



TWSE stock code:9907

# 2024Y ANNUAL RESULTS

14 March, 2025

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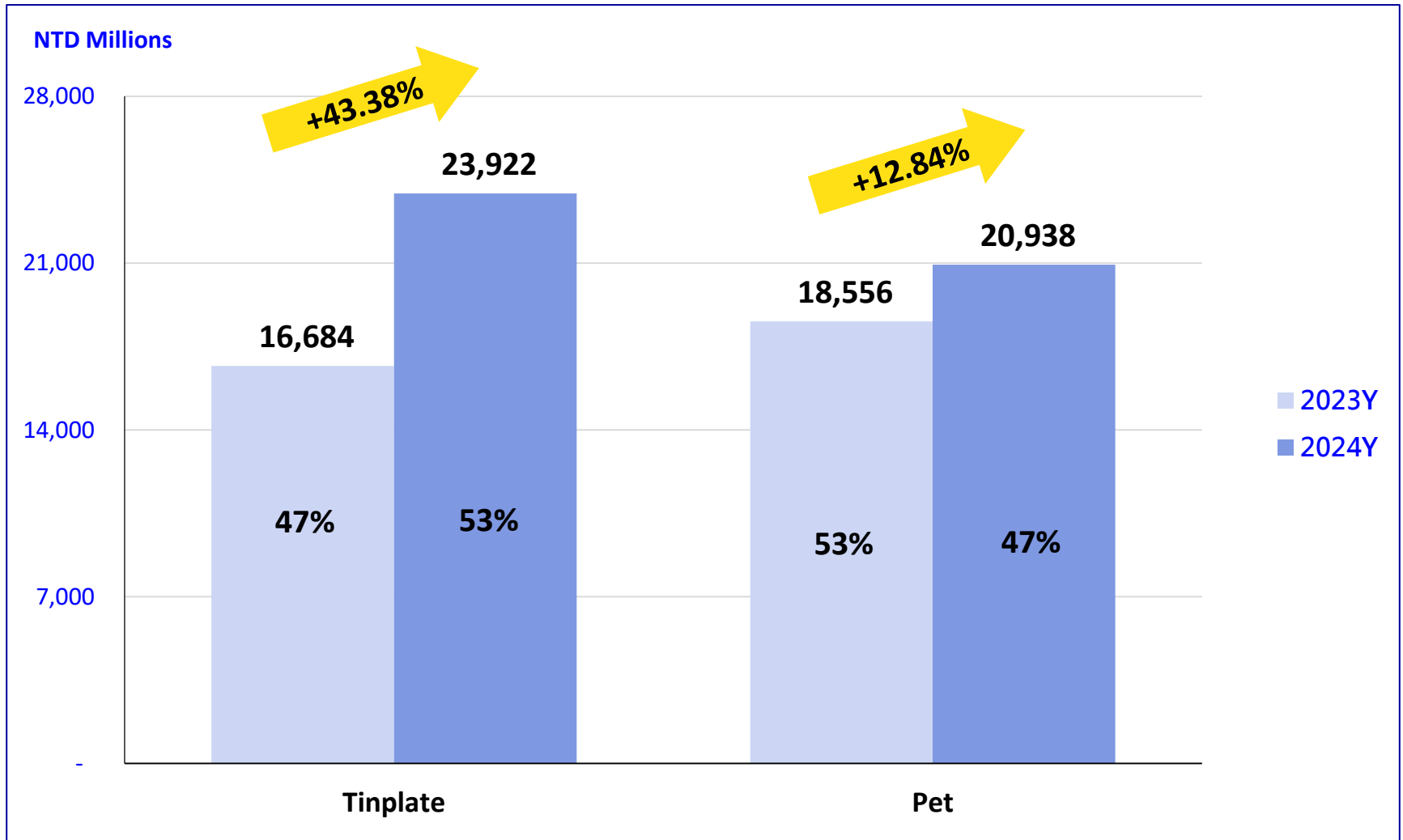
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# Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	<b>2024Y</b>	<b>2023Y</b>	<b>YoY</b>
Revenue	44,859.30	35,240.20	+27.30%
Gross Profit	5,474.90	3,340.12	+63.91%
Operating Profit	2,230.90	1,051.75	+112.11%
Profit Before Tax	2,227.77	1,024.59	+117.43%
Profit After Tax (attribute to owners of the parent)	1,532.76	681.17	+125.02%
EPS ( <i>in NTD</i> )	0.97	0.43	+0.54
<b>Gross Margin</b>	12.20%	9.48%	+2.72ppts
<b>Operating Margin</b>	4.97%	2.98%	+1.99ppts
<b>Pretax Margin</b>	4.97%	2.91%	+2.06ppts

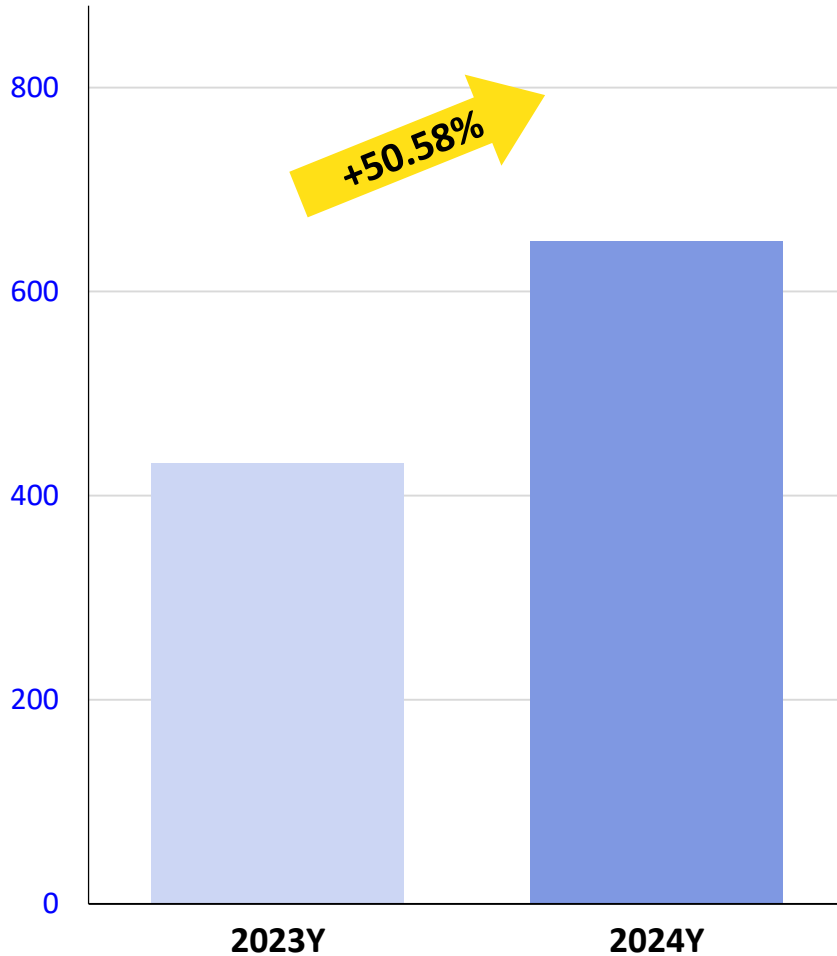
# Segment Information



# Sales Volume

Tinplate

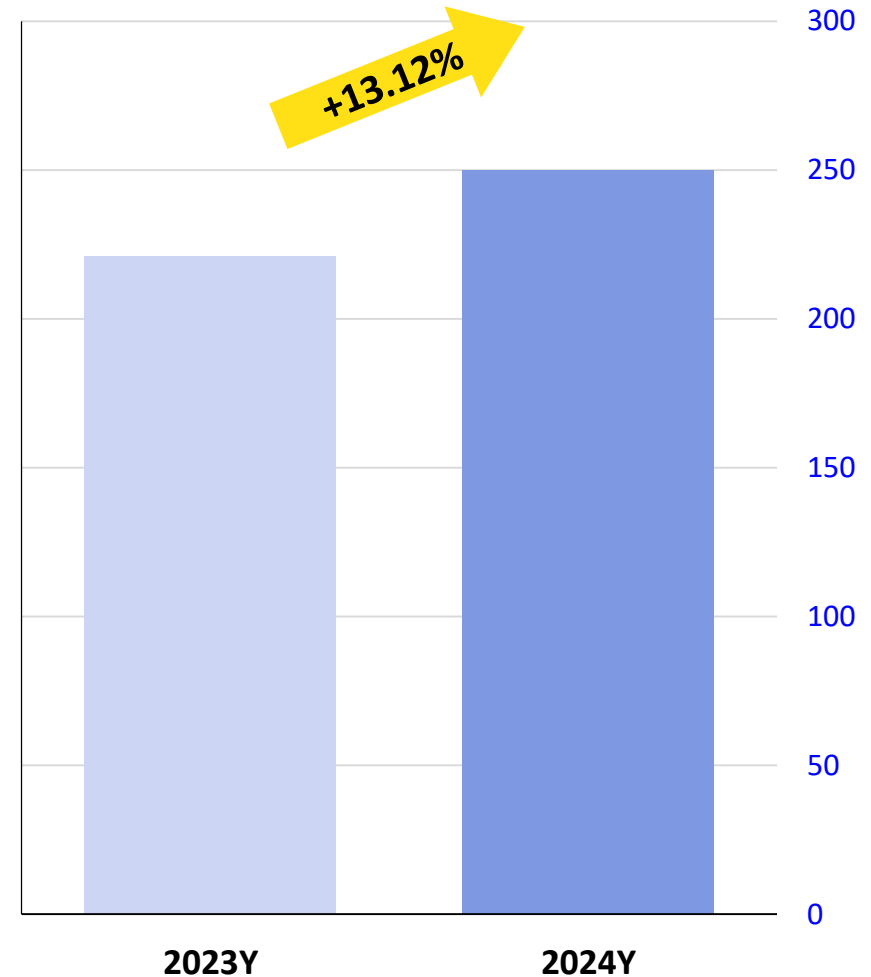
UNIT: 1000 Mt Tons



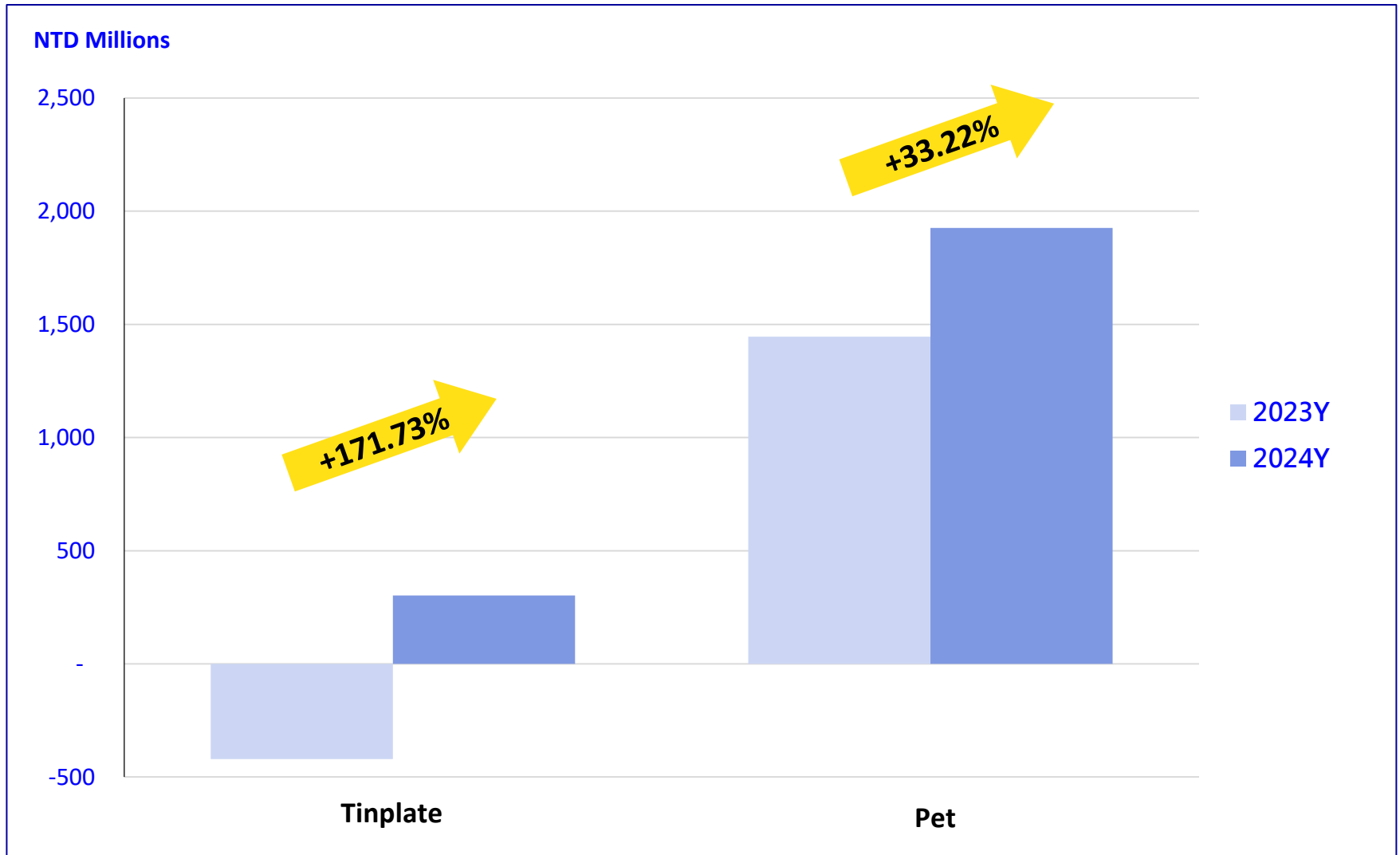
Note: Not included quantity of Tin can

Pet

UNIT: Million Cartons



# Segment PBI



# Balance Sheets & Financial Highlights

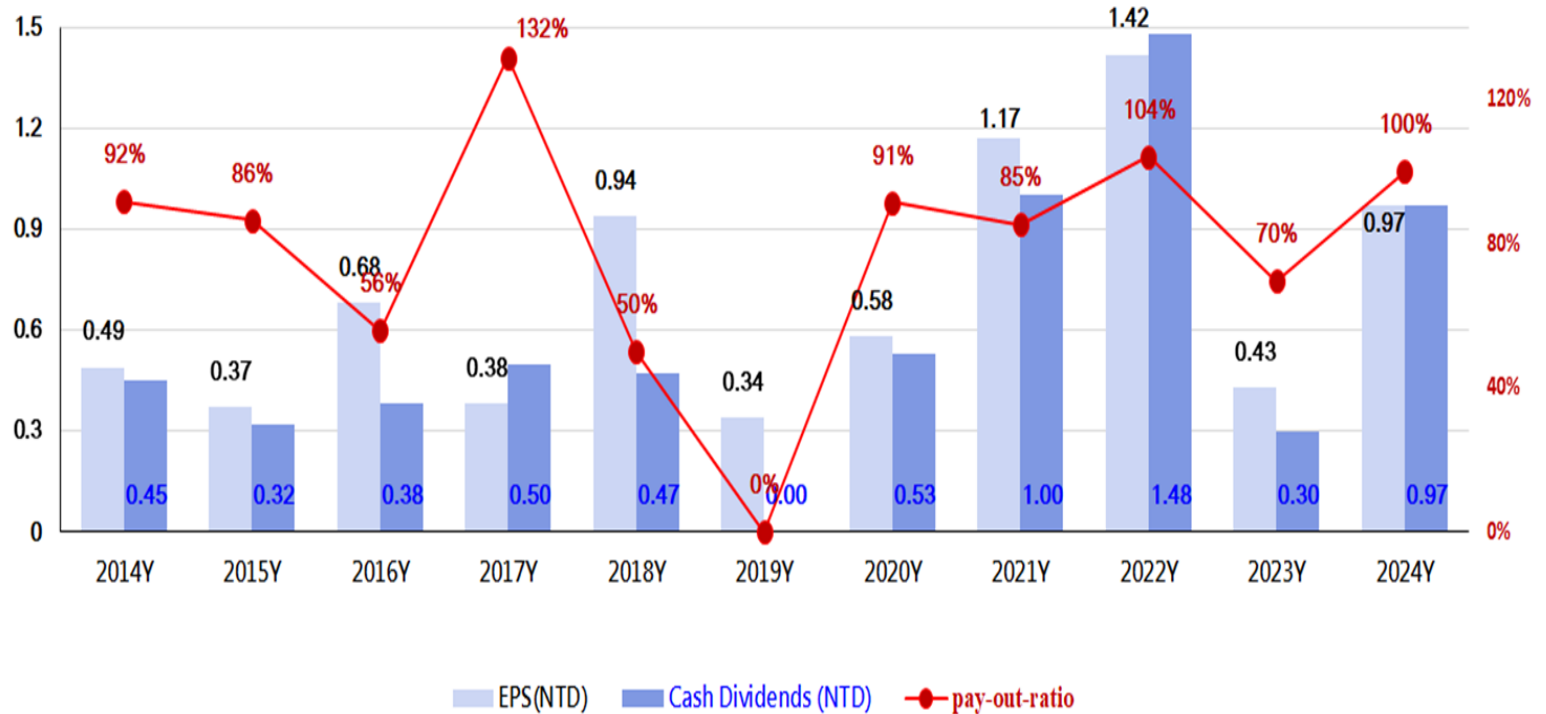
Selected Items (Consolidated) (In NTD Millions )	31 December 24Y		31 December 23Y	
	Amount	%	Amount	%
Total Asset	34,923.17	100.00%	32,572.84	100.00%
Borrowings	6,247.26	17.89%	6,879.92	21.12%
Total liability	13,211.68	37.83%	12,640.61	38.81%
<b>ROE</b>	<b>7.02%</b>		<b>2.83%</b>	
<b>Current Ratio</b>	<b>207.40%</b>		<b>193.11%</b>	
<b>Total Liability to Equity Ratio</b>	<b>60.85%</b>		<b>63.42%</b>	
<b>Net Total Liability to Equity Ratio</b>	<b>42.23%</b>		<b>46.82%</b>	

# CASH FLOWS (Consolidated)

<i>(In NTD Millions)</i>	2024Y	2023Y
Beginning balance	3,308.21	3,168.37
Net Cash flows from (used in) Operating activities	3,132.27	3,329.41
Net Cash flows from (used in) Investing activities	(1,317.72)	(1,047.86)
<b><i>Capital Expenditure*</i></b>	(1,333.52)	(1,051.31)
Net Cash flows from (used in) Financing activities	(1,351.08)	(1,946.41)
Ending balance	<b>4,043.77</b>	<b>3,308.21</b>

\*Capital expenditures includes the acquisition of PP&E , and the prepayment of equipment (including interests payments)

# Dividends



\*The cash dividends of 2024 to be approved by the shareholders' meeting.

# Thank You