



TWSE stock code:9907

2025Y Q1 ANNUAL RESULTS

27 Jun, 2025

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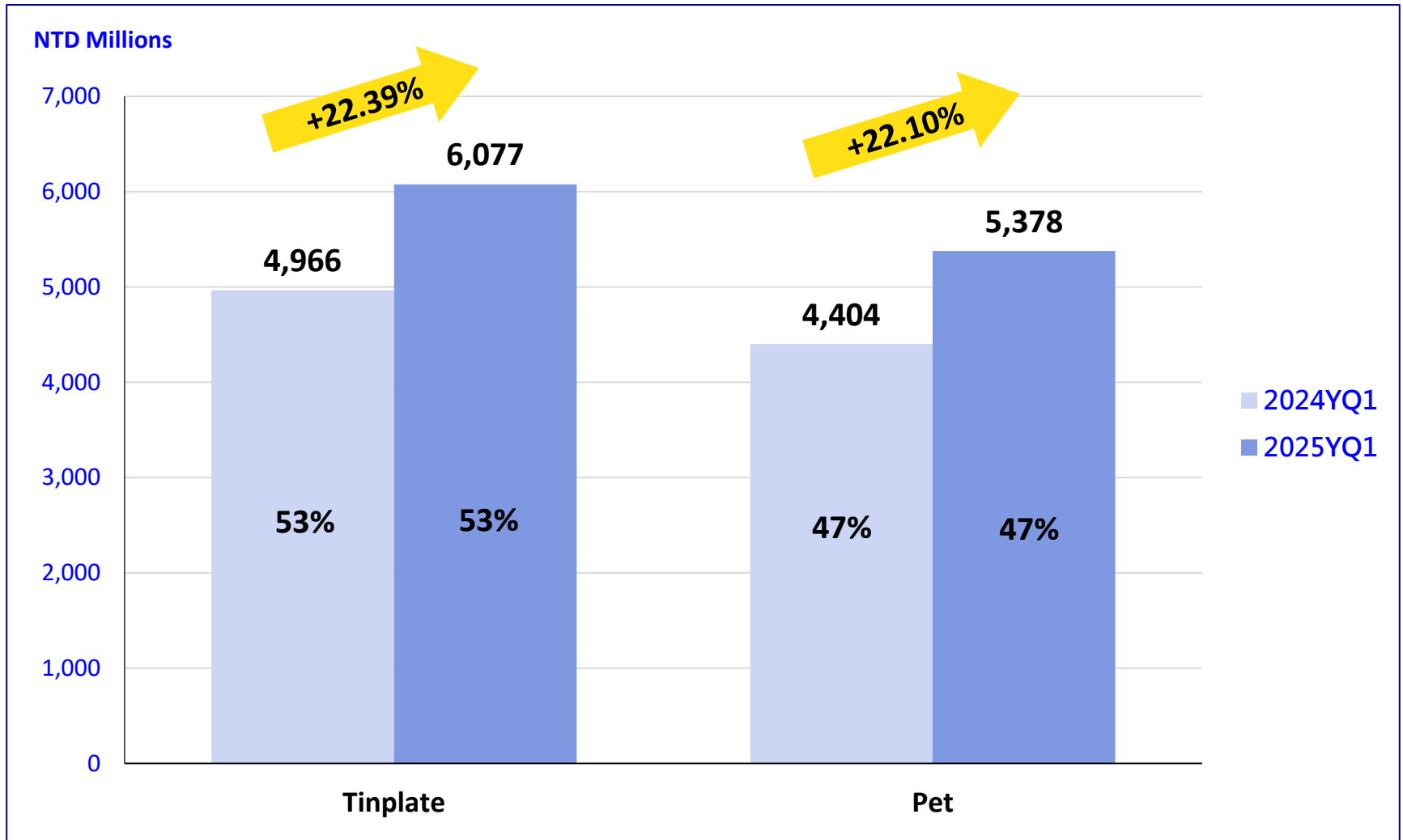
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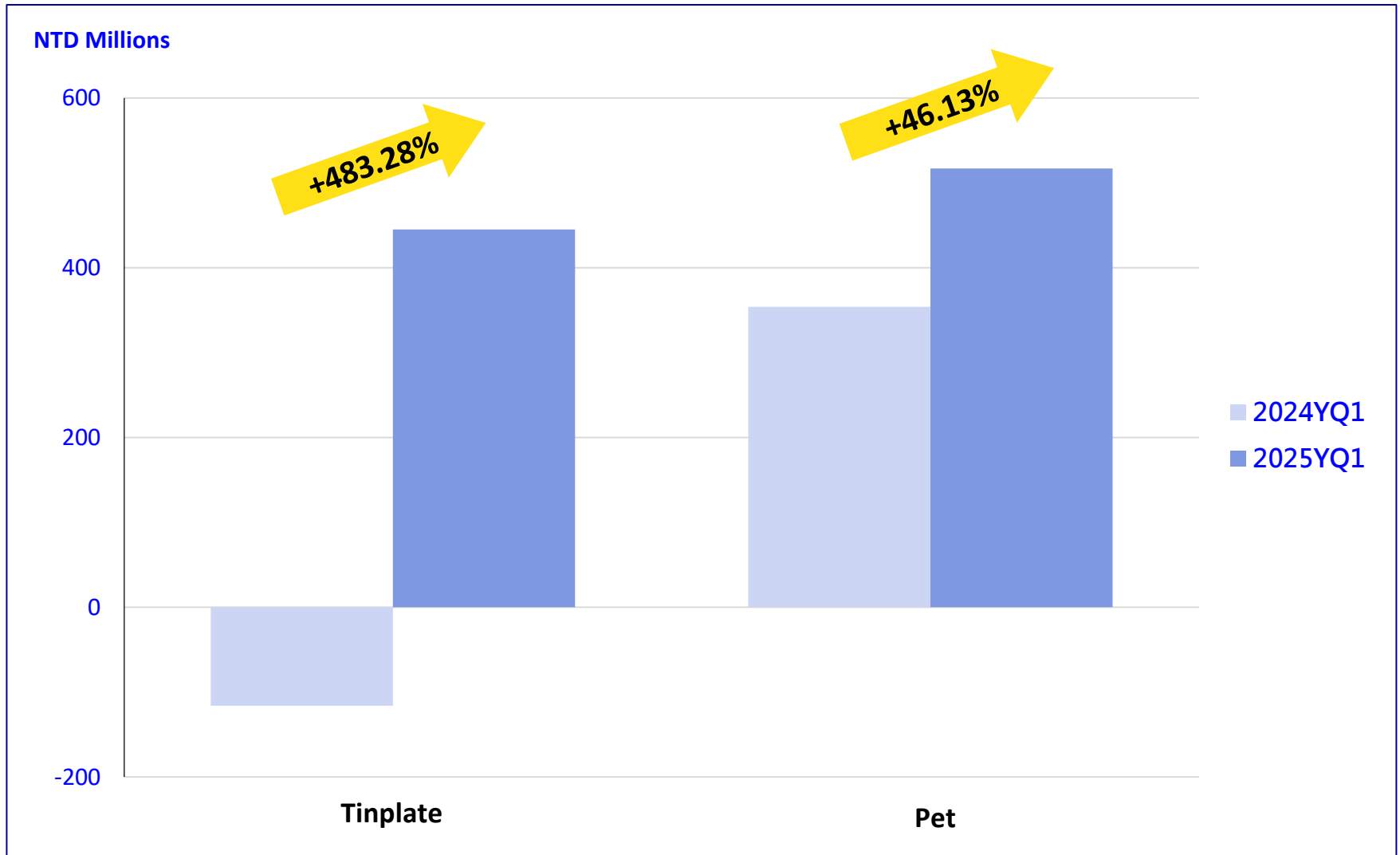
Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	2025Y Q1	2024Y Q1	YoY
Revenue	11,455.35	9,370.34	+22.25%
Gross Profit	1,835.12	930.48	+97.22%
Operating Profit	952.79	238.45	+299.58%
Profit Before Tax	962.11	237.49	+305.12%
Profit After Tax (attribute to owners of the parent)	667.88	153.11	+336.21%
EPS <i>(in NTD)</i>	0.42	0.10	+0.32
Gross Margin	16.02%	9.93%	+6.09ppts
Operating Margin	8.32%	2.54%	+5.78ppts
Pretax Margin	8.40%	2.53%	+5.87ppts

Segment Information



Segment PBI



Balance Sheets & Financial Highlights

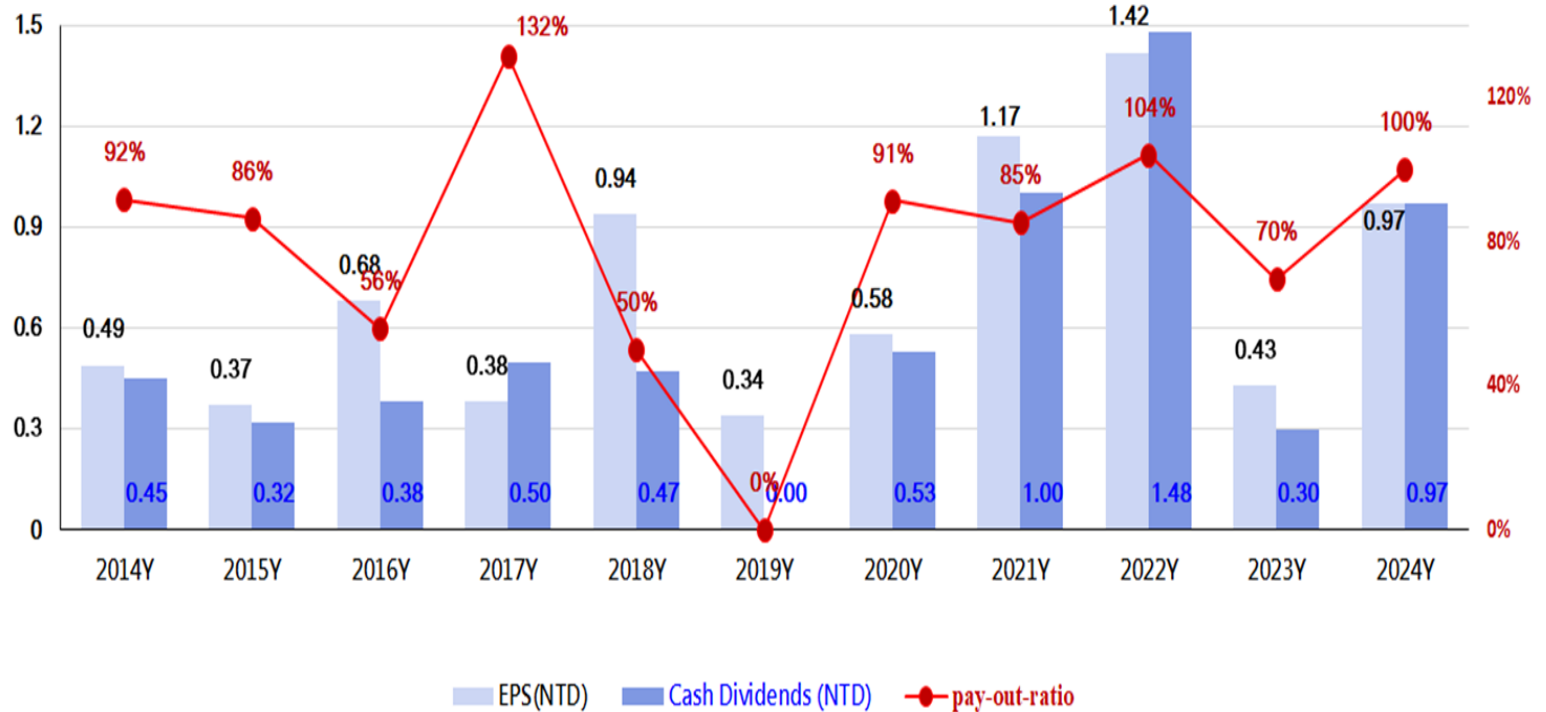
Selected Items (Consolidated) (In NTD Millions)	31 Mar 25Y		31 Mar 24Y	
	Amount	%	Amount	%
Total Asset	37,444.98	100.00%	33,866.62	100.00%
Borrowings	7,021.73	18.75%	7,497.89	22.14%
Total liability	14,699.66	39.26%	13,326.42	39.35%
ROE	3.03%		0.63%	
Current Ratio	211.08%		182.73%	
Total Liability to Equity Ratio	64.63%		64.88%	
Net Total Liability to Equity Ratio	46.49%		49.01%	

CASH FLOWS (Consolidated)

<i>(In NTD Millions)</i>	2025Y Q1	2024Y Q1
Beginning balance	4,043.77	3,308.21
Net Cash flows from (used in) Operating activities	(260.45)	(558.04)
Net Cash flows from (used in) Investing activities	(518.35)	(210.22)
<i>Capital Expenditure*</i>	(519.76)	(211.02)
Net Cash flows from (used in) Financing activities	716.76	559.95
Ending balance	4,124.77	3,260.49

*Capital expenditures includes the acquisition of PP&E , and the prepayment of equipment (including interests payments)

Dividends



***The cash dividends of 2024 have been approved by the shareholders' meeting.**

Thank You