



TWSE stock code:9907

# 2025Y Q3 RESULTS

26 Dec, 2025

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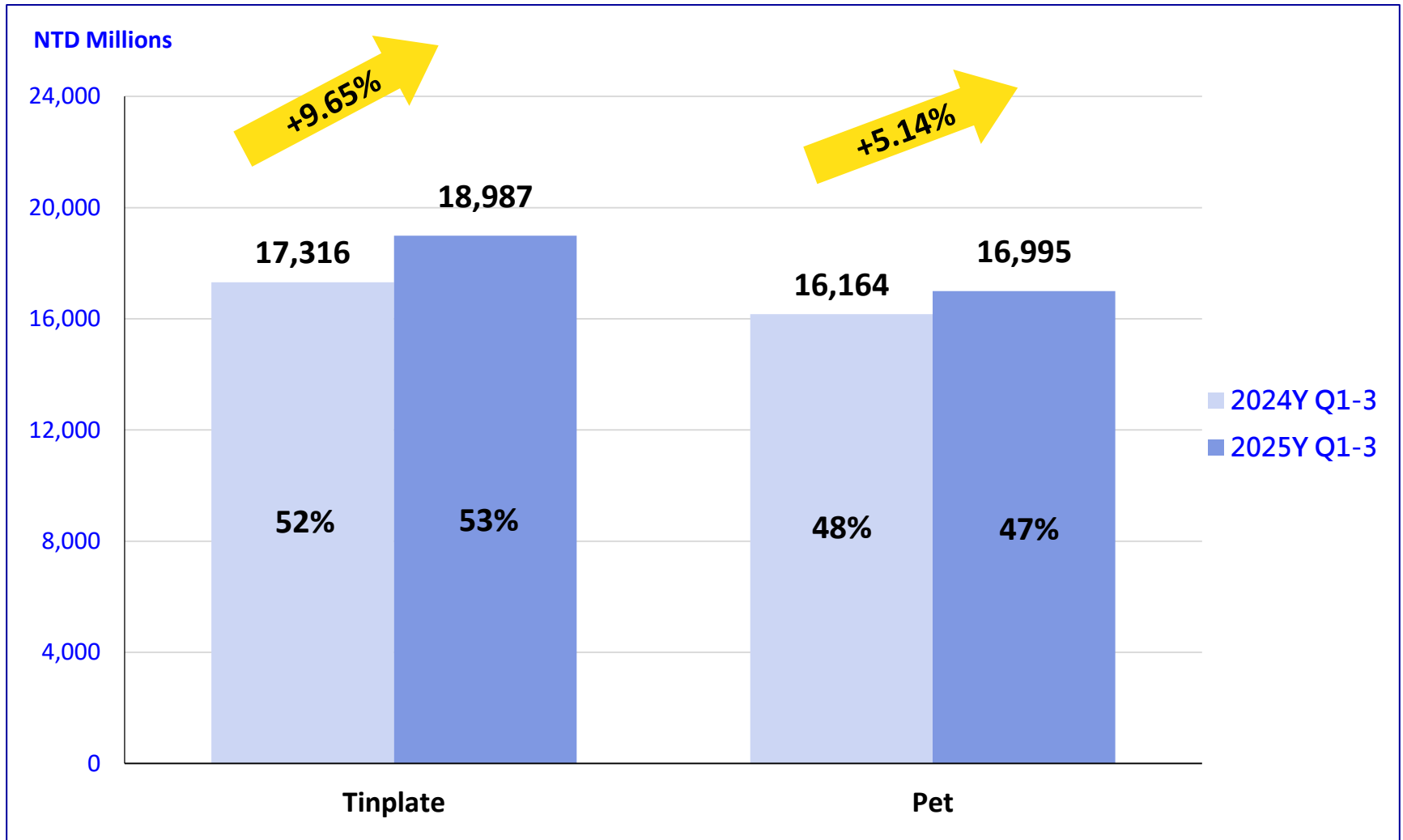
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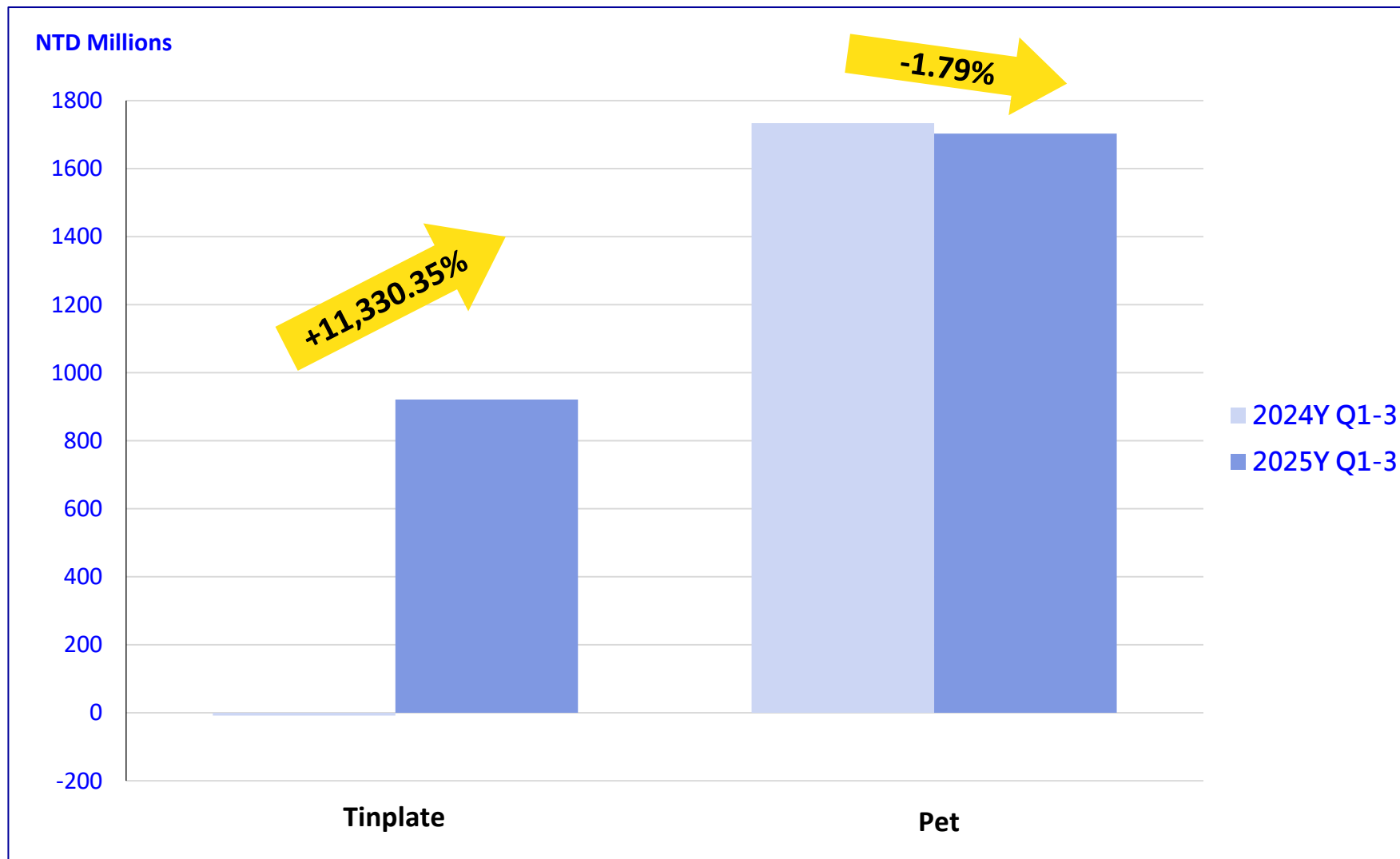
# Results Highlight (Consolidated)

| <i>In NTD Millions<br/>unless otherwise noted</i>       | 2025Y Q1-3 | 2024Y Q1-3 | YoY       |
|---|------------|------------|-----------|
| Revenue   | 35,982.18  | 33,479.46  | +7.48%    |
| Gross Profit  | 5,316.03   | 4,134.63   | +28.57%   |
| Operating Profit  | 2,765.33   | 1,767.77   | +56.43%   |
| Profit Before Tax                                       | 2,623.77   | 1,726.32   | +51.99%   |
| Profit After Tax<br>(attribute to owners of the parent) | 1,776.13   | 1,132.86   | +56.78%   |
| EPS (in NTD)  | 1.12       | 0.72       | +0.40     |
| <b>Gross Margin</b>                                     | 14.77%     | 12.35%     | +2.42ppts |
| <b>Operating Margin</b>                                 | 7.69%      | 5.28%      | +2.41ppts |
| <b>Pretax Margin</b>                                    | 7.29%      | 5.16%      | +2.13ppts |

# Segment Information



# Segment PBI



# Balance Sheets & Financial Highlights

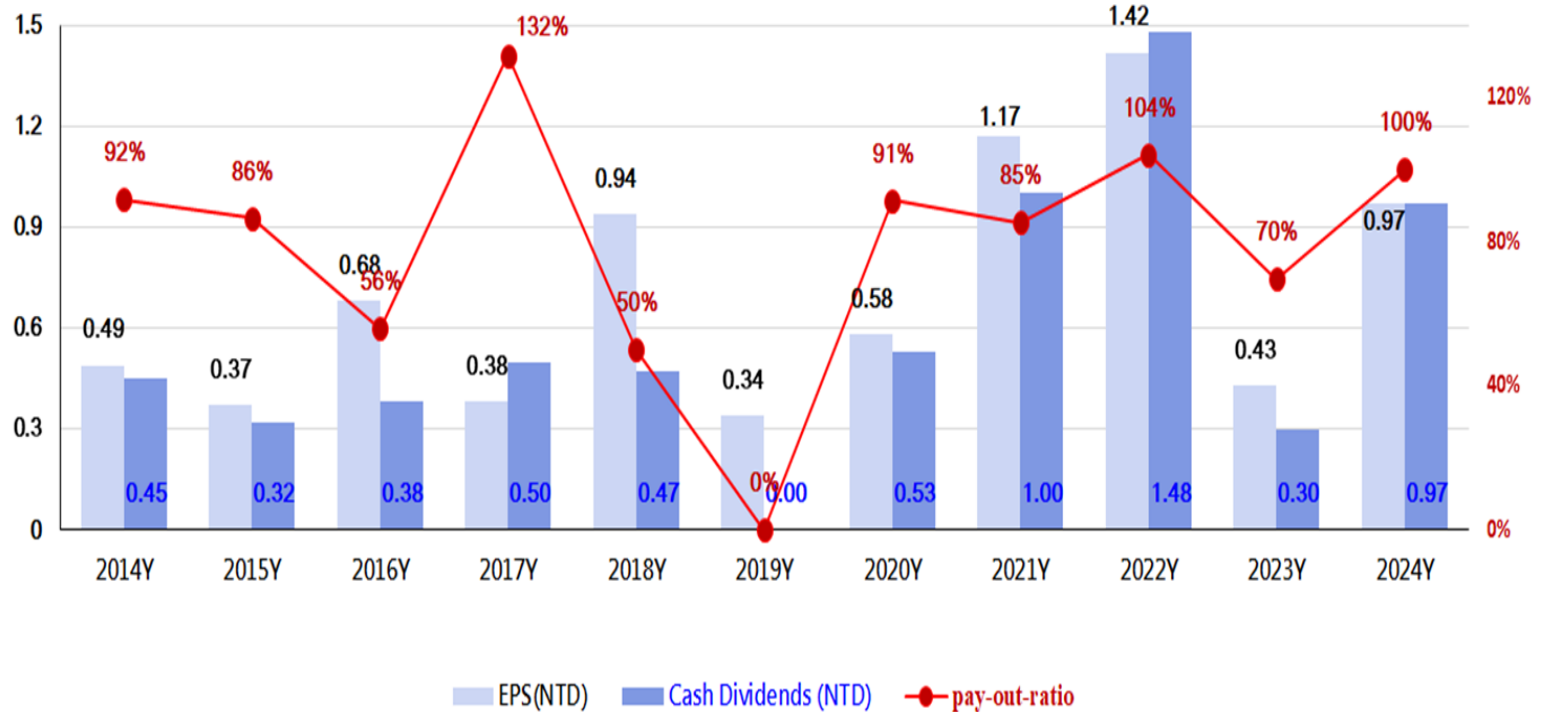
| Selected Items<br>(Consolidated)<br>(In NTD Millions ) | 30 Sep 25Y     |         | 30 Sep 24Y     |         |
|--|----------------|---------|----------------|---------|
|  | Amount         | %       | Amount         | %       |
| Total Asset  | 34,209.89      | 100.00% | 35,900.33      | 100.00% |
| Borrowings   | 5,890.55       | 17.48%  | 7,833.72       | 21.82%  |
| Total liability  | 13,271.66      | 38.79%  | 14,560.08      | 40.56%  |
| <b>ROE</b>   | <b>8.16%</b>   |         | <b>5.25%</b>   |         |
| <b>Current Ratio</b>                                   | <b>217.26%</b> |         | <b>190.86%</b> |         |
| <b>Total Liability to Equity Ratio</b>                 | <b>63.38%</b>  |         | <b>68.23%</b>  |         |
| <b>Net Total Liability to Equity Ratio</b>             | <b>44.28%</b>  |         | <b>48.57%</b>  |         |

# CASH FLOWS (Consolidated)

| <i>(In NTD Millions)</i>                           | 2025Y Q1-3      | 2024Y Q1-3      |
|--|-----------------|-----------------|
| Beginning balance                                  | 4,043.77        | 3,308.21        |
| Net Cash flows from (used in) Operating activities | 3,603.46        | 1,344.75        |
| Net Cash flows from (used in) Investing activities | (1,271.25)      | (1,045.12)      |
| <b><i>Capital Expenditure*</i></b>                 | (1,279.20)      | (1,057.40)      |
| Net Cash flows from (used in) Financing activities | (1,981.16)      | 286.85          |
| Ending balance                                     | <b>4,000.17</b> | <b>4,195.24</b> |

\*Capital expenditures includes the acquisition of PP&E , and the prepayment of equipment (including interests payments)

# Dividends



\*The cash dividends for 2024 were distributed on August 20.



# ESG Performance

## Environment (E)

- Reduced greenhouse gas emissions by approximately 1,700 metric tons.
- Achieved a 95% water recycling rate.
- Completed installation of solar energy equipment, reducing annual external electricity purchases by 4 million kWh.

## Social (S)

- Continued to maintain zero major labor rights violations.
- Donated beverages and clothing for community events and group activities.

## Governance (G)

- Financial and operational performance exceeded that of the same period.
- Ranked in the top 50% of listed companies in the 11th Corporate Governance Evaluation.
- Taiwan Corporate Sustainability Award - Corporate Sustainability Reporting Awards(Bronze Award) at the 14th, 17th, and 18th editions

# Thank You