



TWSE stock code:9907

2024Y Q3 Results

20 Dec, 2024

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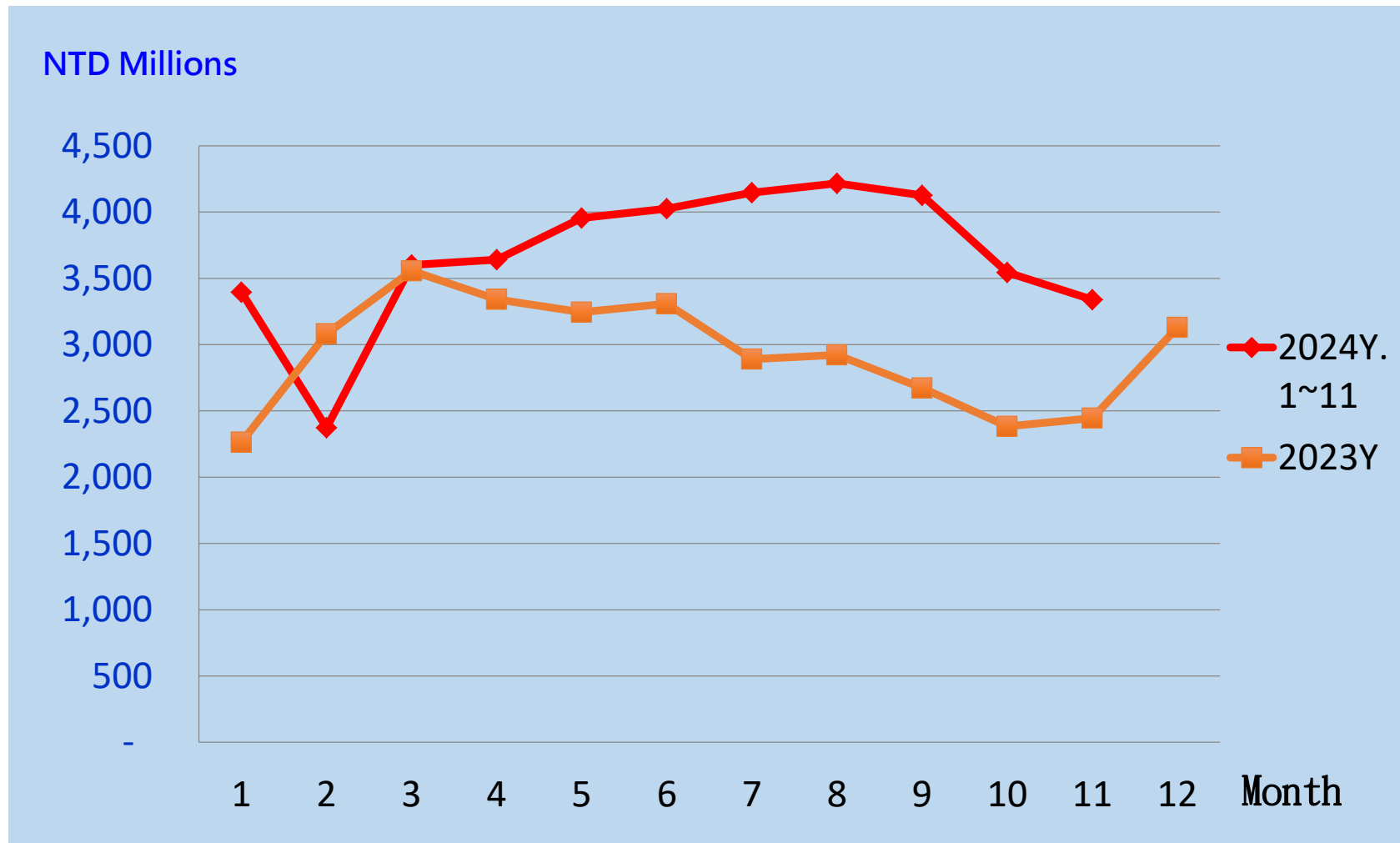
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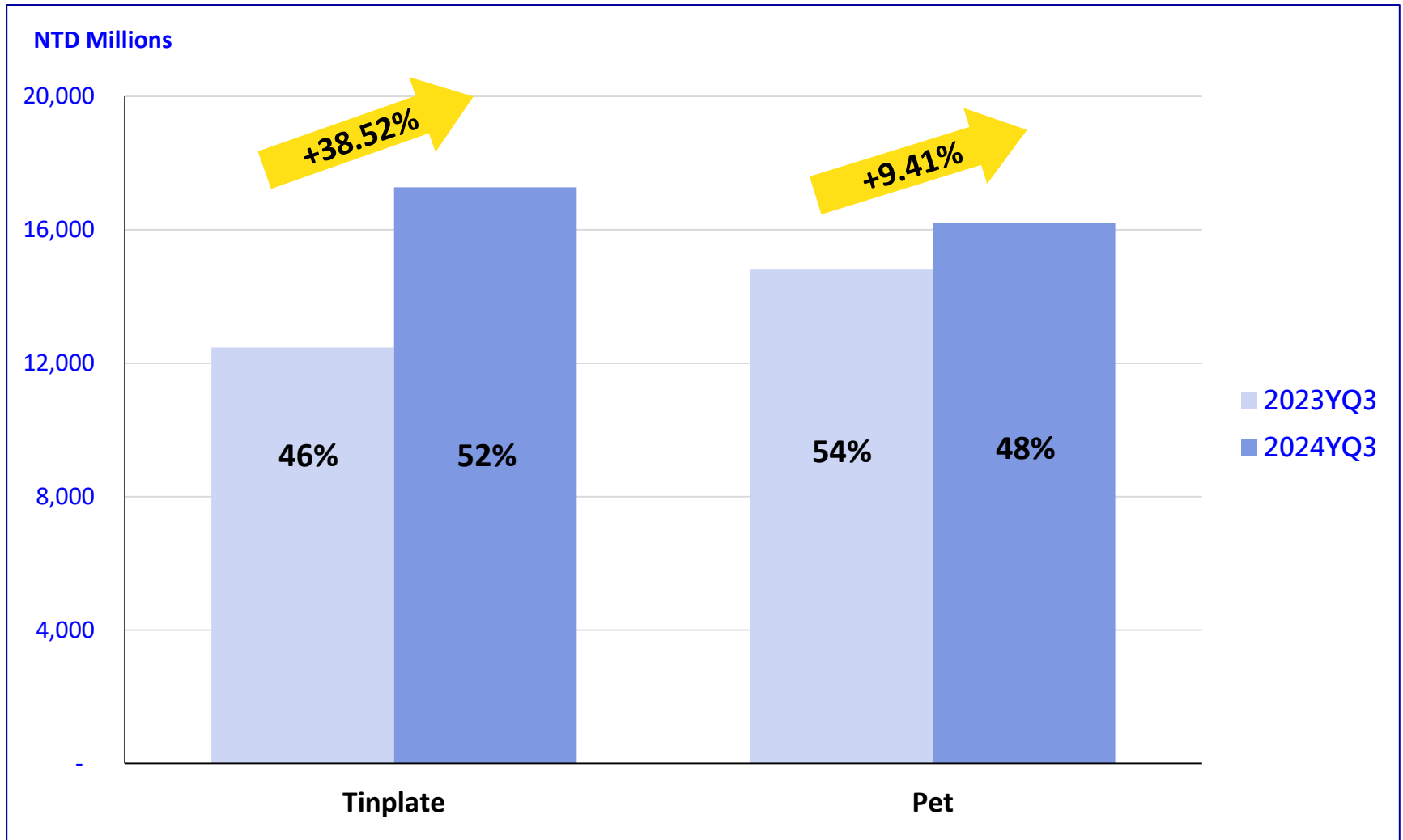
Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	2024Y Q3	2023Y Q3	YoY
Revenue	33,479.46	27,280.85	22.72%
Gross Profit	4,134.63	2,902.15	42.47%
Operating Profit	1,767.77	1,099.36	60.80%
Profit Before Tax	1,726.32	1,081.95	59.56%
Profit After Tax (attribute to owners of the parent)	1,132.86	753.18	50.41%
EPS (<i>in NTD</i>)	0.72	0.48	50.00%
Gross Margin	12.35%	10.64%	+1.71ppts
Operating Margin	5.28%	4.03%	+1.25ppts
Pretax Margin	5.16%	3.97%	+1.19ppts

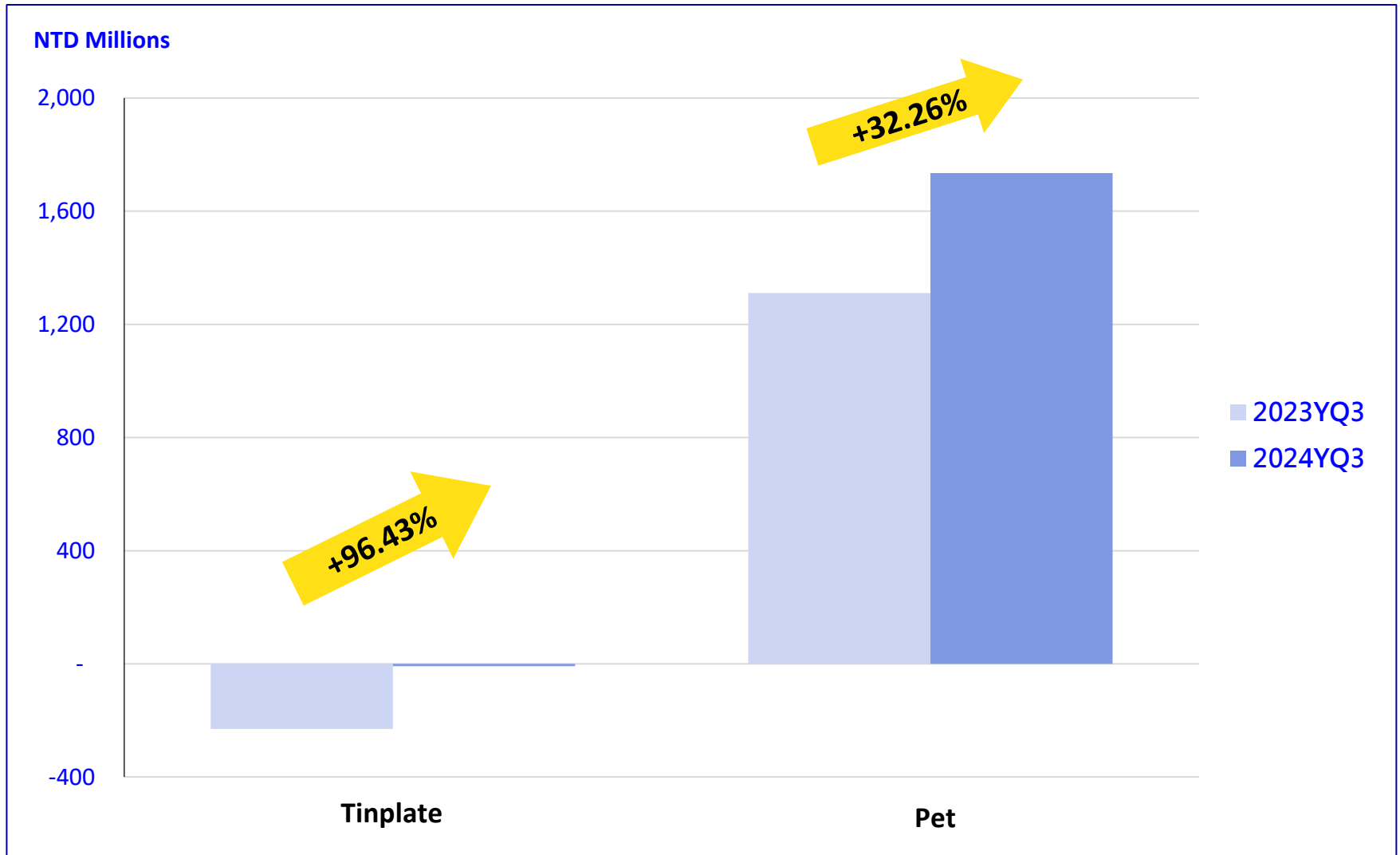
Revenue Comparison(consolidated) (2024Y 1-11 vs 2023Y)



Segment Information



Segment PBI



Balance Sheets & Financial Highlights

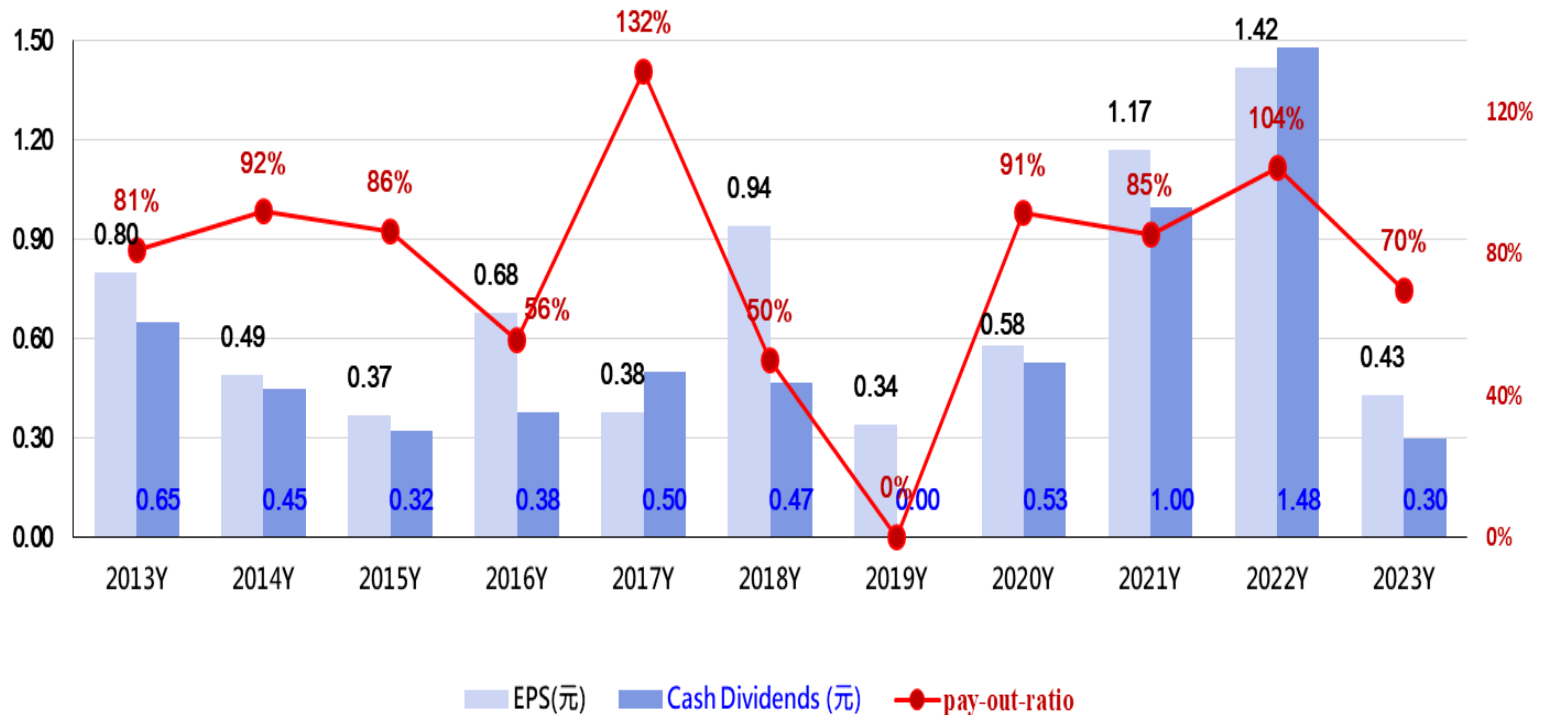
Selected Items (Consolidated) (In NTD Millions)	30 Sep 24Y		30 Sep 23Y	
	Amount	%	Amount	%
Total Asset	35,900.33	100.00%	33,560.54	100.00%
Borrowings	7,833.72	21.82%	7,163.36	21.34%
Total liability	14,560.08	40.56%	13,142.37	39.16%
ROE	5.18%		3.26%	
Current Ratio	190.86%		176.33%	
Total Liability to Equity Ratio	68.23%		64.37%	
Net Total Liability to Equity Ratio	48.57%		46.32%	

CASH FLOWS (Consolidated)

<i>(In NTD Millions)</i>	2024Y Q3	2023Y Q3
Beginning balance	3,308.21	3,168.37
Net Cash flows from (used in) Operating activities	1,344.75	2,975.92
Net Cash flows from (used in) Investing activities	(1,045.12)	(830.71)
<i>Capital Expenditure*</i>	(1,057.40)	(827.31)
Net Cash flows from (used in) Financing activities	286.85	(1,603.44)
Ending balance	4,195.24	3,684.00

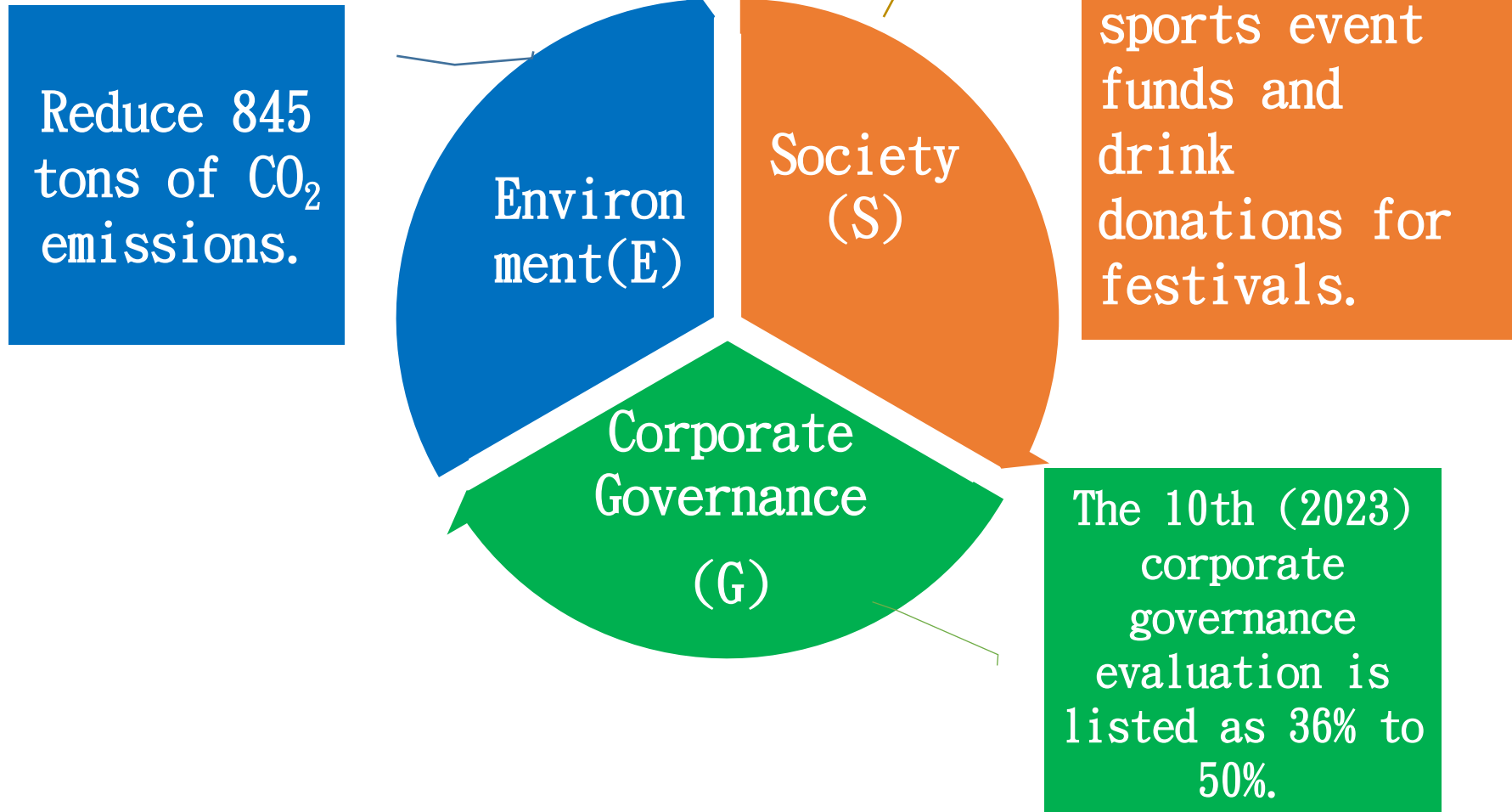
*Capital expenditures includes the acquisition of PP&E , and the prepayment of equipment (including interests payments)

Dividends



***The cash dividend distribution in 2023 has been approved by the shareholders' meeting and is expected to be paid on 8/12.**

ESG Performance



Thank You