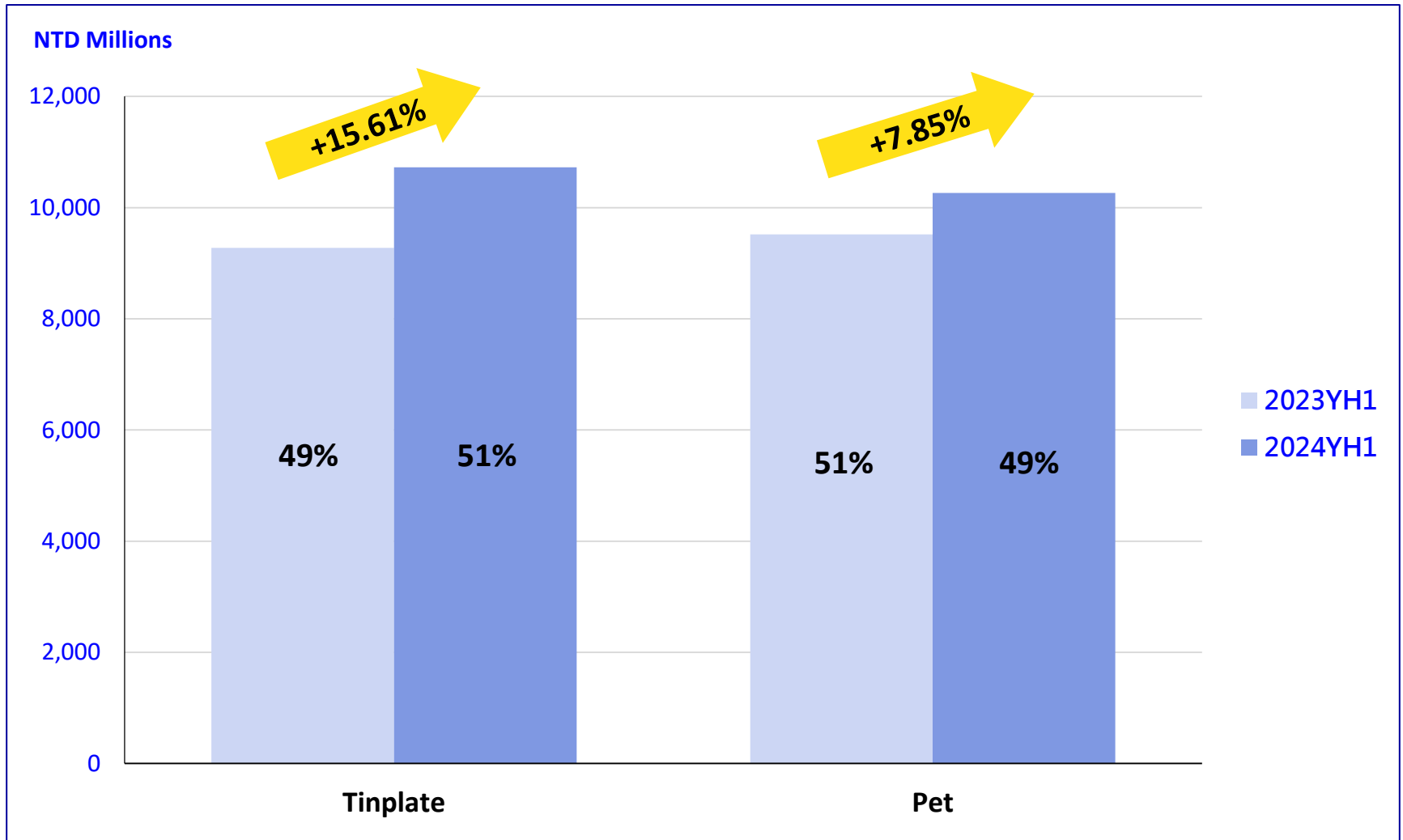
Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	2024Y H1	2023Y H1	YoY
Revenue	20,990.90	18,797.02	11.67%
Gross Profit	2,531.08	2,255.93	12.20%
Operating Profit	1,028.58	939.17	9.52%
Profit Before Tax	1,026.61	903.55	13.62%
Profit After Tax (attribute to owners of the parent)	675.12	660.31	2.24%
EPS (<i>in NTD</i>)	0.43	0.42	2.38%
Gross Margin	12.06%	12.00%	+0.06ppts
Operating Margin	4.90%	5.00%	-0.10ppts
Pretax Margin	4.89%	4.81%	+0.08ppts

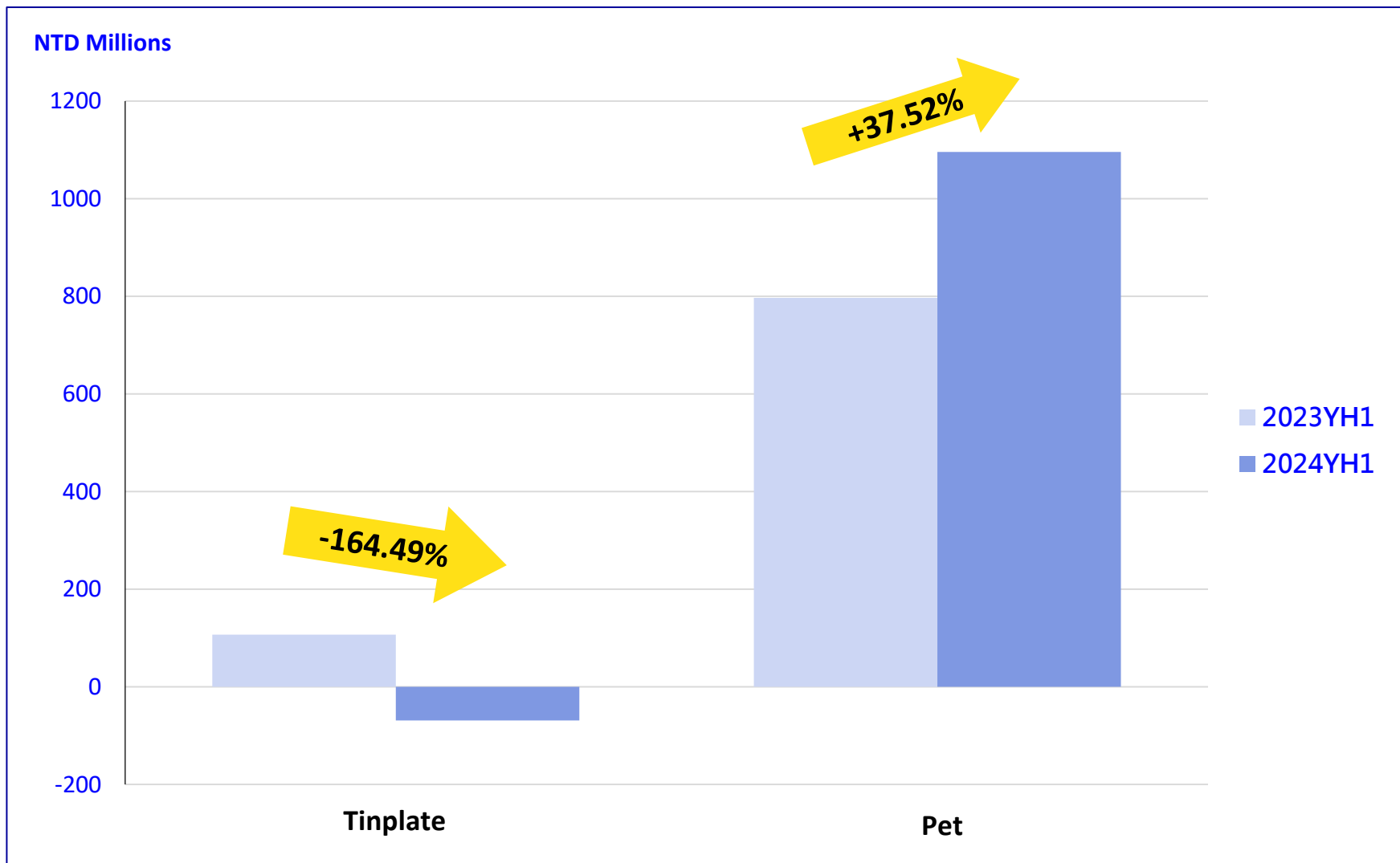
Consolidated Revenue Comparison (2024Y January to August、2023Y)



Segment Information



Segment PBI



Balance Sheets & Financial Highlights

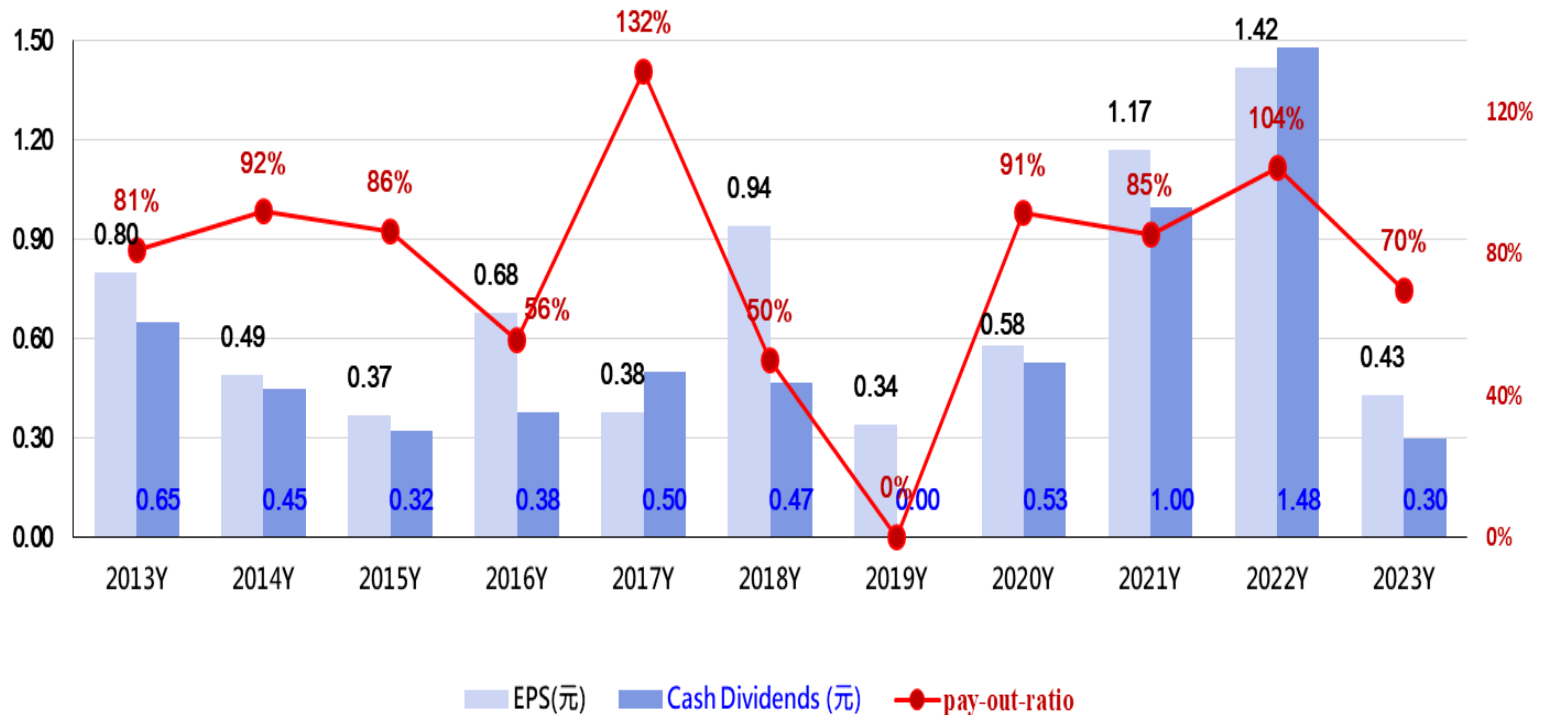
Selected Items (Consolidated) (In NTD Millions)	30 Jun 24Y		30 Jun 23Y	
	Amount	%	Amount	%
Total Asset	36,085.41	100.00%	33,544.39	100.00%
Borrowings	8,445.09	23.40%	5,174.89	15.43%
Total liability	15,383.07	42.63%	13,770.57	41.05%
ROE	3.15%		3.04%	
Current Ratio	181.16%		156.39%	
Total Liability to Equity Ratio	74.31%		69.64%	
Net Total Liability to Equity Ratio	53.88%		51.47%	

CASH FLOWS (Consolidated)

<i>(In NTD Millions)</i>	2024Y H1	2023Y H1
Beginning balance	3,308.21	3,168.37
Net Cash flows from (used in) Operating activities	(240.56)	2,410.21
Net Cash flows from (used in) Investing activities	(506.41)	(579.38)
<i>Capital Expenditure*</i>	(513.28)	(575.34)
Net Cash flows from (used in) Financing activities	1,450.93	(1,169.90)
Ending balance	4,227.76	3,593.00

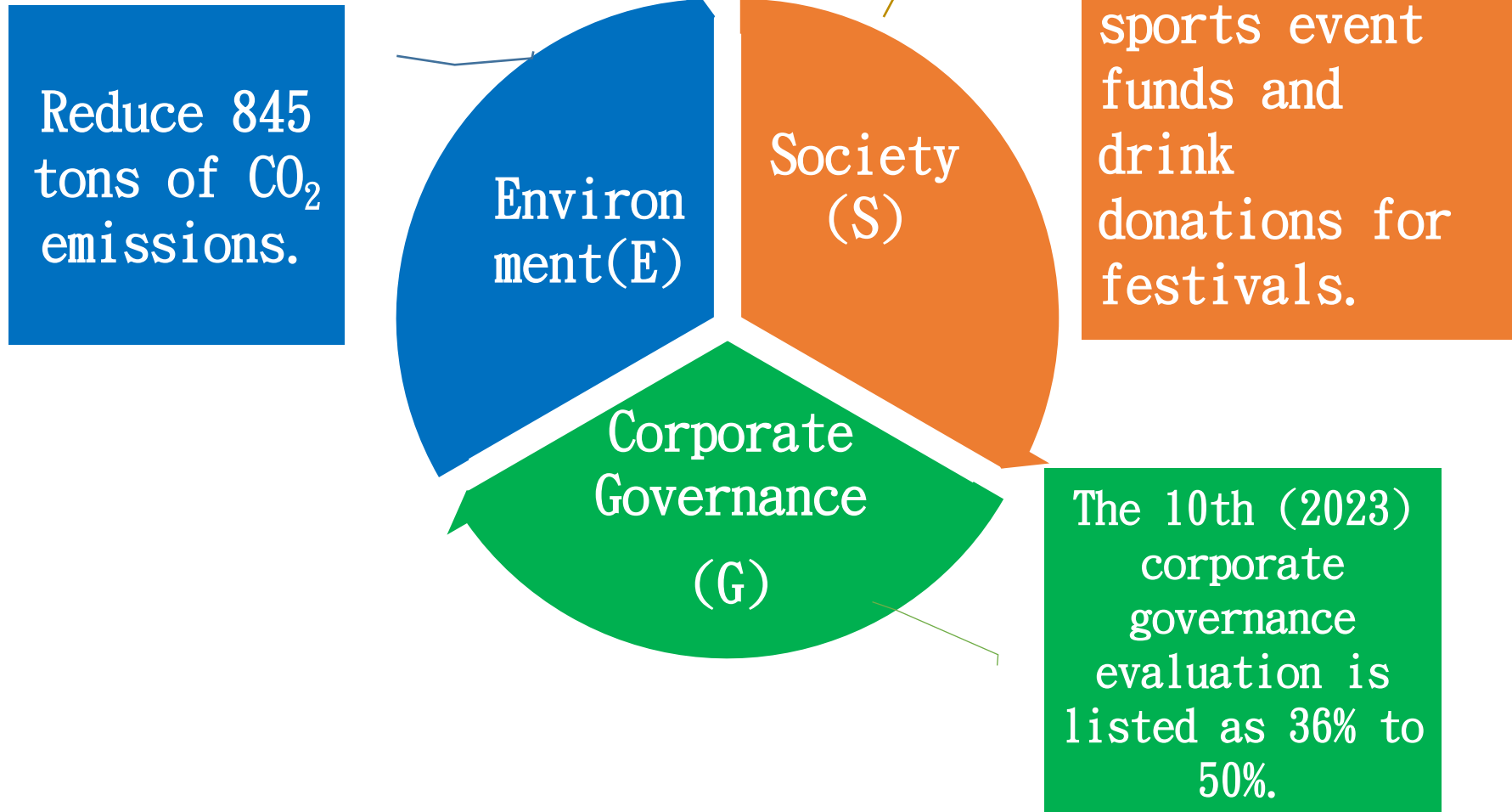
*Capital expenditures includes the acquisition of PP&E , and the prepayment of equipment (including interests payments)

Dividends



***The cash dividend distribution in 2023 has been approved by the shareholders' meeting and is paid on 8/12.**

ESG Performance



Thank You