



TWSE stock code:9907

2025Y Q3 RESULTS

26 Dec, 2025

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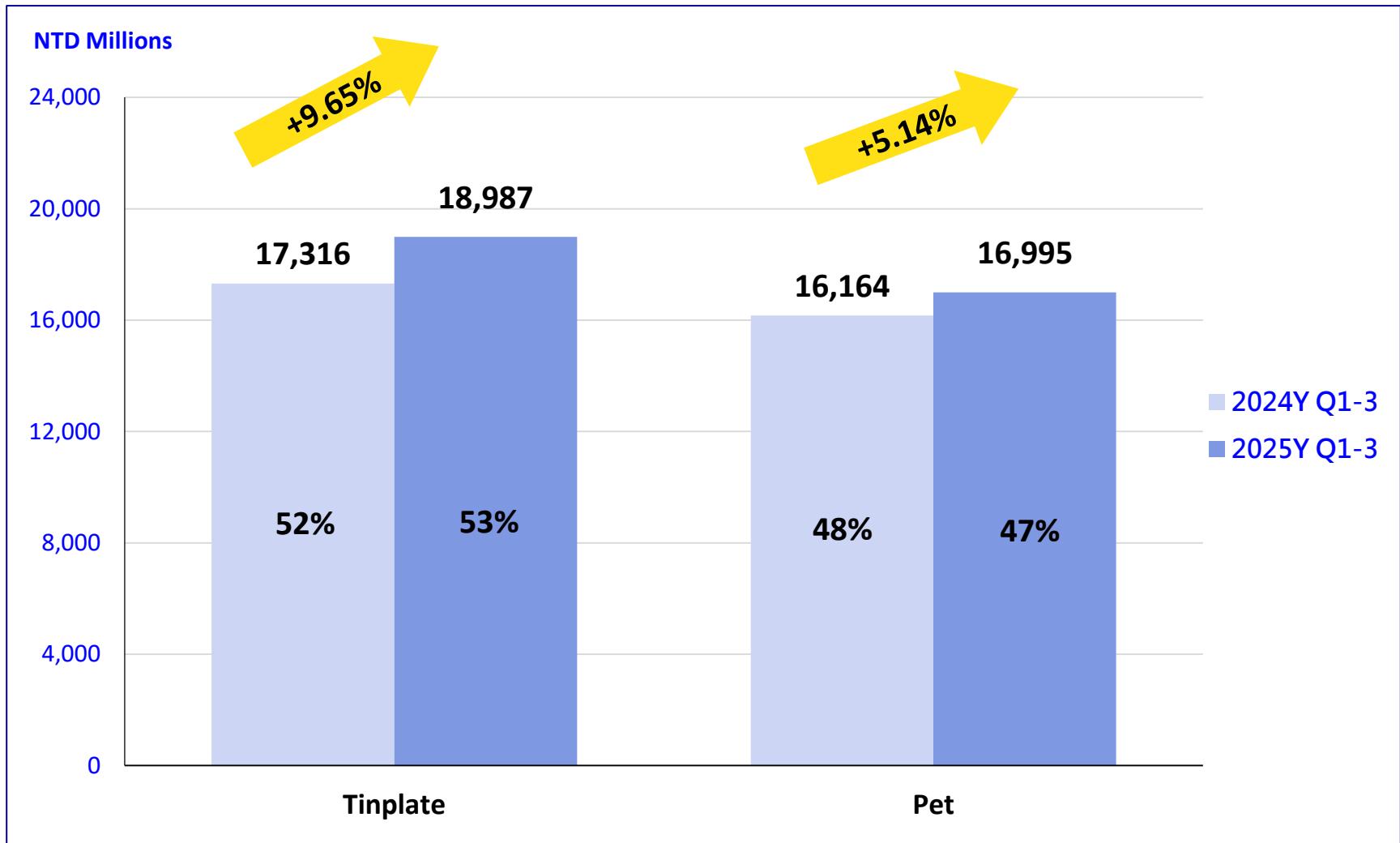
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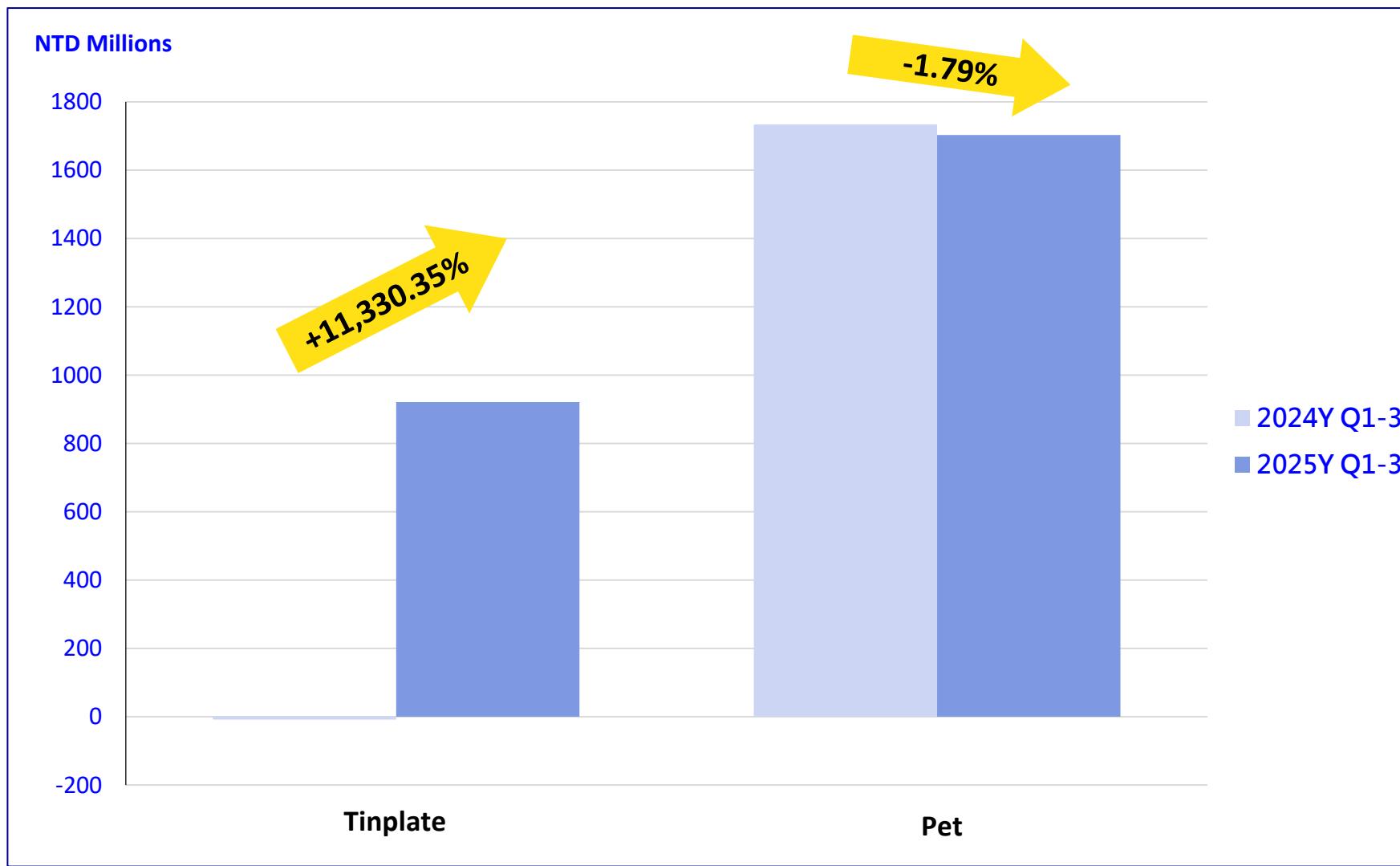
Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	2025Y Q1-3	2024Y Q1-3	YoY
Revenue	35,982.18	33,479.46	+7.48%
Gross Profit	5,316.03	4,134.63	+28.57%
Operating Profit	2,765.33	1,767.77	+56.43%
Profit Before Tax	2,623.77	1,726.32	+51.99%
Profit After Tax (attribute to owners of the parent)	1,776.13	1,132.86	+56.78%
EPS (in NTD)	1.12	0.72	+0.40
Gross Margin	14.77%	12.35%	+2.42ppts
Operating Margin	7.69%	5.28%	+2.41ppts
Pretax Margin	7.29%	5.16%	+2.13ppts

Segment Information



Segment PBI



Balance Sheets & Financial Highlights

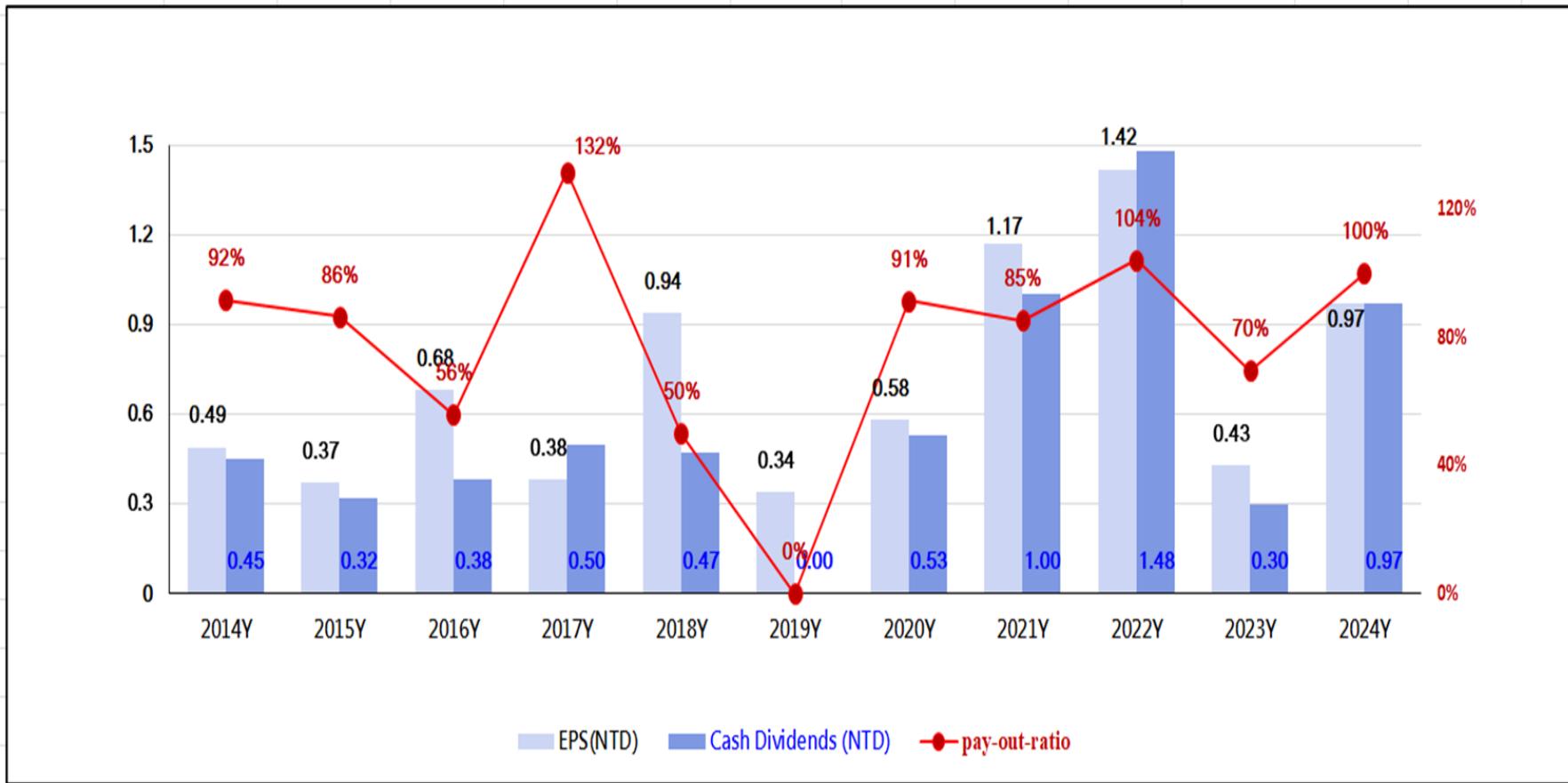
<i>Selected Items (Consolidated) (In NTD Millions)</i>	30 Sep 25Y		30 Sep 24Y	
	Amount	%	Amount	%
Total Asset	34,209.89	100.00%	35,900.33	100.00%
Borrowings	5,890.55	17.48%	7,833.72	21.82%
Total liability	13,271.66	38.79%	14,560.08	40.56%
ROE	8.16%		5.25%	
Current Ratio	217.26%		190.86%	
Total Liability to Equity Ratio	63.38%		68.23%	
Net Total Liability to Equity Ratio	44.28%		48.57%	

CASH FLOWS (Consolidated)

(In NTD Millions)	2025Y Q1-3	2024Y Q1-3
Beginning balance	4,043.77	3,308.21
Net Cash flows from (used in) Operating activities	3,603.46	1,344.75
Net Cash flows from (used in) Investing activities	(1,271.25)	(1,045.12)
<i>Capital Expenditure*</i>	(1,279.20)	(1,057.40)
Net Cash flows from (used in) Financing activities	(1,981.16)	286.85
Ending balance	4,000.17	4,195.24

*Capital expenditures includes the acquisition of PP&E , and the prepayment of equipment (including interests payments)

Dividends



*The cash dividends for 2024 were distributed on August 20.

ESG Performance

Environment (E)

- Reduced greenhouse gas emissions by approximately 1,700 metric tons.
- Achieved a 95% water recycling rate.
- Completed installation of solar energy equipment, reducing annual external electricity purchases by 4 million kWh.

Social (S)

- Continued to maintain zero major labor rights violations.
- Donated beverages and clothing for community events and group activities.

Governance (G)

- Financial and operational performance exceeded that of the same period.
- Ranked in the top 50% of listed companies in the 11th Corporate Governance Evaluation.
- Taiwan Corporate Sustainability Award - Corporate Sustainability Reporting Awards(Bronze Award) at the 14th, 17th, and 18th editions

Thank You