



TWSE stock code:9907

2026Y Q2 RESULTS

31 Aug, 2026

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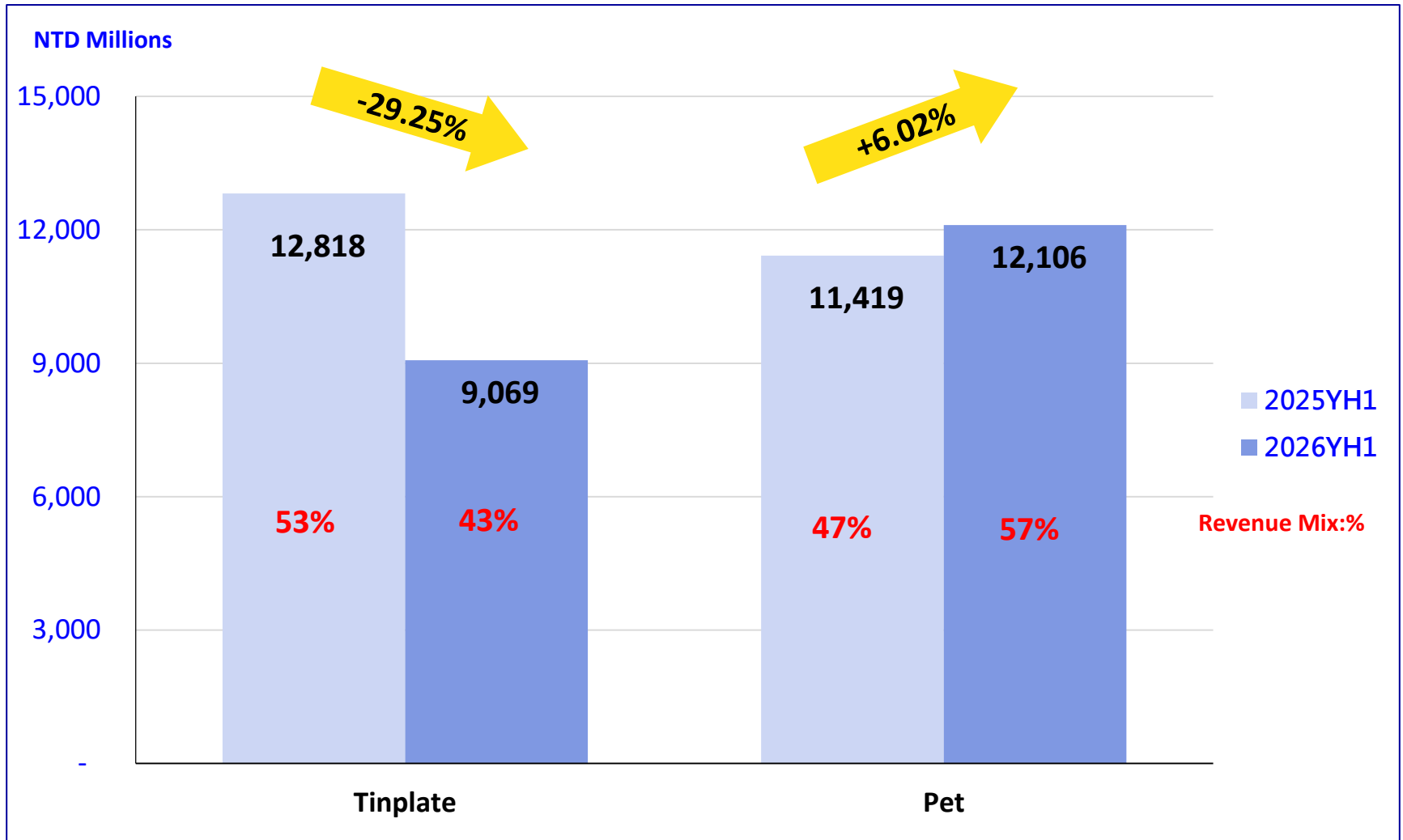
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Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	2026Y H1	2025Y H1	YoY
Revenue	21,174.64	24,236.93	-12.63%
Gross Profit	2,281.24	3,693.46	-38.24%
Operating Profit	913.55	1,954.34	-53.26%
Profit Before Tax	927.10	1,774.91	-47.77%
Profit After Tax (attribute to owners of the parent)	550.29	1,201.22	-54.19%
EPS (<i>in NTD</i>)	0.35	0.76	-0.41
Gross Margin	10.77%	15.24%	-4.47ppts
Operating Margin	4.31%	8.06%	-3.75ppts
Pretax Margin	4.38%	7.32%	-2.94ppts

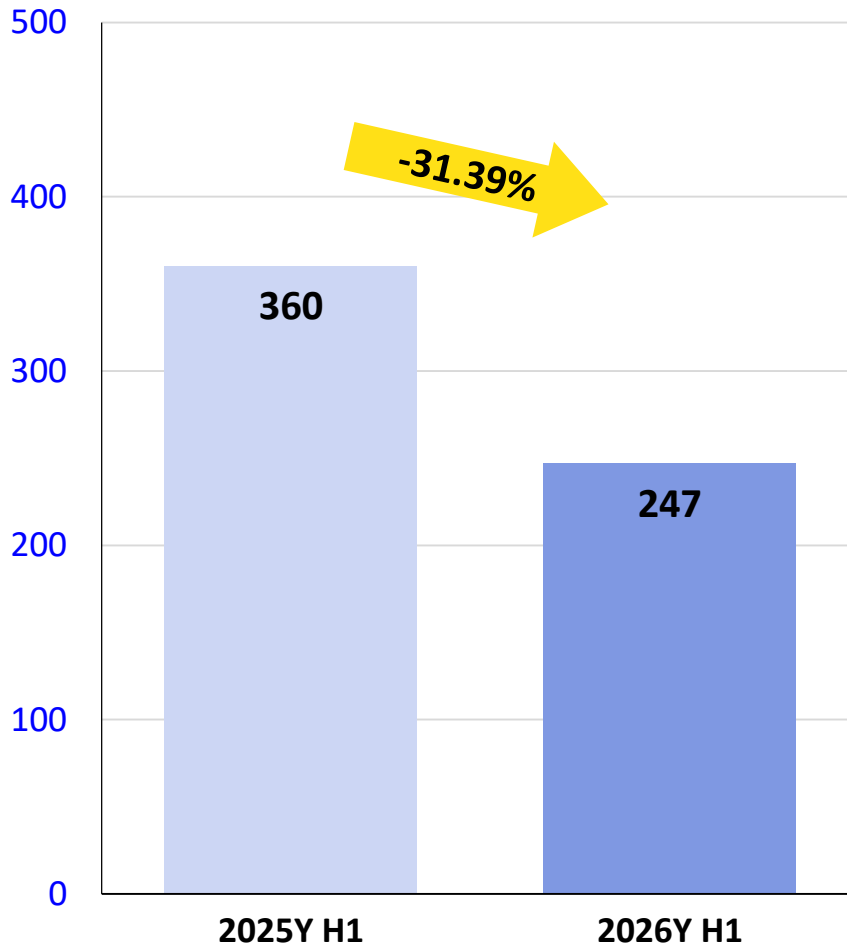
Segment Information



Sales Volume

Tinplate

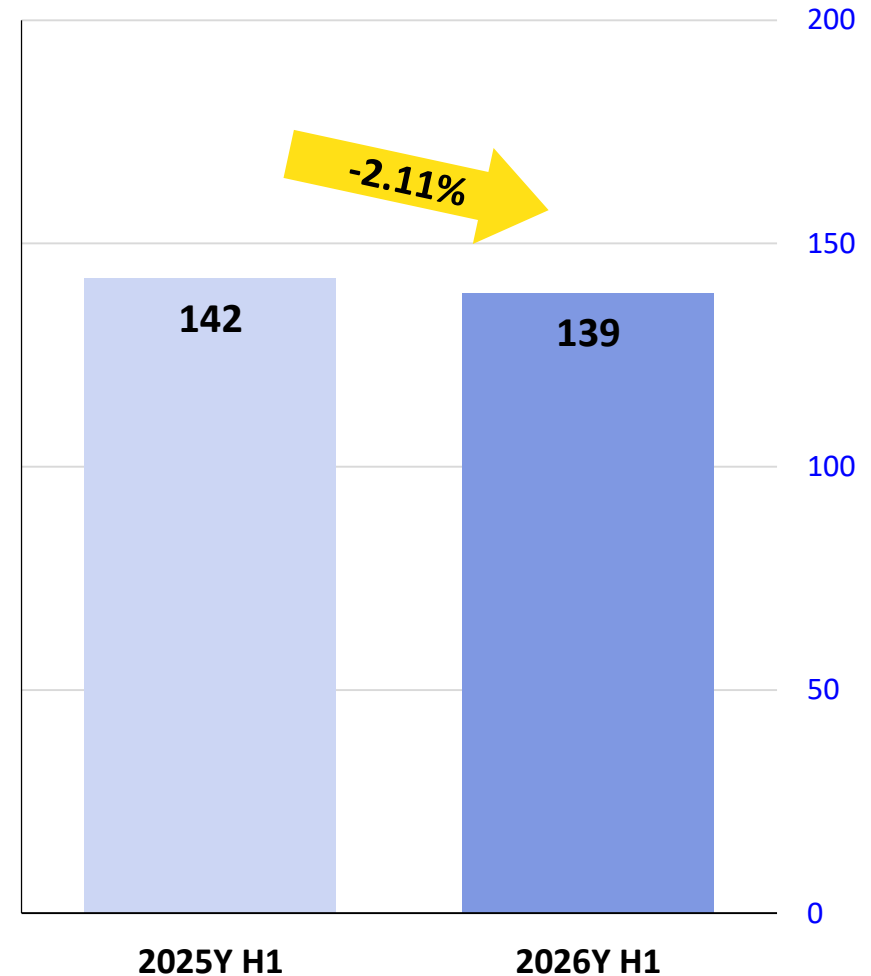
UNIT: 1000 Mt Tons



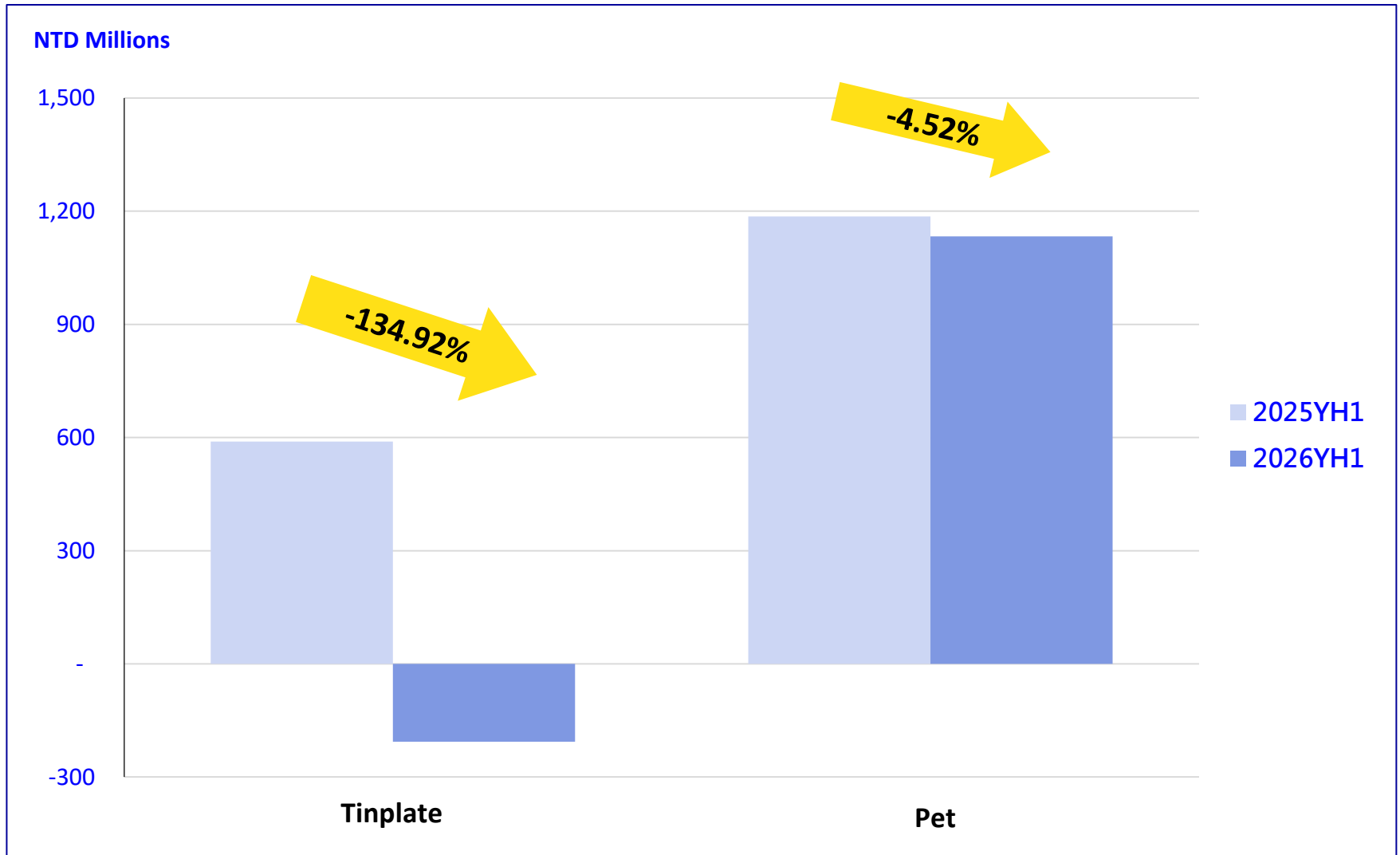
Note: Not included quantity of Tin can

Pet

UNIT: Million Cartons



Segment PBI



Balance Sheets & Financial Highlights

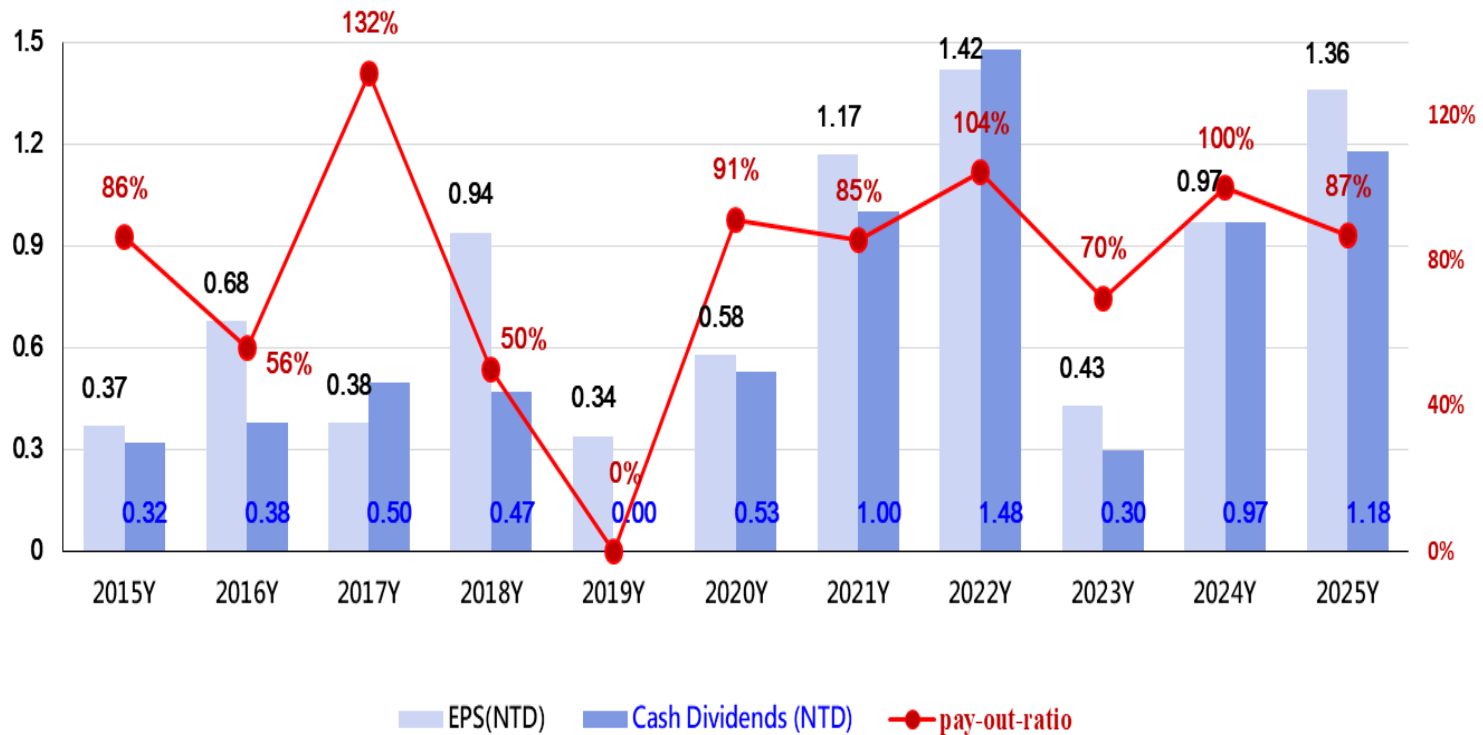
Selected Items (Consolidated) (In NTD Millions)	30 Jun 26Y		30 Jun 25Y	
	Amount	%	Amount	%
Total Asset	35,523.47	100.00%	34,086.75	100.00%
Borrowings	4,392.03	12.36%	5,486.27	16.10%
Total liability	13,755.95	38.72%	14,527.70	42.62%
ROE	2.33%		5.71%	
Current Ratio	173.59%		179.24%	
Total Liability to Equity Ratio	63.19%		74.28%	
Net Total Liability to Equity Ratio	38.62%		56.71%	

CASH FLOWS (Consolidated)

<i>(In NTD Millions)</i>	2026Y H1	2025Y H1
Beginning balance	4,034.89	4,043.77
Net Cash flows from (used in) Operating activities	1,839.14	1,935.25
Net Cash flows from (used in) Investing activities	(678.62)	(927.85)
<i>Capital Expenditure*</i>	(700.93)	(930.62)
Net Cash flows from (used in) Financing activities	(183.53)	(874.90)
Ending balance	5,349.31	3,435.85

*Capital expenditures includes the acquisition of PP&E , and the prepayment of equipment (including interests payments)

Dividends



***The 2025 cash dividend was approved by the shareholders' meeting and distributed on July 22, 2026.**

Thank You