



TWSE stock code:9907

2025Y RESULTS

26 Mar, 2026

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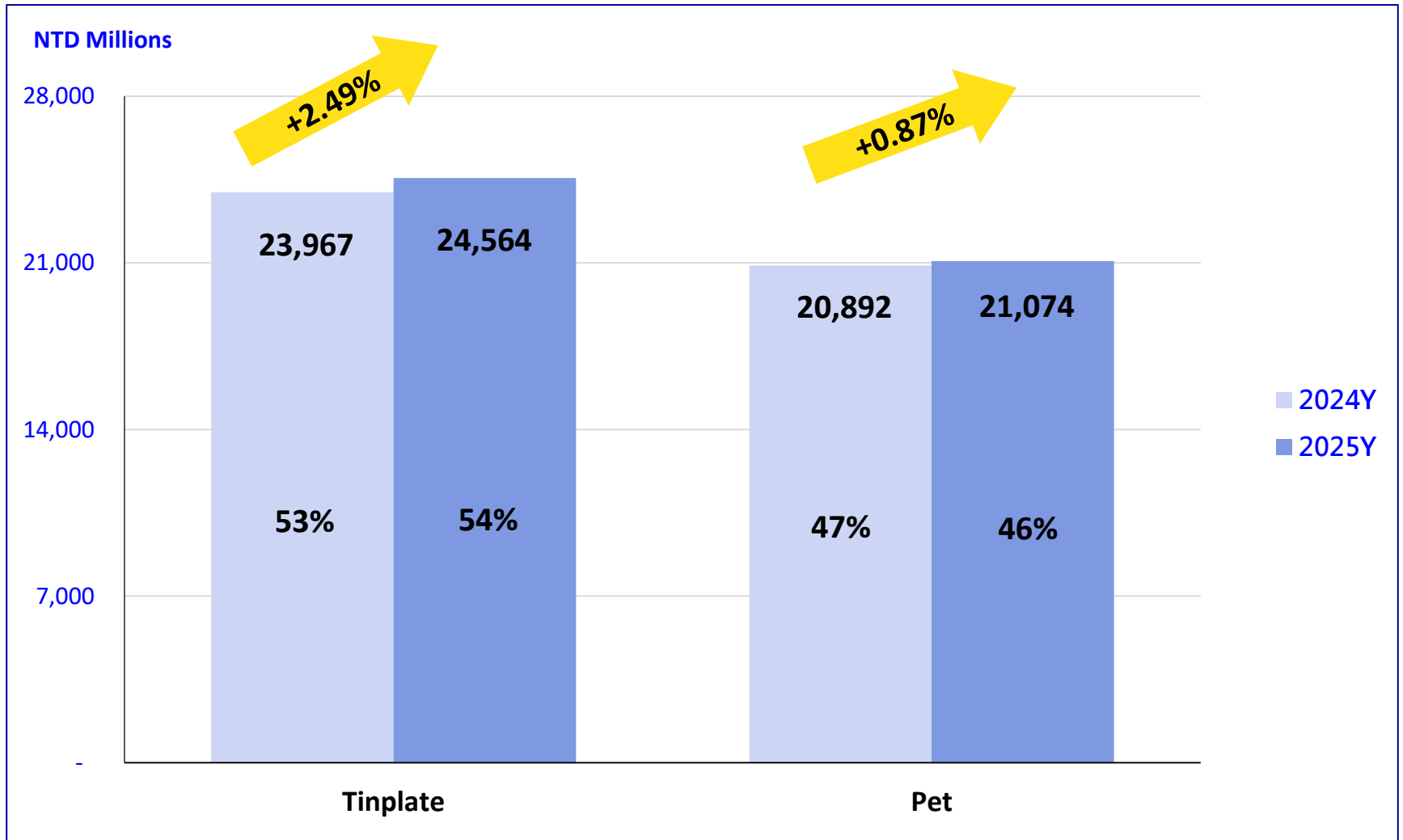
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Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	2025Y	2024Y	YoY
Revenue	45,638.49	44,859.30	+1.74%
Gross Profit	6,452.06	5,474.90	+17.85%
Operating Profit	3,192.80	2,230.90	+43.12%
Profit Before Tax	3,100.98	2,227.77	+39.20%
Profit After Tax (attribute to owners of the parent)	2,152.31	1,532.76	+40.42%
EPS (<i>in NTD</i>)	1.36	0.97	+0.39
Gross Margin	14.14%	12.20%	+1.94ppts
Operating Margin	7.00%	4.97%	+2.03ppts
Pretax Margin	6.79%	4.97%	+1.82ppts

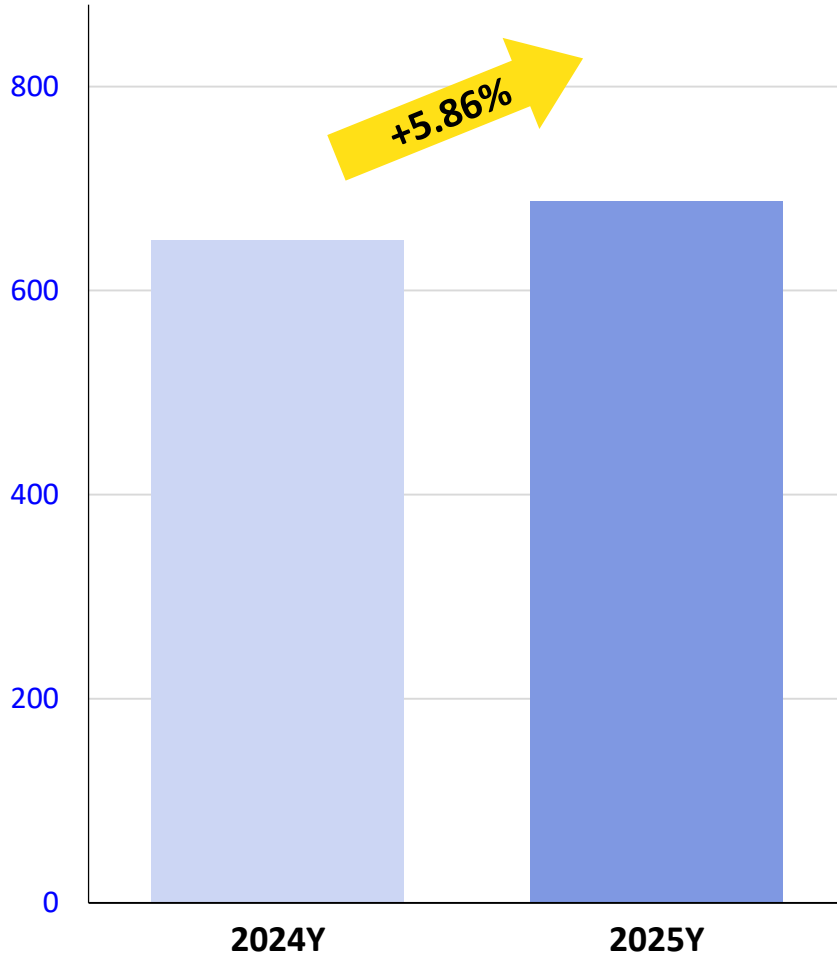
Segment Information



Sales Volume

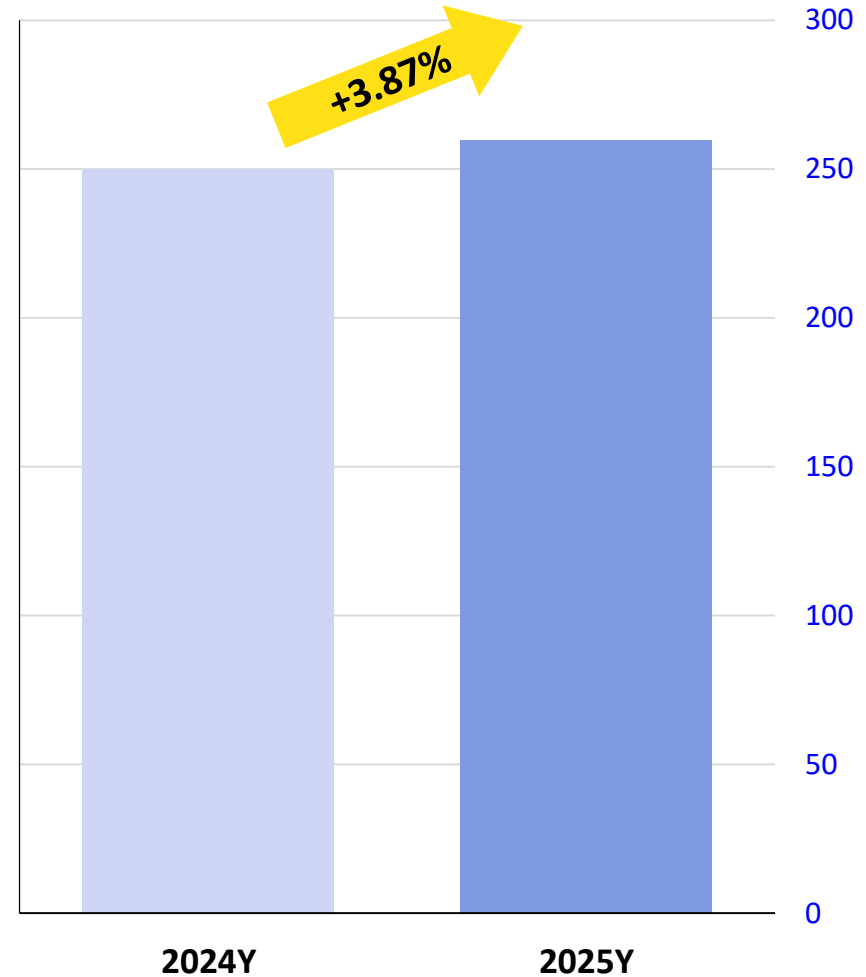
Tinplate

UNIT: 1000 Mt Tons



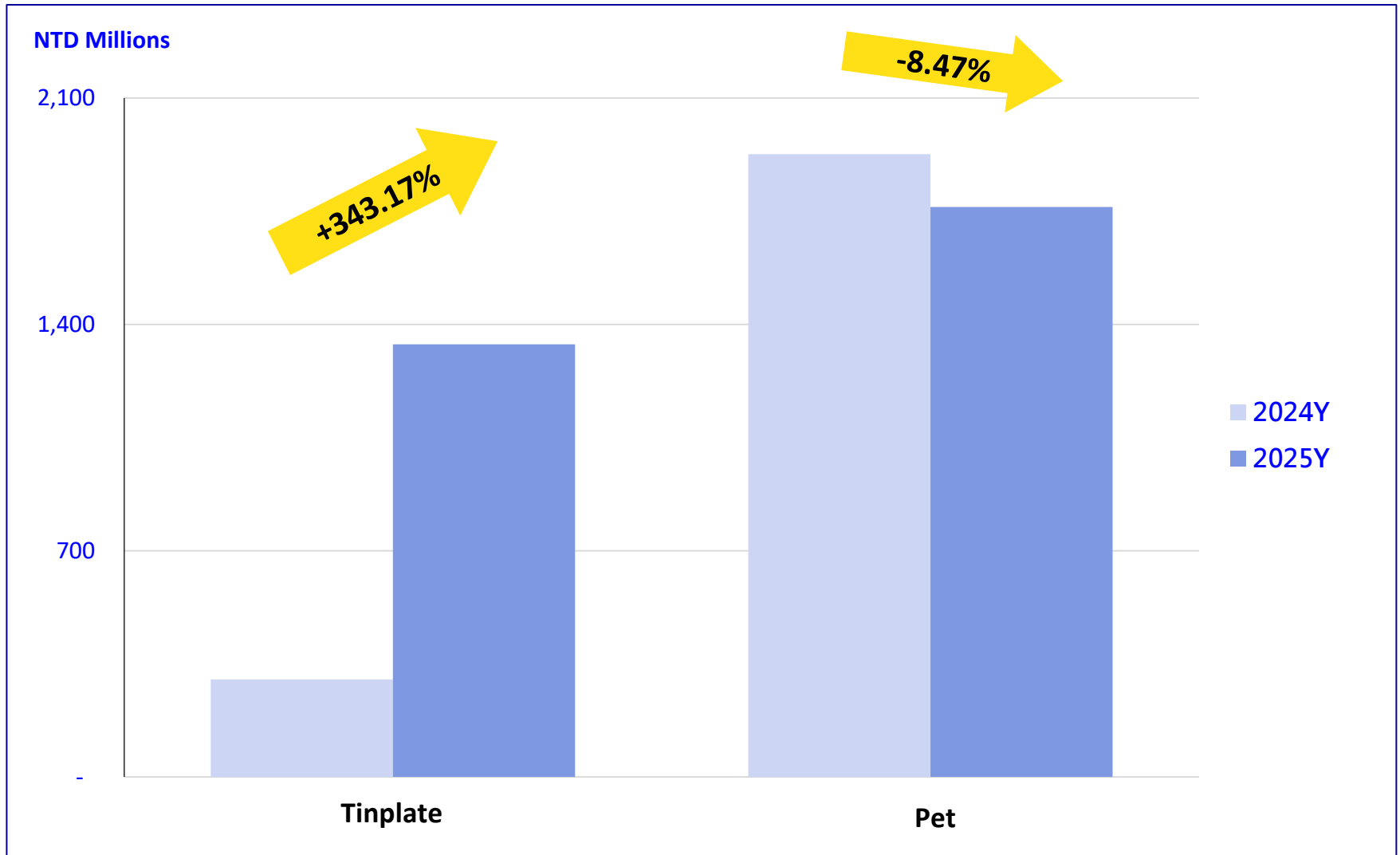
Pet

UNIT: Million Cartons



Note: Not included quantity of Tin can

Segment PBI



Balance Sheets & Financial Highlights

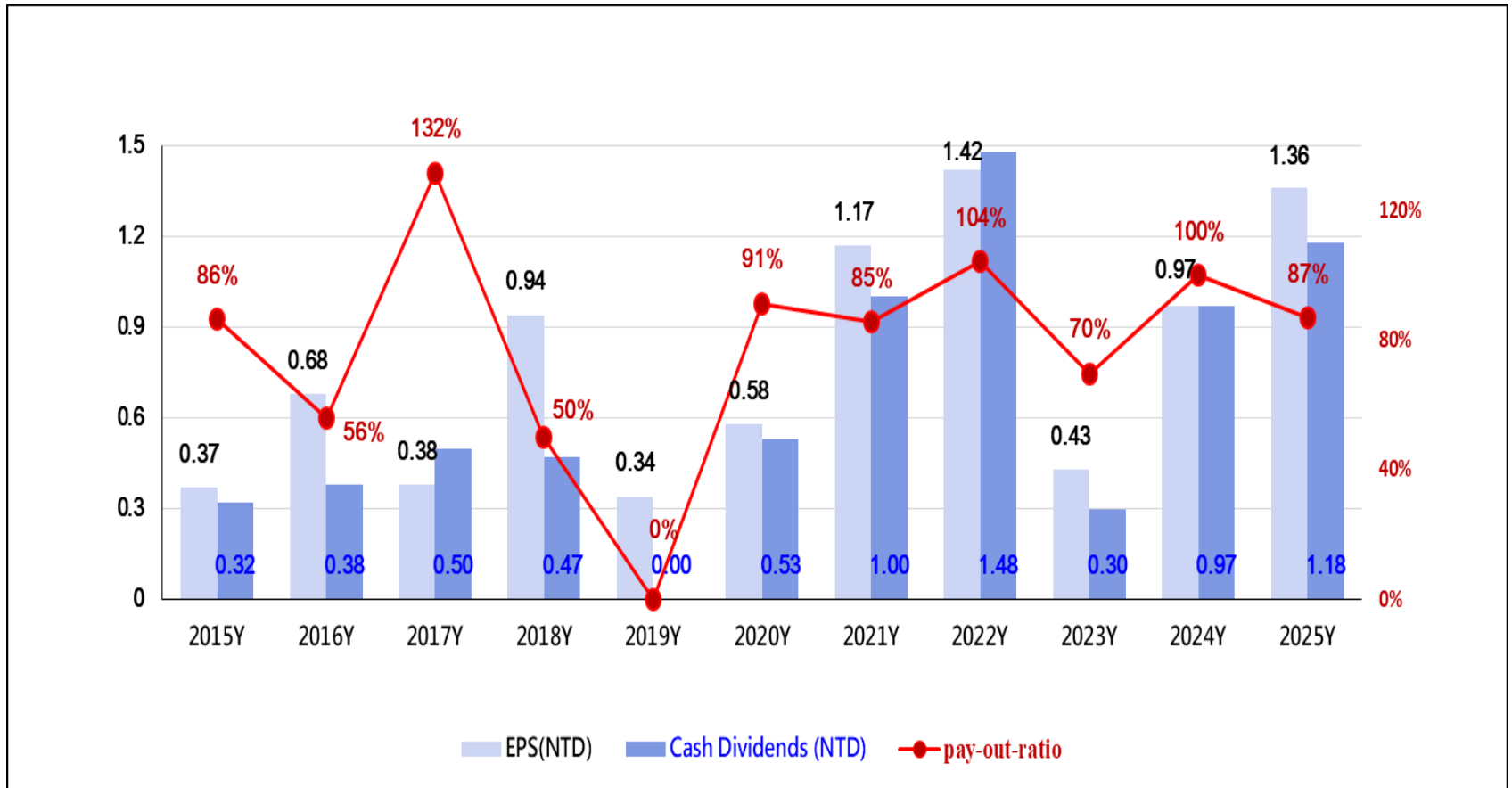
<i>Selected Items (Consolidated) (In NTD Millions)</i>	31 Dec 25Y		31 Dec 24Y	
	Amount	%	Amount	%
Total Asset	34,481.63	100.00%	34,923.17	100.00%
Borrowings	4,465.97	12.95%	6,247.26	17.89%
Total liability	12,192.22	35.36%	13,211.68	37.83%
ROE	9.52%		7.02%	
Current Ratio	222.89%		207.40%	
Total Liability to Equity Ratio	54.70%		60.85%	
Net Total Liability to Equity Ratio	36.60%		42.23%	

CASH FLOWS (Consolidated)

<i>(In NTD Millions)</i>	2025Y	2024Y
Beginning balance	4,043.77	3,308.21
Net Cash flows from (used in) Operating activities	5,550.02	3,132.27
Net Cash flows from (used in) Investing activities	(2,052.99)	(1,317.72)
<i>Capital Expenditure*</i>	(2,071.07)	(1,333.52)
Net Cash flows from (used in) Financing activities	(3,538.87)	(1,351.08)
Ending balance	4,034.89	4,043.77

*Capital expenditures includes the acquisition of PP&E , and the prepayment of equipment (including interests payments)

Dividends



*The cash dividends of 2025 to be approved by the shareholders' meeting.

Thank You