



TWSE stock code:9907

2026Y Q1 RESULTS

24 Jun, 2026

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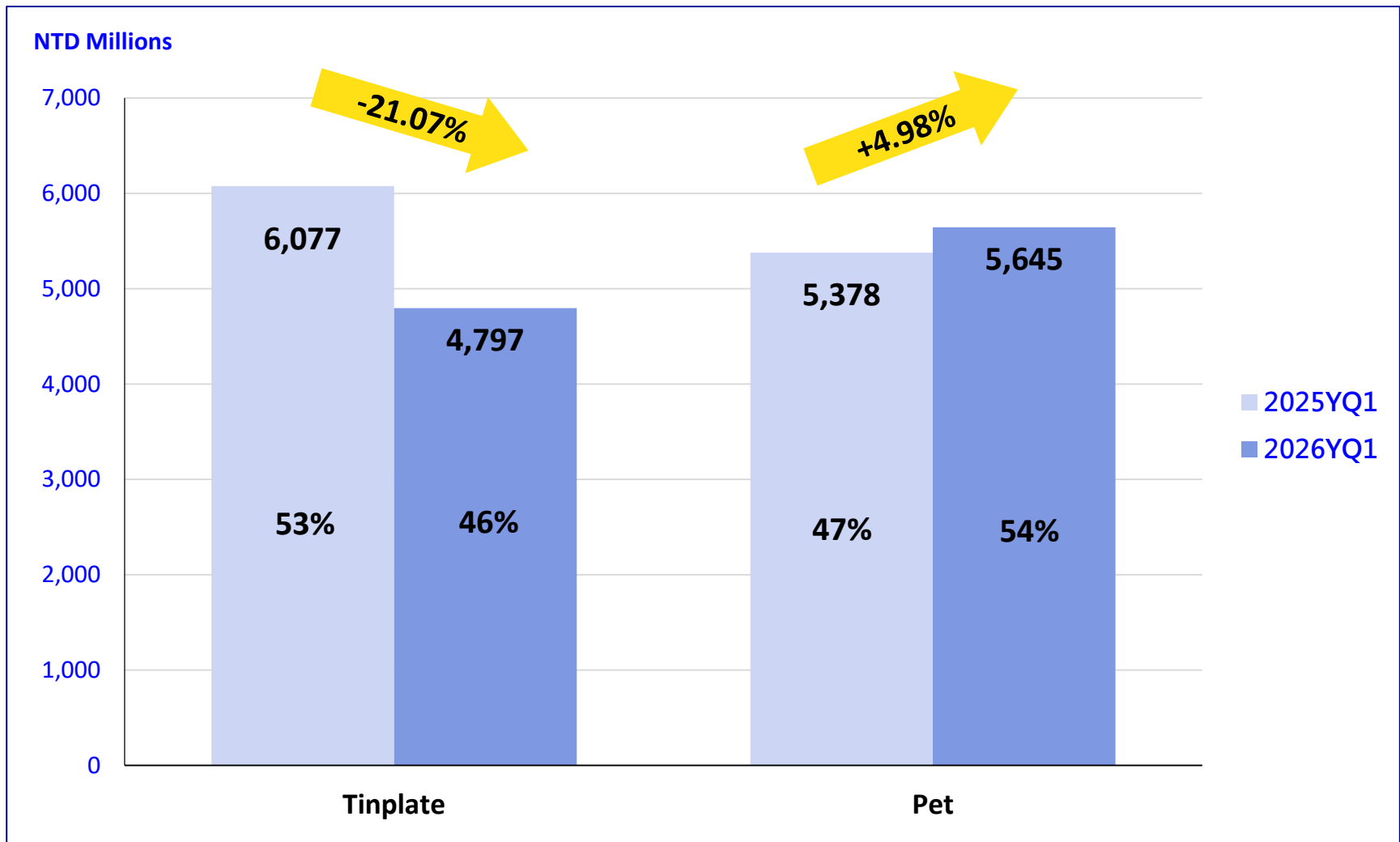
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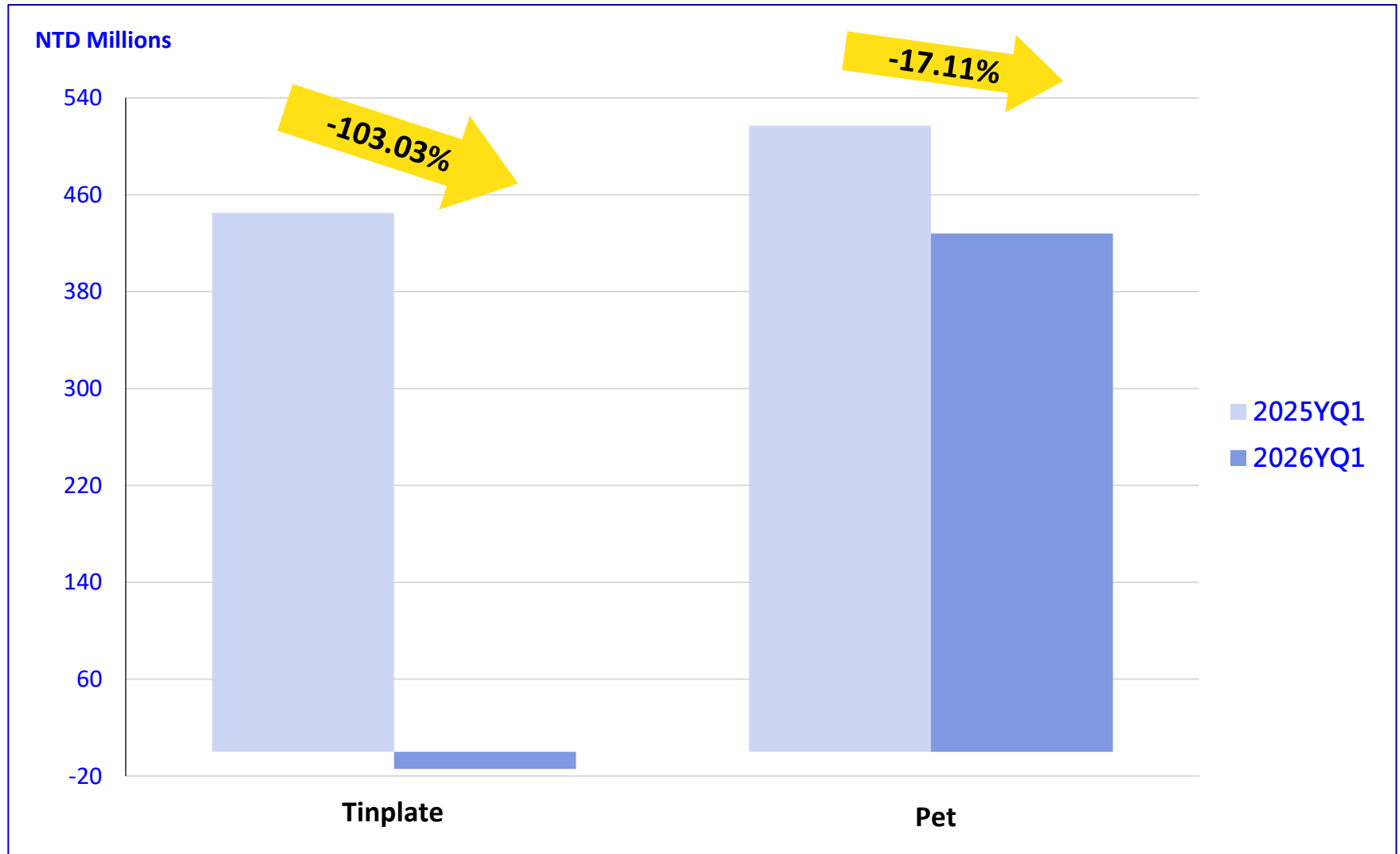
Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	2026Y Q1	2025Y Q1	YoY
Revenue	10,442.73	11,455.35	-8.84%
Gross Profit	1,118.04	1,835.12	-39.08%
Operating Profit	401.12	952.79	-57.90%
Profit Before Tax	414.88	962.11	-56.88%
Profit After Tax (attribute to owners of the parent)	263.28	667.88	-60.58%
EPS (<i>in NTD</i>)	0.17	0.42	-0.25
Gross Margin	10.71%	16.02%	-5.31ppts
Operating Margin	3.84%	8.32%	-4.48ppts
Pretax Margin	3.97%	8.40%	-4.43ppts

Segment Information



Segment PBI



Balance Sheets & Financial Highlights

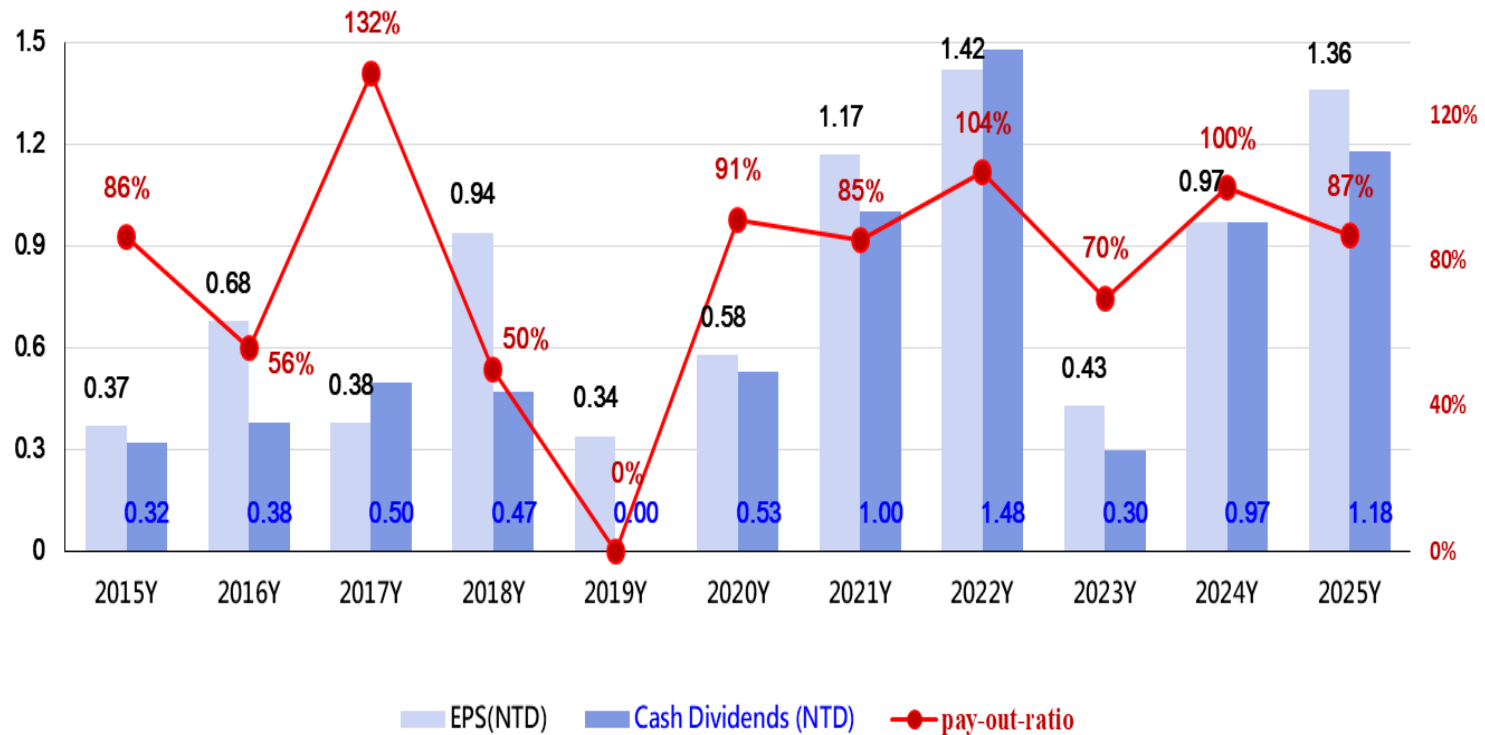
Selected Items (Consolidated) (In NTD Millions)	31 Mar 26Y		31 Mar 25Y	
	Amount	%	Amount	%
Total Asset	34,364.20	100.00%	37,444.98	100.00%
Borrowings	3,783.04	11.01%	7,021.73	18.75%
Total liability	11,222.03	32.66%	14,699.66	39.26%
ROE	1.07%		2.95%	
Current Ratio	229.48%		211.08%	
Total Liability to Equity Ratio	48.49%		64.63%	
Net Total Liability to Equity Ratio	30.54%		46.49%	

CASH FLOWS (Consolidated)

<i>(In NTD Millions)</i>	2026Y Q1	2025Y Q1
Beginning balance	4,034.89	4,043.77
Net Cash flows from (used in) Operating activities	945.11	(260.45)
Net Cash flows from (used in) Investing activities	(312.78)	(518.35)
<i>Capital Expenditure*</i>	(318.27)	(519.76)
Net Cash flows from (used in) Financing activities	(750.43)	716.76
Ending balance	4,153.98	4,124.77

*Capital expenditures includes the acquisition of PP&E , and the prepayment of equipment (including interests payments)

Dividends



***The 2025 cash dividend distribution has been approved by the annual general meeting of shareholders and is expected to be paid out on July 22.**

Thank You